

May 26, 2023

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/ Madam,

Sub: Allotment of equity shares pursuant to conversion of Optionally Convertible Redeemable Preference Shares

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our earlier disclosure dated February 08, 2023 wherein the Company had informed about the issuance upto 13,03,99,348 (Thirteen Crore Three Lakhs Ninety Nine Thousand Three Hundred and Forty Eight) equity shares of the Company of face value of Rs. 10/- each on preferential issue at a price of Rs. 36.81/- per equity share upon conversion of 4,80,00,000 0.01% 20 years Optionally Convertible Redeemable Preference Shares (“OCRPS”) of the Company having a face value of Rs. 100/- each aggregating upto Rs. 480,00,00,000/- to Malpani Parks Private Limited (“MPPL”), Promoter of the Company and, the Special Resolution passed by the Members of the Company at the Extraordinary General Meeting held on March 10, 2023.

We wish to inform you that the MPPL has exercised conversion of 2,57,67,000 (Two Crore Fifty Seven Lakh Sixty Seven Thousand) OCRPS out of 4,80,00,000 (Four Crore Eighty Lakh) OCRPS. Pursuant to exercise of option attached to OCRPS by MPPL, the Board of Directors at its Meeting held on May 26, 2023 has approved the allotment of 7,00,00,000 (Seven Crore) fully paid up equity shares of the Company having face value of Rs. 10/- each, at a price of Rs. 36.81/- per equity share to Malpani Parks Private Limited (“MPPL”), the promoter of the Company, as detailed below:

Name of Holder/Allottee	OCRPS	Category	Number of OCRPS converted	Number of equity shares allotted pursuant to conversion of OCRPS
Malpani Parks Private Limited		Promoter	2,57,67,000	7,00,00,000

These equity shares shall rank pari-passu with the existing fully paid-up equity shares of the Company in all respects and shall be subject to lock-in for such period as specified under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Post the allotment of equity shares to MPPL as stated above, the shareholding of MPPL shall stand increased to 70.86% of the paid up equity share capital of the Company. MPPL aggregate shareholding (i.e equity shares and OCRPS held by it) is 74.11% of the equity share capital of the Company on a fully diluted basis.

Consequently, post the present allotment, the paid-up equity share capital of the Company stands increased to Rs. 4,81,79,45,380 comprising of 48,17,94,538 equity shares of Rs. 10/- each.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer