

Date: 24.11.2025

To, The Company Secretary, M/s. Genus Power Infrastructures Limited SPL-3, RIICO Industrial Area, Sitapura, Tonk Road, Jaipur - 302022, Rajasthan Phone: +91 141 7102400/500 E-mail: cs@genus.in	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  E-mail: takeover@nse.co.in NSE Symbol: GENUSPOWER	To, BSE Limited, (Corporate Relationship Department), 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001  E-mail: corp.relations@bseindia.com BSE Scrip Code: 530343
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed herewith the disclosure pursuant to Regulation 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as amended in respect of the Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for your information and record.

Thanking You,

**For and on behalf of Promoters and Promoter Group of  
Genus Power Infrastructures Limited**

**(KAILASH CHANDRA AGARWAL)**

Encl: As above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company(TC)									Genus Power Infrastructures Limited					
Names of the stock exchanges where the shares of the target company are listed									1. National Stock Exchange of India Ltd. (NSE)					
									2. BSE Limited (BSE)					
Date of reporting									24-11-2025					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked									1. KAILASH CHANDRA AGARWAL; 2. RAJENDRA AGARWAL; 3. JITENDRA AGARWAL; 4. ISHWAR CHAND AGARWAL; 5. MONISHA AGARWAL; 6. SHANTI DEVI AGARWAL 7. AMIT KUMAR AGARWAL					
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	% of total diluted share capital(Refer Note no. 2)	Name of the entity in whose favor shares encumbered* **	Number	% of total share capital
KAILASH CHANDRA AGARWAL	1,13,61,198	3.74	1,08,97,381	3.58	Release	21-11-2025	non disposal undertaking	As per Note 1*	76,97,381	2.53	2.50	N.A.	32,00,000	1.05
RAJENDRA AGARWAL	35,50,586	1.17	-	0.00	Creation	21-11-2025	non disposal undertaking	As per Note 1*	35,50,586	1.17	1.15	N.A.	35,50,586	1.17
JITENDRA AGARWAL	36,34,256	1.20	-	0.00	Creation	21-11-2025	non disposal undertaking	As per Note 1*	36,34,256	1.20	1.18	N.A.	36,34,256	1.20
SHANTI DEVI AGARWAL	16,10,000	0.53	-	0.00	Creation	21-11-2025	non disposal undertaking	As per Note 1*	16,10,000	0.53	0.52	N.A.	16,10,000	0.53
MONISHA AGARWAL	24,99,617	0.82	-	0.00	Creation	21-11-2025	non disposal undertaking	As per Note 1*	17,19,773	0.57	0.56	N.A.	17,19,773	0.57
AMIT KUMAR AGARWAL	34,16,076	1.12	-	0.00	Creation	21-11-2025	non disposal undertaking	As per Note 1*	34,16,076	1.12	1.11	N.A.	34,16,076	1.12
SHARDA TODI	23,69,927	0.78	23,00,000	0.76	NA	NA	NA	NA	-	0.00	-	N.A.	23,00,000	0.76
ISHWAR CHAND AGARWAL	1,23,66,394	4.07	89,35,801	2.94	Release	21-11-2025	NA	As per Note 1*	62,33,310	2.05	2.03	N.A.	27,02,491	0.89
GENUS INNOVATION LIMITED	47,69,600	1.57	47,69,600	1.57	NA	NA	NA	NA	-	-	-	N.A.	47,69,600	1.57
HI - PRINT ELECTROMACK PRIVATE LIMITED	4,73,02,827	15.55	4,73,02,827	15.55	NA	NA	NA	NA	-	-	-	N.A.	4,73,02,827	15.55
KAILASH COAL AND COKE COMPANY LIMITED	79,26,000	2.61	79,26,000	2.61	NA	NA	NA	NA	-	-	-	N.A.	79,26,000	2.61

Note 1. The promoter group of the Target Company is required to maintain a minimum ownership of 25% of the equity share capital of the Target Company until the earlier of: (i) five years from the date of the Target Company's investment in Gemstar Infra Pte. Ltd. ("Gemstar"); or (ii) the termination of the Target Company's exclusive relationship with Gemstar. Accordingly, a total of 7,66,31,609 equity shares were placed under a Non-Disposal Undertaking ("NDU"), for which the required disclosure was made by the promoters to the Stock Exchanges on August 19, 2023. Thereafter, the encumbered shares under the NDU were rearranged pursuant to inter-se transfers within the promoter group. Consequently, the shares earlier placed under the NDU by Mr. Ishwar Chand Agarwal and Mr. Kailash Chandra Agarwal, now released, have been substituted with the shares of Mr. Rajendra Kumar Agarwal, Mr. Jitendra Kumar Agarwal, Mrs. Monisha Agarwal, Mrs. Shanti Devi Agarwal and Mr. Amit Kumar Agarwal, as detailed above.

Note 2. The total diluted share capital is equity shares, which is calculated assuming net exercisable ESOPs and ESAR as on September 30 2025 which are fully exercised.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**For and On behalf of the Promoters / Promoter Group of Genus Power Infrastructures Limited**

**(KAILASH CHANDRA AGARWAL)**

Signature of the Authorized Signatory

Place : New Delhi

Date : 24-11-2025