Registered Office:
601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai -400086
T: +91 22 3541 8449
E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

Date: June 25, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref: - Scrip Code: 542910
ISIN: INE08RT01016

Dear Sir/ Madam,

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Intimation of incorporation of a Subsidiary of Valencia Nutrition Limited ("the Company").

The Company had disseminated the information about acquisition of 99% of stake in Zion Beverages, a partnership firm, via intimation dated December 12, 2024 and March 1, 2025.

In Furtherance to the above, we wish to inform you that Zion Beverages, a partnership firm, has been now converted into a private limited company, "Valencia Beverages & Superwater Private Limited" effective June 24, 2025. Accordingly, even post conversion, Valencia Nutrition Limited continues to hold 99% stake in Valencia Beverages & Superwater Private Limited, & hence, the said entity is now categorized as a subsidiary of the Company.

The Ministry of Corporate Affairs, has issued the Certificate of Incorporation of the Valencia Beverages & Superwater Private Limited ("the Subsidiary") on June 24, 2025

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as follows:

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S.N.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	**Name:** Valencia Beverages & Superwater Private Limited. **CIN:** U11011TS2025PTC200269 **Authorised Capital:** Rs. 5,00,000 (Rupees Five Lakh), divided into 50,000 equity shares of Rs.10/- each. **Subscribed and Paid up Capital**: Rs. 1,00,000 (Rupees One Lakh), divided into 10,000 equity shares of Rs. 10/- each. ***Turnover for FY 2024-25:** Rs.17,49,537/- (Rupees Seventeen Lakh Forty-Nine Thousand Five Hundred and Thirty-Seven)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Valencia Beverages & Superwater Private Limited being a subsidiary of the Company, qualifies as a related party under Section 2(76) of the Companies Act, 2013. No promoter, promoter group, or group companies have any interest in the Subsidiary, other than through the Company's shareholding.
3.	Industry to which the entity being acquired belongs;	Food & Beverages
4.	Objects and impact of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Subsidiary has the main object of manufacturing, distribution, and trading of diverse range of beverages.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition;	Not Applicable
7.	Consideration-whether cash consideration Or share swap or any other form and details of the same;	99% of the paid-up share capital of the Subsidiary is held by the Company

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8.	Cost of acquisition and/or the price at which the shares are acquired;	The Company is the subscriber to the Memorandum of Association of the Subsidiary & is holding 9,900 (Nine Thousand Nine Hundred) equity shares of ₹10 (Rupees Ten only) each.
9.	Percentage of shareholding / control acquired and /Or number of shares acquired;	99% shareholding & Voting Rights in the Subsidiary.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Zion Beverages, a partnership firm in which a total 99% stake was acquired by the Company has now been converted into a private limited company with name 'Valencia Beverages & Superwater Private Limited', effective June 24, 2025. **Date of Incorporation / Conversion**: June 24, 2025. **Business:** Manufacturing, distribution, and trading of diverse range of beverages. ***Turnover History is as follow**: Sr.no. | Financial year | Turnover (In Rs.) 1 | 2024-25 | Rs.17,49,537 2 | 2023-24 | Rs.2,59,19,555 3 | 2022-23 | Rs.7,23,91,746 **Country of Origin and Operation:** India

**Turnover of Zion Beverages, a partnership firm, has been mentioned which has now been converted into a Private Limited Company.*

Yours Truly,
For Valencia Nutrition Limited

Jay Jatin Shah
Digitally signed by Jay Jatin Shah
Date: 2025.06.25 16:09:13 +05'30'

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)