VINOD AGARWAL LEGACY TRUST

Regd. Office: Agarwal House, 5 Yeshwant Colony, Indore 452003 MP

23rd May, 2022

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 MH	The Company Secretary Available Finance Limited Agarwal House, 5 Yeshwant Colony Indore 452003 Madhya Pradesh

Sub : Compliance status pursuant to exemption order of Securities and Exchange Board of India ('SEBI') dated 18 February 2022 bearing reference no. WTM/SM/CFD/58/2021-22

Dear Sir,

Pursuant to exemption order of Securities and Exchange Board of India ('SEBI') dated 18 February 2022 (bearing reference no. WTM/SM/CFD/58/2021-22) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations, 2011'), Vinod Agarwal Legacy Trust had indirectly acquired equity shares of Available Finance Limited in following manner:

- Acquisition of 1,45,000 equity shares of Rs. 10 each i.e. 98.639% of Archana Coal Private Limited (Promoter group entity) by Vinod Agarwal Legacy Trust from Mrs. Neenadevi Agarwal by way of gift which in turn held 58,38,946 shares of Rs. 10 each i.e. 57.224% of Available Finance Limited.

Pursuant to clause 6(f) of the aforesaid exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Vinod Agarwal Legacy Trust shall confirm on an annual basis, that it has complied with the exemption order passed by SEBI under Regulation 11 of the Takeover Regulations, 2011. Further, pursuant to clause 6(f) read with clause 6(g) of the said exemption order, the Acquirer Trust is required to get the compliance status certified by an independent chartered accountant and furnish the same to BSE and a copy of the same is required to be filed with SEBI.

In this regard, we wish to confirm that Vinod Agarwal Legacy Trust is in compliance with the exemption order passed by SEBI for FY 2021-22. Further, certificate from an independent chartered accountant confirming the said compliance status is enclosed herewith.

Kindly find the above in order and take the same on record.

Thanking you,
Yours faithfully,
For, Vinod Agarwal Legacy Trust

For Vinod Agarwal Legacy Trust

(Vinod Kumar Agarwal)
Managing Trustee
Encl : As above

Authorised Signatory

Satyanarayan Goyal & Co.
Chartered Accountants

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CA. S. N. GOYAL B.Com., LL.B.(Hons.), F.C.A.
CA. PRANAY GOYAL B.Com., LL.B.(Hons.), F.C.A., DISA
CA. PRAKHAR GOYAL B.Com., F.C.A., DISA, FAFD(ICAI)
CA. PRACHI GOYAL B.Com., F.C.A., LL.B.(Hons.), FAFD(ICAI)
CA. SHUBHAM JAIN B.Com., A.C.A., DISA, FAFD(ICAI)
CA. ARCHIT GARG B.Com., A.C.A., DISA

"Sai Sharnam" 70, Jaora Compound
Behind Pooja Dairy
Indore (M.P.) 45200

☎ : (O) 2701279, 270320
Mobile No. : 98260-2127
9977787773, 99777-8777

e-mail : casngoyal70@gmail.com
website : casngoyal.com

TO WHOMSOEVER IT MAY CONCERN

Pursuant to exemption order of Securities and Exchange Board of India ('SEBI') dated 18 February 2022 (bearing reference no. WTM/SM/CFD/58/2021-22) under Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations, 2011'), Vinod Agarwal Legacy Trust had indirectly acquired equity shares of Available Finance Limited in following manner:

- Acquisition of 1,45,000 equity shares of Rs. 10 each i.e. 98.639% of Archana Coal Private Limited having CIN:U01122MP1991PTC006664, registered office at Agarwal House, IInd Floor 5, Yeshwant Colony Indore-452003 (Promoter group entity) by Vinod Agarwal Legacy Trust (PAN:AADTV0533G) from Mrs. Neeradevi Agarwal (PAN:ABGPA5344J) by way of gift which in turn held 58,58,946 shares of Rs. 10 each i.e. 57.224% of Available Finance Limited having CIN:L67120MP1993PLC007481, registered office at Agarwal House, 5 Yeshwant Colony Indore-452003.

Pursuant to clause 6(f) of the aforesaid exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Vinod Agarwal Legacy Trust shall confirm on an annual basis, that it has complied with the exemption order passed by SEBI under Regulation 11 of the Takeover Regulations, 2011.

Based on the verification of the Trust deed of Vinod Agarwal Legacy Trust, as amended from time to time, and other information and explanation given to us, we certify that Vinod Agarwal Legacy Trust is in compliance with the exemption order passed by SEBI for FY 2021-22.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Vinod Agarwal Legacy Trust solely for the purpose of submission to SEBI and BSE i.e. the stock exchange on which the shares of Available Finance Limited are listed and should not be used for any other purpose.

For, Satyanarayan Goyal & Co.
Chartered Accountants.

CA. Shubham Jain (*Partner*)
Membership No:441604
UDIN: 22441604AJH[illegible]6276
Indore: 20.05.2022

Satyanarayan Goyal & Co. INDORE. Chartered Accountants