



SELLWIN TRADERS LIMITED

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Date: 26.11.2025

To,
Department of Corporate Services,
BSE Limited
Ground Floor, P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 538875

Scrip Symbol: SELLWIN

Subject: Media Release for Strategic Share Swap Agreement between Sellwin Traders Limited and Patel Container India Private Limited

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, a media release issued by the Company with respect to captioned subject is attached for your information and record.

Kindly take the above on record and oblige

Thanking You,

**Yours Sincerely,
For Sellwin Traders Limited**

**Pratiti Patel
Company Secretary & Compliance Officer
Membership No.: A63826**

Media Release

Sellwin Traders Limited and Patel Container India Private Limited (PCIPL) Move to Formalize Strategic Share Swap Agreement for 36% Investment in Container Manufacturing Project

Sellwin's 36% strategic investment to be executed through a regulated share-swap structure backed by SBI's Rs. 20 crore project loan.

Highlights:-

- 2024 MoU progresses toward a formal strategic association for the Bhavnagar project.
- SBI approves a ₹20 crore term loan, forming a key part of the project's funding.
- Sellwin's 36% investment is based on an independent project valuation report.
- Share swap mechanism includes Sellwin issuing shares at a minimum price of Rs. 15 each.
- Governance terms allow Sellwin Board representation and regular project monitoring.

Ahmedabad, 26 November 2025: [Sellwin Traders Limited](#) (BSE – 538875) and PCIPL have advanced their partnership by initiating the formal Strategic Association and Share Swap Agreement for Sellwin's proposed 36% investment in PCIPL's container manufacturing project being developed near Bhavnagar, Gujarat.

The move follows an earlier Memorandum of Understanding (MoU) signed in 2024, under which both companies agreed to explore collaboration for the development of PCIPL's container manufacturing facility ("Project"). PCIPL is presently executing the Project on leased land located near Bhavnagar, designated exclusively for establishing the manufacturing unit.

A significant milestone for the Project was achieved with the State Bank of India (SBI) sanctioning a term loan of INR 20 crore through a sanction letter dated 18 October 2025. This loan forms a key component of the overall Project financing structure, alongside promoter contribution and the proposed investment from Sellwin.

An independent valuation report of the Project has been completed, and based on this assessment, Sellwin Traders has agreed to invest 36% of the Project valuation into PCIPL under a strategic arrangement. The investment will be executed through a share swap mechanism, under which PCIPL shall allot equity shares representing the 36% stake to Sellwin. In return, Sellwin will issue its own equity shares to PCIPL or its nominated entities.

As per the agreed terms, the equity shares issued by Sellwin shall not be priced below INR 15 per share, and all issuances will strictly adhere to valuation standards and regulatory requirements under the Companies Act, 2013, SEBI regulations (where applicable), FEMA (if applicable), and other competent authorities.

The Strategic Association and Share Swap Agreement documents the investment structure, rights and obligations of both parties, regulatory compliance obligations, and the governance framework. The Project Report, SBI Loan Sanction Letter, and Company Project Profile will be annexed to the Agreement as integral components.

Under the investment framework, Sellwin may issue additional funding if mutually agreed in writing. Both parties will be required to obtain respective Board and shareholder approvals, complete due diligence, file statutory forms with the Ministry of Corporate Affairs, and secure valuation certificates prior to executing the swap.

PCIPL will continue to advance the Project using the SBI loan, promoter contribution, and the strategic investment. The company will ensure that all funds are utilised strictly for the Project, and the leased land will remain dedicated for the facility unless otherwise mutually agreed.

Following the transaction, Sellwin Traders will gain representation on the Board of PCIPL in proportion to its shareholding and will receive quarterly updates on Project progress. Key strategic decisions relating to the Project will require the consent of both entities.

In case of non-compliance, breach of terms, or inability to secure regulatory approvals within stipulated timelines, the Agreement provides termination provisions, under which the Parties may unwind the transaction in accordance with applicable laws. Any disputes shall be resolved under the Arbitration & Conciliation Act, 1996, with arbitration seated in Ahmedabad, Gujarat.

The collaboration is expected to strengthen the container manufacturing ecosystem in Gujarat and contribute to building a long-term strategic partnership between Sellwin Traders and PCIPL.