

**IP MANISH AGARWAL**

LLB, FCS, MCOM, PGDM, IP, RV

**Insolvency Professional**

Reg. No: -IBBI/IPA-002/IP-N00223/2017-18/10904

Email: manishfcs@gmail.com

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Opp. Rohtash Sweets

Meerut-250001

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**Date: 25.07.2020**

**Bombay Stock Exchange Limited**

Rotunda Building, Phiroze Jeejee Bhoy Towers

Dalal Street Fort, Bandra (E),

Mumbai-400001

**Scrip Code: 532033**

**Sub.-: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 Jain Studios Limited**

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Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, Please find enclosed herewith brief particulars of the invitation for Expression of Interest in the Form  $\hat{i} \ddot{i} \bullet' \ddot{\ddot{}} \dots \hat{\wedge} \langle \ddot{\ddot{}} \ddot{\ddot{}} \text{ — } \bullet \ddot{\ddot{}} \ddot{\ddot{}} \text{ ” } \text{ ” } \ddot{\ddot{}} \% \text{ —}$  36A(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

You are requested to kindly take the same on record

(Jain Studios Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr Manish Agarwal, appointed by the National Company Law Tribunal by order dated 26.02.2020 under the provisions of the Code. )

<b>FORM G</b> <b>INVITATION FOR EXPRESSION OF INTEREST</b> (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)		
<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	JAIN STUDIOS LIMITED
2.	Date of incorporation of corporate debtor	3 <sup>rd</sup> January, 1991
3.	Authority under which corporate debtor is incorporated / registered	ROC-Delhi
4.	Corporate identity number / limited liability identification number of corporate debtors	L92199DL1991PLC042611
5.	Address of the registered office and principal office (if any) of corporate debtor	SCINDIA VILLASAROJINI NAGAR RING ROAD NEW DELHI DL 110023 IN
6.	Insolvency commencement date of the corporate debtor	26 <sup>th</sup> February 2020
7.	Date of invitation of expression of interest	23 <sup>rd</sup> July, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing on Email <b>cirp.jainstudios@gmail.com</b>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI <a href="https://ibbi.gov.in/legal-framework/updated">https://ibbi.gov.in/legal-framework/updated</a> or request by email to RP at cirp.jainstudios@gmail.com
10.	Last date for receipt of expression of interest	7 <sup>th</sup> August, 2020
11.	Date of issue of provisional list of prospective resolution applicants	14 <sup>th</sup> August, 2020
12.	Last date for submission of objections to provisional list	17 <sup>th</sup> August, 2020
13.	Date of issue of final list of prospective resolution applicants	27 <sup>th</sup> August, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17 <sup>th</sup> August, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the Insolvency & Bankruptcy Code, 2016 after receiving a Confidentiality Undertaking as per section 29(2) of the IBC 2016 via email.
16.	Last date for submission of resolution plans	16 <sup>th</sup> September, 2020
17.	Manner of submitting resolution plans to resolution professional	In a Sealed envelope by Post /Registered Post or By Hand as well as soft copy through mail.

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16 <sup>th</sup> October, 2020
19.	Name and registration number of the Resolution Professional	Mr. Manish Agarwal IBBI/IPA-002/IP-N00223/2016-2017/10904
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Manish Agarwal, 707, Saket Opp. Rohtash Sweets Meerut-250001, Uttar Pradesh. Email id: manishfcs@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Manish Agarwal, 205, Second Floor, Rohit House, Tolstoy Marg, Connaught Place, New Delhi-01 Email-id: <b>cirp.jainstudios@gmail.com</b>
22.	Further Details are available at or with	On the website of the corporate debtor <a href="http://jainstudios.com/">http://jainstudios.com/</a> or can be sought by email to <a href="mailto:cirp.jainstudios@gmail.com">cirp.jainstudios@gmail.com</a>
23.	Date of publication of Form G	23 <sup>rd</sup> July, 2020

Date: 23<sup>rd</sup> July, 2020  
Place: Meerut

Sd/-  
Manish Agarwal  
Resolution Professional  
(IBBI/IPA-002/IP-N00223 /2016-2017/10904)  
In the matter of **JAIN STUDIOS LIMITED**  
E-mail id - manishfcs@gmail.com