

Commercial Engineers & Body Builders Co Limited



CIN-L28100MP1979PLC049375

Regd. Office : 48, Vandana Vihaar, Narmada Road, Gorakhpur, Jabalpur (M.P.)
Email Id – cs@cebbco.com, Website – www.cebbco.com Tel – 0761-2661336

Date - 26.06.2021

MUMBAI – 400 001

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2041**

Mumbai 400 051

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Sub: Outcome of the meeting of the secured creditors of Commercial Engineers & Body Builders Co Limited (“Transferee Company” or “CEBBSCO”) as directed by the Hon'ble National Company Law Tribunal, Indore Bench, at Ahmedabad (“NCLT”).

Ref: Scheme of amalgamation of Jupiter Wagons Limited into and with CEBBSCO under Sections 230 to 232 of the Companies Act, 2013 (including the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) and other relevant provisions under applicable law ("Scheme of Amalgamation").

{Scrip code: 533272/CEBBSCO EQ}

(“NCLT Convened Meeting”),

(“SEBI (LODR) Regulations”),

Annexure I

Annexure II

Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,
Factory (Unit IV) : Industrial Area Richhai, Jabalpur - 482010 M.P.
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand - 932109
Factory (Unit VI) : Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur - 483220

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For Commercial Engineers & Body Builders Co Limited



Deepesh Kedia
Company Secretary

Encl : As above

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COMMERCIAL ENGINEERS & BODY BUILDERS CO LIMITED										
Date of the AGM/EGM	25-06-2021									
Total number of Secured Creditors on record date	4									
No. of shareholders present in the meeting either in person or through proxy:										
Promoters and Promoter Group:	Not Applicable									
Public:	Not Applicable									
No. of Shareholders attended the meeting through Video Conferencing										
Promoters and Promoter Group:	0									
Public:	3									
Resolution No.	1									
Resolution required: (Ordinary/ Special)	SPECIAL - APPROVAL OF SCHEME UNDER SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100	Votes Invalid	Votes Abstained
Promoter and Promoter Group	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0.0000	0	0	0.0000	0.0000	0	0
Public- Institutions	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0	0	0	0.0000	0.0000	0	0
Public- Non Institutions	E-Voting	44,23,40,652	44,23,40,652	100.0000	44,23,40,652	0	100.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		44,23,40,652	100	44,23,40,652	0	100.0000	0.0000	0	0
Total		44,23,40,652	44,23,40,652	100.0000	44,23,40,652	0	100.0000	0.0000	0	0



CS Sonam Agarwal B.Com(H), A.C.S.
Practicing Company Secretary

Creditors of Commercial Engineers & Body Builders Co Limited (hereinafter referred to as "the Company") held through video conferencing/other audio visual means on Friday, 25th June, 2021 at 11:00 a.m. (hereinafter referred to as the "meeting"). The meeting was called for seeking the approval of the Secured Creditors to the Scheme of Arrangement between Commercial Engineers & Body Builders Co Limited and Jupiter Wagons Limited and their respective shareholders and creditors (hereinafter referred to as the "the Scheme"), in terms of the Notice dated 15th May, 2021, as issued by your good self as the Chairperson of the meeting.

I have examined the records of electronic voting and other relevant documents as required for that purpose. In my opinion and to the best of my information and according to the online verification and examinations to the extent possible due COVID-19 and subsequent lockdown situation, carried out by me and explanations as furnished to me by the Company, its officers and agents, I hereby submit my consolidated report w.r.t the electronic voting as under:-

1. The Company had appointed its Registrar and Transfer Agent i.e. KFin Technologies Private Limited (hereinafter referred to as the "KFin Tech") as the electronic voting agency for providing the facility for electronic voting.
2. KFin Tech had provided a system for recording the votes of the Secured Creditors electronically through remote e-voting as well as e-voting at the meeting.
3. KFinTech had set up remote e-voting facility at <https://evoting.kfintech.com>. The link of the meeting was provided by KFinTech to the Chairperson, Scrutiniser, Director/Officials of the Company and the Secured Creditors. As explained to me, the Secured Creditors were allowed to participate in the meeting but their presence was not visible on the screen due to system restrictions.

CS Sonam Agarwal B.Com(H), A.C.S.
Practicing Company Secretary

4. The Company had in total 4(four) Secured Creditors for the purpose of the meeting. The Company completed the dispatch of the Notice of the meeting by e-mail to all the four Secured Creditors on Friday, 21st May 2021 and also by courier on Saturday, 22nd May 2021 and had published necessary advertisements.
5. The Cut-off date for the purpose of deciding the Secured Creditors entitled to vote through electronic voting was Thursday, 31st December, 2020.
6. The remote e-voting period had commenced at 9:00 A.M. on Tuesday, 22nd June 2021 and was closed/blocked at 5:00 P.M. on Thursday, 24th June 2021.
7. At the meeting, the facility of e-voting was provided to those Secured Creditors who did not exercise their vote through remote e-voting. The e-voting at the meeting commenced upon the instructions of the Chairman.
8. The votes cast through remote e-voting and e-voting at the meeting were unblocked on 25th June 2021 after the conclusion of the meeting in the presence of 2 witnesses, Ms.Varsha Agarwal and Mr.Saurav Agarwal who are not in the employment of the Company.
9. I submit my Scrutiniser's Report on the result of the e-voting based on the report generated and sent by KFinTech and relied upon by me as under:-

CS Sonam Agarwal B.Com(H), A.C.S.
Practicing Company Secretary

(a)

Manner of Voting	Total Number of Secured Creditors whose votes were declared invalid	Value of votes cast by Secured Creditors (Rs.)
Remote e-voting	4	442340652
e-voting at the meeting	0	0
Total	4	442340652
% of total value of valid votes cast		100%
% of total number of Secured Creditors voted		100%

(b)

Manner of Voting	Total Number of Secured Creditors whose votes were declared invalid	Value of votes cast by Secured Creditors (Rs.)
Remote e-voting	0	0
e-voting at the meeting	0	0
Total	0	0
% of total value of valid votes cast		0
% of total number of Secured Creditors voted		0

(c)

Manner of Voting	Total Number of Secured Creditors whose votes were declared invalid	Value of votes cast by Secured Creditors (Rs.)
Remote e-voting	0	0
e-voting at the meeting	0	0
Total	0	0

CS Sonam Agarwal B.Com(H), A.C.S.
Practicing Company Secretary

10. The specific reports generated (control report and attendance register) and provided to me by KFin Tech are enclosed herewith and collectively marked as ' '. It has been represented to me by the Company that the votes have been casted by only those Creditors who were entitled to do so through the designated system of KFin Tech and that their authenticity has been confirmed by KFin Tech and that their authorisations have been confirmed by the Company.

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The Management of the Company is responsible to ensure compliance with the requirements of the Companies Act, 2013 and the rules made thereunder including the process followed for meeting and electronic-voting and the Circulars issued by the Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to the electronic voting and to comply with the directions of this Hon'ble Tribunal relating to the calling, holding and conducting the meeting and voting thereat.

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My responsibility as a Scrutinizer for the electronic voting process was restricted to scrutinize the electronic voting, in a fair and transparent manner and to prepare a consolidated Scrutinizer's Report of the votes cast in Favour or Against the resolution stated in the Notice, based on the reports generated from the electronic voting system provided by KFin Tech.

