SHUKRA
BULLIONS LIMITED

Date 26.10.2017

Bombay Stock Exchanges Limited,
The Corporate Relationship Department,
14th Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal street, Fort Mumbai 400001

Sub : **COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRMENTS) REGULATIONS 2015 ("LISTING REGULATIONS") FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2017**.

Ref : Scrip Code : 531506

Respected Sir,

Pursuant to the regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015("Listing Regulations"), we enclose herewith the Compliance certificate of Shukra Bullions Limited for the Half year ended 30TH September ,2017.

You are requested to take the above on record.

Yours Faithfully
For Shukra Bullions Limited

Director
DIN NO. 01188001

SHUKRA BULLIONS LIMITED

Regd. Office : 232, 2nd Floor, Panchratna, M. P. Marg, Opera House, Girgaon, Mumbai (Maharashtra) - 400 004.
Tel : 2367 2992, Tele Fax : 2363 1867
CIN NO. L67120MH1995PLC284363 Web: www.shukrabullions.in Email :shukrabullions@yahoo.com

Virendra G. Bhatt
Company Secretary

Office :
Office No. 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051.
Tel. : 022 - 2652 9367
Mobile : +91 - 98200 48670
e-mail : bhattvirendra1945@yahoo.co.in

Name of the Company : SHUKRA BULLIONS LIMITED

Registration No : 11-284363

Registered Office : 232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI -400004

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED *30TH SEPTEMBER, 2017.*

I have examined all Share Transfer Deeds, Memorandu

1st April, 2017 to 30th September, 2017 for the purpose of issuing a Certificate as per Regulation 40(9) Of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 , by *SHUKRA BULLIONS LIMITED* and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on *30th SEPTEMBER, 2017.*

A. No requests for Share Transfers were lodged during the period from *1st April, 2017 to 30th September, 2017* as per the certificate issued by Registrar and Share Transfer Agents.

B. No requests for exchange of duplicate and split certificates were received during the period from *1st April, 2017 to 30th September, 2017.*

Virendra Bhatt
Practicing Company Secretary
ACS – 11577 PCS- 124

Date: 26-10-17
Place: Mumbai