



MOUNT SHIVALIK INDUSTRIES LIMITED

(Under Corporate Insolvency Resolution Process)

**B. CHAKRABORTY & CO.**

(Company Secretaries)

F-1210, LGF, C R Park, New Delhi - 110019

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to SEBI Circular No – D&CC/FITTC/CIR – 16/2002 dated 31st December, 2002 read with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

I, have examined the registers, records and documents of **M/s. Mount Shivalik Industries Limited** (hereinafter referred to as the "**Company**") for the quarter ended on 30th September, 2019, as maintained by **M/s. MAS SERVICES LIMITED**, the Registrar/Share Transfer Agents of the Company, for issuing this certificate, in accordance with **Securities & Exchange Board of India ('SEBI') Circular No. – D&CC/FITTC/CIR – 16/2002 dated 31st December, 2002, read with regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**. In my opinion and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me and based on such verification as considered necessary, I hereby submit my Reconciliation of Share Capital Audit Report for the aforesaid quarter as under:

1.	For the Quarter Ended	30 th September, 2019
2.	ISIN	INE410C01019
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	Mount Shivalik Industries Limited
5.	Registered Office Address	140 TH Mile Stone, N.H.-8, Vill-Gunti, Teh-Behror, Alwar, Rajasthan, India
6.	Correspondence Address	140 TH Mile Stone, N.H.-8, Vill-Gunti, Teh-Behror, Alwar, Rajasthan, India
7.	Telephone & Fax Nos.	Telephone: +91-9810309793
8.	E-mail Address	shares@mountshivalik.in
9.	Name of Stock Exchange(s) where	



	the Company's securities are listed	BSE Ltd.				
		Number of Shares		Percentage (%) of Total Issued Capital		
10.	Issued Capital	60,46,700		100.00		
11.	Listed Capital (Exchange Wise) (as per Company's records)	60,46,700		100.00		
12.	Held in dematerialized form in NSDL	45,86,354		75.84		
13.	Held in dematerialized form in CDSL	7,13,846		11.81		
14.	Held in Physical Form	7,46,500		12.35		
15.	Total Number of Shares (12+13+14)	60,46,700		100.00		
16.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below;					
Particulars***	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In – Principle approval pending for Stock Exchange (Specify Names)
NO APPLICABLE						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members updated (Yes/No)	Yes		
19.	Reference to previous quarter with regard to excess dematerialized shares, if any	Not Applicable		
20.	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	Not Applicable		
21.	Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.			
Total Number of De-mat Requests		Number of Requests	Number of Shares	Reason for Delay
Confirmed After 21 Days		Nil	Nil	Nil
Pending beyond 21 Days		Nil	Nil	Nil
22.	Name, Telephone & Fax Number of the Compliance Officer of the Company.	Mr. K C GARG Director-Finance Telephone: +91-9810309793		
23.	Name, Telephone & Fax Number of the practicing Company Secretary.	Mr. Bibhabasu Chakraborty M/s. B CHAKRABORTY & CO. Company Secretaries +91-11-26275907 csbibhabasu@gmail.com		



24.	Appointment of common agency for the Share Registry Works, if any	M/s. MAS SERVICES LIMITED T-34, 2 nd Floor, OKHLA Industrial Area, Phase-II, New Delhi – 110020, INDIA
25.	Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name etc.)	As on date of reporting it is informed that company's banker, Oriental Bank of Commerce and other two creditors have submitted petitions to NCLT. The Hon'ble NCLT, New Delhi bench vide its order dated 12th June, 2018 and vide case no C.P IB-86/ND/2017 has initiated the CIRP process against the company and has appointed Mrs. Pratibha Khandelwal as a Resolution Professional.

Date: 24th October, 2019
Place: New Delhi



For **B CHAKRABORTY & CO.**
Company Secretaries

Bibhabasu Chakraborty
CS. Bibhabasu Chakraborty
Proprietor
M. No. – F-8412
CoP No. - 9519