



25th April, 2025

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Disclosures under the Chapter XII of the Securities and Exchange Board of India Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (SEBI Circular) – Initial Disclosure Large Corporate

In terms of the SEBI Circular, we write to inform you that the Company is identified as Large Corporate (LC).

The Initial Disclosures as required to be filed under SEBI Circular are attached herewith as **Annexure A**.

The above is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



Annexure A

Initial Disclosure as a Large Corporate

S. No.	Particulars	Details									
1	Name of the Company	UltraTech Cement Limited									
2	CIN	L26940MH2000PLC128420									
3	Outstanding borrowing of the Company as on 31 st March 2025/ 31 st December, as applicable (in Rupees crores)	Rs. 5,500 crores* (*Non-Convertible Debentures and term loan)									
4	Highest credit rating during previous FY along with name of Credit Rating Agency	<table border="1"><thead><tr><th>Rating Agency</th><th>Long Term</th><th>Short Term</th></tr></thead><tbody><tr><td>CRISIL</td><td>CRISIL AAA / Stable</td><td>CRISIL A1+</td></tr><tr><td>India Ratings</td><td>IND AAA/Stable</td><td>IND A1+</td></tr></tbody></table>	Rating Agency	Long Term	Short Term	CRISIL	CRISIL AAA / Stable	CRISIL A1+	India Ratings	IND AAA/Stable	IND A1+
Rating Agency	Long Term	Short Term									
CRISIL	CRISIL AAA / Stable	CRISIL A1+									
India Ratings	IND AAA/Stable	IND A1+									
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited									

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated 10th August, 2021, as amended from time to time.

Sanjeeb Kumar Chatterjee
Company Secretary
022-66917800

Atul Daga
Chief Financial Officer
022-66917800

25th April, 2025



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