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CIN: L15142MH1985PLC037493



To,
The General Manager
The Department of Corporate Services - CRD
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

Date: 26 May, 2025

SCRIP CODE: 519477 SCRIP ID: CIANAGRO

Dear Sir / Madam,

Sub: Disclosures received under Regulation 29(2) of the SEBI (SAST) Regulation, 2011 in respect of acquisition made pursuant to exemption provided for in Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 upon approval of the Scheme of Amalgamation of Avinash Fuels Private Limited, Purti Marketing Private Limited, Greenedge Constructions Private Limited, Nagpur Sugars Private Limited, Purti Contract Farming Private Limited With Chaitanya Constructions & Builders Private Limited.

In furtherance to our earlier communication dated May 08, 2025 related to intimation of the approval of the scheme of amalgamation of Avinash Fuels Private Limited, Purti Marketing Private Limited, Greenedge Constructions Private Limited, Nagpur Sugars Private Limited, Purti Contract Farming Private Limited With Chaitanya Constructions & Builders Private Limited (CCBPL). We have received the disclosures under Regulation 29(2) of the SEBI (SAST) Regulation, 2011 from the acquirer i.e. CCBPL being promoter of the Company.

The disclosure received from Chaitanya Constructions & Builders Private Limited is enclosed herewith for your information and your record.

Kindly take the above information on your records.

Yours Faithfully,

For CIAN Agro Industries & Infrastructure Limited

Madhubala Dave

Madhubala Dave
Company Secretary & Compliance Officer
FCS No: 12218
Encl: as above



CHAITANYA CONSTRUCTIONS AND BUILDERS PVT. LTD.

Regd. Office: Room No.2, 6th Floor, Gupta Tower, Science College Road, Civil Lines, Nagpur- 440001, MH, India
CIN: U45400MH2011PTC213448

Email ID: construction.chaitanya@gmail.com

To,
CIAN Agro Industries & Infrastructure Limited
4th Floor, Gupta Tower,
Science College Road,
Civil Lines, Nagpur,
Maharashtra, India-440001
Email: Info@cianindustries.com

To,
The Department of Corporate Services – CRD
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
Email: corp.relations@bseindia.com

Dear Sir/Ma'am,

The National Company Law Tribunal ("NCLT") at Mumbai vide its order in C.P.(CAA)/06/MB/2025 pronounced on 7th May 2025 has approved u/s 230 to 232 and other applicable provisions of the companies Act, 2013 and rules made thereunder, a scheme of arrangement (the Scheme) involving following promoters of CIAN Agro Industries & Infrastructure Limited.

1. Avinash Fuels Private Limited
2. Purti Marketing Private Limited
3. Greenedge Constructions Private Limited
4. Purti Contract Farming Private Limited
5. Chaitanya Constructions & Builders Private Limited

The Scheme is a scheme of amalgamation under Section 230 to 232 of Companies Act between Avinash Fuels Private Limited ("AFPL") (Transferor Company-1), Purti Marketing Private Limited ("PMPL") (Transferor Company-2), Greenedge Constructions Private Limited ("GCPL") (Transferor Company-3), Nagpur Sugars Private Limited ("NSPL") (Transferor Company-4), Purti Contract Farming Private Limited ("PCFPL") (Transferor Company-5), and Chaitanya Constructions & Builders Private Limited ("CCBPL") (Transferee Company) and their respective shareholders and creditors. The scheme has been approved by order pronounced on 7th May 2025, and has taken effect from the date of filing of the Scheme with Registrar of Companies on 24th May, 2025.



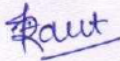
Thus, on 24 May, 2025, date of coming into effect of the Scheme of amalgamation, the equity shares of CIAN Agro Industries & Infrastructure Limited held by Avinash Fuels Private Limited, Purti Marketing Private Limited, Greenedge Constructions Private Limited and Purti Contract Farming Private Limited are being transferred to Chaitanya Constructions & Builders Private Limited.

The disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011 is attached herewith for your kind reference and records and for wide dissemination to the public at large.

Thanking you,

Yours Faithfully,

For Chaitanya Constructions & Builders Private Limited



Amol Ashokrao Raut
Director
DIN: 06762682

Place: Nagpur
Date: 26.05.2025



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cian Agro Industries & Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chaitanya Constructions & Builders Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd (Scrip: 519477)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	a) 2150000	a) 7.68%	a) 7.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	b) Nil	b) Nil	b) Nil
c) Voting rights (VR) otherwise than by shares	c) Nil	c) Nil	c) Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+d)	e) 2150000	e) 7.68%	e) 7.68%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	a) 16566821	a) 59.2%	a) 59.2%
b) VRs acquired /sold otherwise than by shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	c) Nil
d) Shares encumbered / invoked / released by the acquirer	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+/-d)	e) 16566821	e) 59.2%	e) 59.2%



After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	a) 18716821	a) 66.88%	a) 66.88%
b) Shares encumbered with the acquirer	b) Nil	b) Nil	b) Nil
c) VRs otherwise than by shares	c) Nil	c) Nil	c) Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+d)	e) 18716821	e) 66.88%	e) 66.88%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition is pursuant to inter-se transfer amongst Promoters upon approval of the scheme of Amalgamation by Hon'ble NCLT, Mumbai not involving the Target Company in term of Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 May, 2025, the date of the approved Scheme of amalgamation coming into effect.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	27985895 of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	27985895 of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	27985895 of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Raut

Signature of the acquirer / seller / Authorised Signatory

Place: Nagpur
Date: 26.05.2025