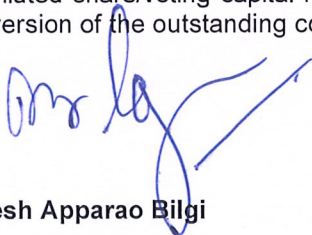


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	AREX INDUSTRIES LIMITED		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Dinesh Apparao Bilgi		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	757774	21.06%	21.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	757774	21.06%	21.06%
<u>(**)Details of Acquisition</u>			
a) Shares carrying voting rights acquired/sold	4546	0.13%	0.13%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by acquirer	NIL	NIL	NIL
Total (a+b+c+d)	4546	0.13%	0.13%

<u>After the Acquisition, holding of:</u>			
a) Shares carrying voting rights	762320	21.18%	21.18%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c+d)	762320	21.18%	21.18%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd June, 2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3598700 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3598700 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	3598700 Equity Shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Dinesh Apparao Bilgi

Place: Ahmedabad

Date: 24th June, 2025