November 26, 2025

To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 **Ref:** Company Scrip Code: 532834	To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 **Ref:** Symbol: CAMLINFINE || Series: EQ

Sub: Disclosure pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Dear Sir/Madam,

This has reference to our intimations to the stock exchanges dated February 24, 2025, February 25, 2025, March 13, 2025, June 25, 2025, September 24, 2025, September 25, 2025, September 29, 2025, October 17, 2025 and October 29, 2025.

As per the regulations in France, the Company has issued a press release on Euronext Growth Paris towards the amended schedule for completing the acquisition of a majority stake in Vinpai, a French société anonyme.

A copy of the same is enclosed herewith. Kindly take the same on your records.

Thanking You,
For Camlin Fine Sciences Limited

RAHUL SAWALE
Digitally signed by RAHUL SAWALE
Date: 2025.11.26 12:19:51 +05'30'

Rahul Sawale
Company Secretary
& VP Legal

Encl.: a/a.

Adjustment of the timetable relating to the completion date of Block Acquisition and to the filing date of the simplified tender offer for the Vinpai shares

Mumbai (India), November 25, 2025 – 21:03 h CEST

CAMLIN FINE SCIENCES LIMITED, a leading Indian group in shelf life solutions for flavour and health & wellness ingredients, listed on the National Stock Exchange of India Ltd and BSE Ltd. in Mumbai India ("**CFSL**") reminds that CFSL and the majority shareholders (the "**Sellers**") of VINPAI (ISIN: FR001400AXT1; ticker: ALVIN) ("**Vinpai**") have on February 24, 2025 entered into a binding agreement for the acquisition by CFSL of a majority stake in the Company's share capital at a price of Euro 3.60 per Vinpai share (the "**Block Acquisition**") as well as the issuance of convertible bonds to the benefit of CFSL representing financing necessary for the continuation of Vinpai's business (the "**Convertible Bonds**"). Upon completion of the Block Acquisition, the Convertible Bonds will be converted into shares of Vinpai and CFSL shall launch a simplified cash tender offer for the remaining shares of Vinpai's share capital (the "**OPAS**") at the same price of the Block Acquisition.

CFSL announces that on October 29, 2025 its shareholders approved, by 99.9924% of the votes, the issuance of the newly ordinary shares of CFSL to be issued as consideration for payment of the Block Acquisition (the "**CFSL Consideration Shares**") and the issue price of the CFSL Consideration Shares, which was set by the board of directors of CFSL on September 29, 2025, INR 247.69 (*i.e.* € 2.39)[1].

As mentioned in our previous press release, the allotment of CFSL Consideration Shares against delivery of the Block Acquisition is subject to the obtaining of the Indian regulatory approvals.

CFSL specifies that theses Indian regulatory approvals has been obtained on November 18, 2025 and not on November 12, 2025 as initially expected.

Consequently, the timetable of the Block Acquisition should be adjusted as follows :

- November 18, 2025 : Indian regulatory in-principal approvals relating to the issuance of the CFSL Consideration Shares received by CFSL
- November 24, 2025: CFSL board/committee decision to issue the private placement offer cum application letters for CFSL Consideration Shares
- November 30, 2025 at the latest : allotment to the Sellers of the CFSL Consideration Shares against and subject to delivery of the Block Acquisition

[1] Cf : Press release of CFSL on September 29, 2025

- Mid of December 2025 at the latest: Filing of the draft OPAS by CFSL with the French stock market authority (*Autorité des marchés financiers*)[2].

For further information about CFSL: www.camlinfs.com

Contacts

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Disclaimer

This press release does not constitute an offer to sell nor a solicitation of an offer to buy Vinpai shares in any country, nor shall there be any sale of shares in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The distribution of this document may, in certain jurisdictions, be restricted by local legislations. Persons into whose possession this document comes are required to inform themselves about and to observe any such potential local restrictions.

This press release constitutes an advertisement and not a prospectus within the meaning of Regulation (EU) no. 2017/1129 of the European Parliament and of the Council of June 14, 2017 (the "**Prospectus Regulation**"). Any decision to purchase shares must be made solely on the basis of publicly available information on the Company.

In France, the issue of bonds convertible into Vinpai shares described above was reserved to an investor falling into the category of beneficiaries defined in the sixteenth resolution of the Company's general meeting dated June 26, 2024, pursuant to article L. 228-91 of the French commercial code and applicable regulatory provisions. Pursuant to article 211-3 of the French stock market authority (*Autorité des marchés financiers*) (the "**AMF**") general regulations and articles 1(4) and 3 of the Prospectus Regulation, the said issue of convertible bonds will not require the publication of a prospectus approved by the AMF.

With respect to Member States of the European Economic Area, no action has been taken or will be taken to permit a public offering of the securities referred to in this press release requiring the publication of a prospectus in any Member State. Therefore, such securities may not be and shall not be offered in any Member State other than in accordance with the exemptions of article 1(4) of the Prospectus Regulation or, otherwise, in cases not requiring the publication by the Company of a prospectus under article 3 of the Prospectus Regulation and/or the applicable regulations in such Member State.

This press release and the information it contains are being distributed to and are only intended for persons who are (x) outside the United Kingdom or (y) in the United Kingdom, who constitute "qualified investors" (as this term is defined in the Prospectus Regulation which forms part of domestic law pursuant to European (Withdrawal) Act 2018) and are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), (ii) high net worth entities and other such persons falling within Article 49(2)(a) to (d) of the Order ("high net worth companies", "unincorporated associations", etc.) or (iii) other persons to whom an invitation or inducement to participate in investment activity (within the meaning of Section 21 of the Financial Services and Market Act 2000) may otherwise lawfully be communicated or caused to be communicated (all such persons in (y)(i), (y)(ii) and (y)(iii) together being referred to as "**Relevant Persons**"). Any invitation, offer or agreement to subscribe, purchase or otherwise acquire securities to which this press release relates will only be available to and engaged with Relevant Persons. This press release is solely intended for Relevant Persons and any person who is not a Relevant Person should not act or rely on this press release or any of its contents.

[2] CFSL's press release dated March 13, 2025 and June, 24 2025

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