

September 26, 2025

Bombay Stock Exchange Limited  
New Trading Ring,  
Rotunda Building, P J Towers, Dalal  
Street, Fort Mumbai – 400001  
Scrip Code: 500097

National Stock Exchange of India Limited  
“Exchange Plaza”, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai - 400051  
Symbol: DALMIASUG

**Re. Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

Dear Sir(s)/Madam,

This is to inform you that Dalmia Bharat Sugar and Industries Limited (“**the Company**”) has on September 26, 2025 entered into a Share Subscription cum Shareholders Agreement with Eagle Agrotech Holdings Limited and H.E. Mr. Mohamed Ali Rashed Alabbar. The disclosure in terms of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached and marked as **Annexure 1**.

Please take the same on record.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

**Rachna Gorla**  
**Company Secretary and Compliance Officer**  
**FCS 6741**  
Encl.: As Above

**ANNEXURE 1**

**Disclosure pursuant to Regulation 30 read with clause 1, Para A, Part A, Scheduled III of SEBI Listing Regulations**

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Eagle Agrotech Holdings Limited ("EAHL"), a Company incorporated in Abu Dhabi, United Arab Emirates on July 17, 2024.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No.
3.	Industry to which the entity being acquired belongs.	EAHL is a holding company of Eagle Agrotech Tanzania Limited ("EATL"). EATL is in the process of establishing sugarcane plantation and sugar factory in Tanzania.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity.	To extend footsteps of the Company outside India.
5.	Brief details of any governmental or regulatory	None.

**Dalmia Bharat Sugar and Industries Limited**

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Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A Dalmia Bharat Group company, [www.dalmiabharat.com](http://www.dalmiabharat.com)

	approvals required for the acquisition.	
6.	Indicative time period for completion of the acquisition.	Six (6) Months.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash consideration upto US \$ One Million through a mix of shares and other instruments.
8.	Cost of acquisition and/or the price at which the shares are acquired.	At face value.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	51%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	EAHL is a Company incorporated in Abu Dhabi, UAE on July 17, 2024 and is presently owned by family office of H.E. Mr. Mohamed Ali Rashed Alabbar. EAHL is a holding company of EATL, which is in the process of establishing sugarcane plantation and sugar factory in Tanzania.