

July 25, 2025

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 511076	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROENTER
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Subject: Allotment of convertible warrants by subsidiary Company.

Dear Sir/Ma'am,

We wish to inform you that, the Company has received an intimation from its subsidiary, Aeroflex Neu Limited (*formerly known as Sah Polymers Limited*), that it has allotted 72,00,000 (Thirty-Six Lakhs) Convertible Warrants at an issue price of ₹90/- per warrant, each convertible into one Equity Share of face value of ₹10/- each to promoter and non-promoter in accordance with the applicable provisions of the Companies Act, 2013 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The proceeds from the issuance of these convertible warrants will be utilized towards business expansion and future growth of Aeroflex Neu Limited (*formerly known as Sah Polymers Limited*).

Further, we wish to inform you that our Company has also subscribed 36,00,000 Convertible Warrants.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

FOR AEROFLEX ENTERPRISES LIMITED

Harikant Turgalia
Whole-Time Director
DIN: 00049544