



KNR Constructions Limited

Ref: KNRCL/SD/2025/987&988

Date: 25th December 2025

To, The Manager BSE Limited, P J Towers, Dalal Street, Fort, Mumbai – 400001 Scrip code: 532942	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051. Scrip Code: KNRCON
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Sub: Intimation under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

We wish to inform that the KNR Constructions Limited (“Company/ Seller”) has executed Share Purchase Agreements (“SPAs”) with Indus Infra Trust (“Purchaser”), each dated 24th December 2025 in relation to the proposed sale of its 100% shareholding (including Sub Debt) of the following special purpose vehicles (“SPVs”):

1. KNR Palani Infra Private Limited (“KPIPL”)
2. KNR Ramagiri Infra Private Limited (“KRGIPL”)
3. KNR Guruvayur Infra Private Limited (“KGIPL”)
4. KNR Ramanattukara Infra Private Limited (“KRIPL”)

Pursuant to which the Company will sell to the Purchaser its entire shareholding in the SPV’s, subject to the shareholding transfer restrictions as set out in the concession agreement executed between National Highway Authority of India and the respective SPVs and subject to various regulatory and lender approvals.

The Company is expected to invest Rs. 566.83 Crores (in form of Equity & Sub Debt) in the SPVs against which the Company is expected to receive a total sum of Rs. 1,543.19 Crores (which includes Rs. 1,398.65 crores towards sale consideration and Rs. 144.54 Crores towards estimated cash surplus, which will be up streamed to the Company in an agreed manner) through this transaction. The above consideration may undergo some changes at the time of closing of the transaction based on certain agreed variable parameters as per the respective SPAs.

The details of the transaction are provided in **Annexure I** hereto.

This is for your information and records, please.

Thanking you,

Yours sincerely,

For KNR Constructions Limited

Haritha Varanasi
Company Secretary

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Hyderabad -500 033 Phone.:+91-40-40268759 ,40268761/ 62, Fax : 040- 40268760 ,

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CIN: L74210TG1995PLC130199

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Annexure I

Sr. No.	Details required to be disclosed	Disclosure by the Company																														
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	<p>Turn Over as on March 31, 2025:</p> <table> <tr> <th>Name of the SPV</th><th>Turnover (in Rs. Cr)</th><th>% of Consolidated turnover</th></tr> <tr> <td>KPIPL</td><td>96.55</td><td>2.03%</td></tr> <tr> <td>KRGIPL</td><td>344.64</td><td>7.25%</td></tr> <tr> <td>KGIPL</td><td>429.91</td><td>9.04%</td></tr> <tr> <td>KRIPL</td><td>511.74</td><td>10.77%</td></tr> </table> <p>Net worth as on March 31, 2025:</p> <table> <tr> <th>Name of the SPV</th><th>Net worth (in Rs. Cr)</th><th>% of Consolidated Net worth</th></tr> <tr> <td>KPIPL</td><td>197.71</td><td>4.36%</td></tr> <tr> <td>KRGIPL</td><td>119.22</td><td>2.63%</td></tr> <tr> <td>KGIPL</td><td>277.59</td><td>6.11%</td></tr> <tr> <td>KRIPL</td><td>284.59</td><td>6.27%</td></tr> </table>	Name of the SPV	Turnover (in Rs. Cr)	% of Consolidated turnover	KPIPL	96.55	2.03%	KRGIPL	344.64	7.25%	KGIPL	429.91	9.04%	KRIPL	511.74	10.77%	Name of the SPV	Net worth (in Rs. Cr)	% of Consolidated Net worth	KPIPL	197.71	4.36%	KRGIPL	119.22	2.63%	KGIPL	277.59	6.11%	KRIPL	284.59	6.27%
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2.	Date on which the agreement for sale has been entered into	The Share Purchase Agreements were executed on December 24, 2025.																														
3.	The expected date of completion of sale/disposal	The divestment shall be undertaken post approval of various Authority and lenders in conformance with the provisions of the Concession Agreement and expected to be completed on or before 30 th September 2026.																														



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4.	Consideration received from such sale/disposal	Name of the SPV	Equity to be Invested (in Rs. Cr)	Total (Consideration + Cash surplus) to be received) (in Rs. Cr)
		KPIPL	64.40	290.05
		KRGIPL	92.79	215.88
		KGIPL	193.32	489.36
		KRIPL	216.32	547.90
		Total	566.83	1,543.19
5.	Brief details of buyer and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof	Indus Infra Trust (“Trust”), is a publicly listed infrastructure investment trust, registered with SEBI under SEBI (Infrastructure Investment Trusts) Regulations, 2014. The Trust is established to acquire, manage and invest in a portfolio of infrastructure assets across sectors and / or securities of companies engaged in infrastructure sector. The Purchaser does not belong to the promoter/ promoter group/group companies.		
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No		
7.	Additionally, in case of a slump sale, indicative disclosures provided for Amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable		

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