



AMBO AGRITEC LIMITED

(Formerly known as AMBO Agritec Private Limited)

Regd. Office: 3, Pretoria Street, Chandrakunj Building,

Kolkata, Pin: 700 071, West Bengal, India.

Phone: +91 33 4602 0333 / 4602 0444

Email: info@amboagritec.com CIN: L15419WB1994PLC064993

GSTRN: 19AAHCS6453M1ZO

July 26, 2025

To
BSE Limited,
Department of Corporate Services,
First Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Security Code: 543678

Dear Sir / Madam,

Sub: - Outcome of the meeting held on July 25, 2025, in respect of Conversion of warrants into Equity Shares (One Equity Share for one warrant issued)

This is to inform you that pursuant to the approval of Shareholders in their Extraordinary General Meeting held on June 3, 2024, Board of the Directors of the Company had done allotment of convertible warrants on preferential basis to promoters and non-promoters on June 20, 2024.

Further, we wish to inform you that the Board of Directors of the Company in the Board Meeting held on July 25, 2025, considered and approved the conversion of 26,62,000 warrants convertible into 26,62,000 equity shares of face value of ₹ 10/- each, upon receipt of an amount aggregating to ₹ 5,98,95,000 (being 75% of the issue price per warrant) from the allottees (mentioned in *Annexure – I*) pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated June 3, 2024 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018.

Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 40,50,000 warrants of Promoter remain pending for conversion. Nil warrants remain pending to be converted by the non-promoters.

Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 19,64,51,600 /- consisting of 1,96,45,160 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI (LODR) is provided in '*Annexure II*'.

The meeting started at 05:00 P.M. and concluded at 05:15 P.M.

You are requested to take note of the same.

Thanking You,
Yours Faithfully,
For Ambo Agritec Limited

Umesh Kumar Agarwal
Managing Director
DIN: 00210217



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ANNEXURE I

Sl. No.	Name of Allottee	Category	No. of Equity Shares allotted	Consideration (in ₹)	Mode of Consideration
1	Umesh Kumar Agarwal	Promoter	14,50,000	3,26,25,000	Cash
2	Ashok Jain	Non-Promoter	12,12,000	2,72,70,000	Cash

ANNEXURE II

SL. NO.	PARTICULARS	REMARKS
1	Type of securities proposed to be issued	Equity shares pursuant to conversion of warrants
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 26,62,000 equity shares having face value of ₹10 each pursuant to the conversion of 26,62,000 share warrants at an issue price of ₹ 30 (face value at ₹ 10/- each and premium ₹20/- each) upon receipt of balance 75% of balance amounting to ₹ 5,98,95,000.
4	Names of the Investors	1. Umesh Kumar Agarwal 2. Ashok Jain
5	Number of Investors	2 (Two)
6	Post allotment of securities i. outcome of the subscription ii. Issue price / allotted price (in case of convertibles) iii. Number of Allottees	Upon allotment of shares, the post allotment paid up capital stands at ₹19,64,51,600/- consisting of 1,96,45,160 fully paid-up Equity Shares of ₹10/- each Bifurcation as follows: (a) Existing Equity Share Capital - 1,69,83,160 equity shares of face value ₹10/- per share aggregating ₹16,98,31,600 /-. (b) Conversion of Warrants into Equity Shares on 25-07-2025- 26,62,000 equity shares of face value ₹10/- per share aggregating ₹2,66,20,000/-. ₹ 30/- each (face value at ₹10/- each and premium ₹20/- each); Warrants converted into equity shares consequent to payment of ₹22.50 per warrant. 2 (Two) allottees
7	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the 2 out of 15 allottees to whom the warrants have been allotted. Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 40,50,000 warrants of Promoter remain pending for conversion. Nil warrants remain pending to be converted by the non-promoters.

Yours Faithfully,
For Ambo Agritec Limited

Umesh Kumar Agarwal
Managing Director
DIN: 00210217