

ANKIT GOVIND RUIA

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25.11.2020

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code : 538564

To
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata - 700 001.
Scrip Code : 10020263

To
M/s. James Warren Tea Limited
Dhoedaam Tea Estate P.O. Borahapjan
Tinsukia, Assam - 786150.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

In accordance with the provisions of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we hereby inform you the change in the shareholding of the Promoter Group which in aggregate exceeds two percent of total shareholding or voting rights in the Company pursuant to the Buyback.

Accordingly, in compliance with the aforesaid regulations, we are enclosing herewith the requisite disclosure for your information and record.

Thanking You,

Yours Faithfully,

Ankit Govind Ruia
(On Behalf of Promoter Group)

For: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	James Warren Tea Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Annexure I		
Whether the acquirer Sells belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	Annexure 1		
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	Annexure 1		
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	Annexure 1		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of shares pursuant to tender in the Buyback		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 23, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 6,97,91,420/- constituting 69,79,142 Equity Shares of Rs. 10 each		

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Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,24,27,170 constituting 52,42,717 Equity Shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition Buyback	Rs. 5,24,27,170 constituting 52,42,717 Equity Shares of Rs. 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the ~~acquirer~~ / seller /
For Ashedene Investments Limited,
ISIS Enterprises Limited,
Enez Investments Limited and
Maygrove Investments Limited**

A. Ruia,

**Ankit Govind Ruia
Director**

Place: Kolkata
Date: 25.11.2020

EN TEA LIMITED

ANNEXURE - 1

Sl. No.	Pre-Transaction		Transaction			Post-Transaction		% w.r.t. diluted Share Capital*
	% w.r.t. Total Share Capital	% w.r.t. diluted Share Capital	Number	% w.r.t. Total Share Capital	% w.r.t. diluted Share Capital	Number	% w.r.t. Total Share Capital*	
1	13.92	13.92	6,35,000	(9.10)	(9.10)	3,36,665	6.42	6.42
2	11.38	11.38	7,94,212	(11.38)	(11.38)	NIL	-	-
Group							31.08	31.08
3	23.35	23.35	-	-	-	16,29,303	31.03	35.03
4	26.31	26.31	-	-	-	18,36,544	35.53	72.53
4	74.96	74.96	-	-	-	38,02,512	72.53	

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