



HCC/SEC/CM-OUT/2025

November 26, 2025

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 500185	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Symbol : HCC
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Dear Sir / Madam,

Sub : Outcome of the Meeting of the Securities Issuance Committee of the Board of Directors of Hindustan Construction Company Limited (the "Company") held on November 26, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

In continuation to our prior intimation dated November 22, 2025, please take note that the Securities Issuance Committee of the Board of Directors of the Company, at its Meeting held today i.e., November 26, 2025, has *inter-alia*, considered and approved the issuance of fully paid-up Equity Shares of the Company of face value of Re. 1 each (the "**Equity Shares**") for an amount not exceeding Rs.1000 Crore (Rupees One Thousand Crore) by way of Rights Issue to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), in accordance with applicable laws, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, subject to such regulatory and statutory approvals, as may be required under the applicable laws.

For the purposes of giving effect to the Rights Issue, the specific and detailed terms in relation to the Rights Issue, including but not limited to the determination of the issue price, rights entitlement ratio, record date, timing of the Rights Issue and terms of payment will be determined by the Securities Issuance Committee of the Board of Directors authorised in this regard and disclosed to the Stock Exchanges in due course.

The Meeting of the Securities Issuance Committee commenced at 1:30 p.m. and concluded at 2:30 p.m.

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as "**Annexure A**".

We request you to kindly take the above on record.

Yours sincerely,

For Hindustan Construction Company Limited

Nitesh Kumar Jha
Company Secretary

Encl.: As above

Hindustan Construction Co Ltd

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ANNEXURE A

Disclosures pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.	Fully paid-up Equity Shares of the Company of face value of Re. 1 each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue to the existing shareholders of the Company as on record date.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of such number of securities at such price as may be decided by the Securities Issuance Committee of the Board of Directors, for an aggregate amount not exceeding Rs.1000 Crore (Rupees One Thousand Crore) to the eligible equity shareholders as on record date.