

Date: 25<sup>th</sup> November, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower, Dalal Street,  
Mumbai – 400 001, Maharashtra  
Security ID: DEL  
Script ID: 542679

To,  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range,  
Kolkata – 700001, West Bengal  
Scrip Code: 14039

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting held today i.e., Tuesday, 25<sup>th</sup> November, 2025**  
**ISIN: INE413F01016**

In continuation of the Board Meeting held on Friday, 21<sup>st</sup> November, 2025 and pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e., Tuesday, 25<sup>th</sup> November, 2025 at the registered office of the Company situated at Plot No XI 16 Block EP&GP Salt Lake City, Kolkata, West Bengal, India – 700 091, which commenced at 05:30 P.M. and concluded at 06:20 P.M. has considered, approved and allotted 1,61,41,000 (One Crore Sixty-One Lakhs Forty-One Thousand) Convertible Warrants ("Warrants") entitling the Warrant Holders to exercise option to convert and get allotted one Equity share of face value of Rs. 10.00/- (Rupees Ten Only) each fully paid-up against each warrant within 18 (Eighteen) months from the date of allotment of warrants, in such manner & on such terms & conditions as set out in the Explanatory Statement annexed to the Notice of EGM dated 11<sup>th</sup> April, 2025 at a price of Rs. 30.00/- (Rupees Thirty Only) each (including a premium of Rs. 20.00/- {Rupees Twenty Only} each) for cash consideration to the person(s) and/or entity(ies) belonging to "Promoter and Promoter Group Category" and "Public Category" on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in "Annexure – I".

Each Warrant so allotted is convertible into or exchangeable for one fully paid-up Equity share of the Company having a face value of Rs. 10.00/- (Rupees Ten Only) in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75.00% of the Issue price per Warrant shall be paid before the exercise of option to convert the Warrants into Equity Shares.

Consequently, post-conversion of 3,31,05,000 Convertible Warrants into Equity shares (including 1,69,64,000 Convertible Warrants allotted in the previous Board Meeting held on 21<sup>st</sup> November, 2025), the Paid-up Equity Share Capital of the Company shall be increased from Rs. 14,19,00,000/- divided into 1,41,90,000 Equity shares having face value of Rs. 10.00/- per share to Rs. 47,29,50,000/- divided into 4,72,95,000 Equity shares having face value of Rs. 10.00/- per share.

The new Equity Shares to be issued pursuant to the conversion of warrants into Equity Shares shall rank pari-passu with the existing Equity Shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

For, Dhanashree Electronics Limited

Nitesh Toshniwal  
Managing Director  
DIN: 00052422



**DHANASHREE**  
**ELECTRONICS LTD.**  
AN ISO 9001:2015 CERTIFIED COMPANY





(List of allottees for Convertible Warrants on preferential basis)

Sr. No.	Name of the Allottee(s)	Category of Allottee(s)	No. of Convertible Warrants allotted	25% Consideration (Amount in Rs.)
1.	Evernew Commoddeal Private Limited	Promoter Group	65,00,000	4,87,50,000.00
2.	Sukhvarsa Constructions Private Limited	Promoter Group	50,00,000	3,75,00,000.00
3.	Varsha Nirmaan Private Limited	Promoter Group	17,50,000	1,31,25,000.00
4.	Madan Lal Chandak	Public	2,50,000	18,75,000.00
5.	Vidya Chandak	Public	2,50,000	18,75,000.00
6.	Rupali Kiran Karnawat	Public	7,80,000	58,50,000.00
7.	Piyusha Kiran Dagade	Public	6,00,000	45,00,000.00
8.	Amit Ramanlal Lodha	Public	1,95,000	14,62,500.00
9.	J Mahesh Kumar	Public	1,95,000	14,62,500.00
10.	Ravi Ashok Kothari	Public	1,95,000	14,62,500.00
11.	Kunkulol Rahul Raichand	Public	1,50,000	11,25,000.00
12.	Kunkulol Siddharth R	Public	1,50,000	11,25,000.00
13.	Vivek Goel	Public	45,000	3,37,500.00
14.	Harikisan Shankar Chavan	Public	33,000	2,47,500.00
15.	Suraj Babulal Bothra HUF	Public	24,000	1,80,000.00
16.	Kankariya Yogesh Vilas	Public	24,000	1,80,000.00
	<b>Total</b>		<b>1,61,41,000</b>	<b>12,10,57,500.00</b>



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