

25th November, 2025

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

FVCIL/SEC/BSE/9759/2025-2026

By Online submission

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: BSE Scrip Code : 530197

BSE Scrip ID: FUNDVISER

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Tuesday, 25th November, 2025 at 5.00 PM** has considered and approved the following:

1. Allotment of 64,85,000 (Sixty-Four Lakh Eighty-Five Thousand) Convertible Warrants of Face Value of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 112.50/- (Rupees One Hundred Twelve and Paise Fifty only) each amounting to Rs. 79,44,12,500/- (Rupees Seventy Nine Crore Forty Four Lakhs Twelve Thousand Five Hundred only) to Promoter/ Promoter Group and Strategic Investors (Non-Promoters) on Preferential Allotment basis as Authorized by the Special Resolution passed in the Extra Ordinary General Meeting of the Company held on Tuesday, 28th October 2025 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. **LOD/PREF/TT/FIP/1150/2024-25** dated November 11, 2025.




Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular **SEBI/HO/CFD/PoD2/CIR/P/0155** dated November 11, 2024 and SEBI Circular **SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185** dated December 31, 2024 is as below:

Names of the Investors for allotment of Convertible Warrants:

Sr. No.	Name of Allottees	No. of Convertible Warrants allotted
Promoter & Promoter Group		
1.	Trikaal Theatres & Realty India Private Limited	11,50,000
2.	Mr. Mohit Prem Krishan Jain	10,25,000
3.	Mr. Prem Krishan Jain	6,95,000
4.	Smt. Kriti Mohit Jain	6,95,000
5.	Smt. Renu Prem Jain	6,95,000
Strategic Investors (Non-Promoters)		
6.	Meteor Capital Fund VCC- Meteor Balanced Portfolio Incorporated VCC Sub-Fund	5,00,000
7.	Second Street Partners Fund PCC - Cell I	50,000
8.	Minerva Ventures Fund	5,00,000

**FUNDVISER CAPITAL (INDIA) LIMITED**

Regd. Office: 22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020, Maharashtra, India

 **+91-22-3123 6586** **www.fundvisercapital.in** **info@fundvisercapital.in**

CIN No.: L65100MH1985PLC205386

Sr. No.	Name of Allottees	No. of Convertible Warrants allotted
9.	Starlink General Trading LLP	4,05,000
10.	Yamda Trading Private Limited	5,20,000
11.	Rekha Jain	50,000
12.	Pramod Inderchand Lalwani	50,000
13.	Smitesh Runwal	50,000
14.	Deepesh Runwal	50,000
15.	Shashikant Surana	50,000
	Total	64,85,000

a. Post Allotment of Convertible Warrants

• **Outcome of Subscription-**

○ **Convertible Warrants**

The Company has received Rs. 19,86,03,125/- (Rupees Nineteen Crore Eighty Six Lakhs Three Thousand One Hundred Twenty Five only) on Subscription of 64,85,000 (Sixty Four Lakh Eighty Five Thousand) Convertible Warrants from the allottees. [Subscription Price of Rs. 30.625 per warrant entitling the holders of the warrants to exercise an option to subscribe to 64,85,000 Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at an exercise price of Rs. 91.875 each. (Issue price being Rs.122.50/- (Rupees One Hundred Twenty Two and Paise Fifty Only) per equity share)]

• **Issue Price/ Allotted Price-**

○ **Convertible Warrants-** Issue price of Rs. 122.50/- each (Face Value Rs.10/- each + Premium Rs. 112.50/- each), payable on allotment 25% of the Issue Price i.e. Rs. 30.625 per Warrant.

• **Number of Investors**

○ **Convertible Warrants - 15**

b. Details of Conversion of Warrants-

The last and the final date of conversion of warrants shall be 24th May, 2027, (i.e., shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by 25th May, 2027.

The Meeting of Board of Directors concluded at 6.00 p.m.

The above intimation is given to you for your record, kindly take note of the same.

Thanking You,
Yours faithfully,

For Fundviser Capital (India) Limited



Prem Krishan Jain
Chairman and Managing Director
DIN: 09304822



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