



26<sup>th</sup> April, 2018

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E)  
Mumbai – 400051

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir,

**Sub : Apportionment of Cost of Acquisition of Equity Shares of Adani Enterprises Limited ('AEL' or 'the Company') / Adani Green Energy Limited ('AGEL') pursuant to the Scheme of Arrangement**

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Please find enclosed herewith communication being issued for general guidance of shareholders of the Company in relation to apportionment of the cost of acquisition of shares of the Company and Adani Green Energy Limited as per the provisions of the Income Tax Act, 1961.

Please take note of the above information on your record.

Thanking you.

Yours faithfully,

For **Adani Enterprises Limited**

*J. R. Jalundhwala*

**Jatin Jalundhwala**  
Company Secretary &  
Sr. Vice President (Legal)



Encl: As above

Adani Enterprises Ltd  
Adani House,  
Nr Mithakhali Circle, Navrangpura  
Ahmedabad 380 009  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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Fax + 91 79 2555 5500  
info@adani.com  
www.adani.com

Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



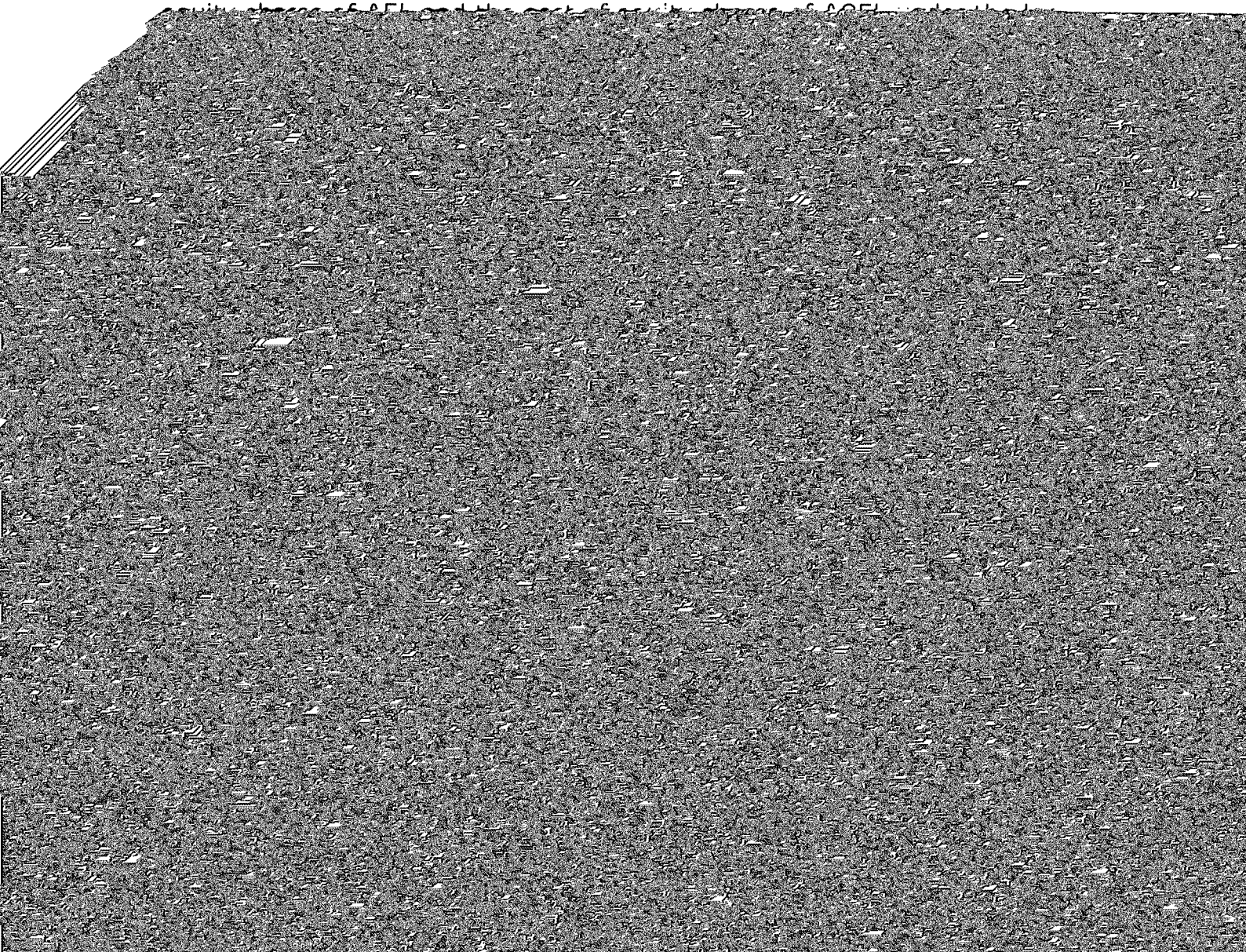
## **FOR ATTENTION OF THE SHAREHOLDERS OF ADANI ENTERPRISES LIMITED**

The Hon'ble National Company Law Tribunal, Bench at Ahmedabad has, vide its order dated 16<sup>th</sup> February, 2018 sanctioned the Scheme of Arrangement among Adani Enterprises Limited ("AEL" or "the Company") and Adani Green Energy Limited ("AGEL") and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Scheme").

In terms of the Scheme, with effect from 1<sup>st</sup> April, 2018, the Renewable Power Undertaking of the Company has been demerged and stands transferred and vested in AGEL, on a going concern basis.

On 8<sup>th</sup> April, 2018, AGEL has allotted 761 (Seven Hundred Sixty One) equity shares of Rs. 10/- (Rupees Ten Only) each of AGEL credited as fully paid-up for every 1000 (One Thousand) equity shares of Re. 1/- (Rupee One Only) each held by shareholder of the Company as on record date fixed for the purpose i.e. 6<sup>th</sup> April, 2018 pursuant to the Scheme.

For the purpose of determining the post demerger cost of acquisition of the equity shares of AEL and the cost of equity shares of AGEL, under the





*This communication is merely for the general guidance of the shareholders and should not be considered as a substitute for any independent opinion that the shareholders may obtain. The Company takes no express or implied liability in relation to this guidance.*

Ahmedabad, 26<sup>th</sup> April, 2018.



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