

**Date: 25-12-2025**

<b>Listing Operations</b> <b>BSE Limited,</b> <b>P J Towers, Dalal Street,</b> <b>Mumbai-400001, India</b>	<b>Listing Department</b> <b>National Stock Exchange of India Limited,</b> <b>Exchange Plaza, C-1, Block G,</b> <b>Bandra Kurla Complex,</b> <b>Bandra</b> <b>(E ) Mumbai - 400051</b>
<b>Scrip Code: 543263</b> <b>Debentures Scrip Code:</b> <b>940727,940717, 940317, 940325,</b> <b>940319,940323, 939639, 939655,</b> <b>940725,940321, 939651, 939657,</b> <b>939643,940327, 939647,940719,</b> <b>940721 and 940723</b>	<b>Symbol: SMCGLOBAL</b>

**Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir / Madam,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure received by the Company from Jay Ambey Share Broking Limited regarding the sale of securities of SMC Global Securities Limited held by Jay Ambey Share Broking Limited.

Kindly take the same on record.

This will also be hosted on the Company's website at [www.smcindiaonline.com](http://www.smcindiaonline.com)

This is for your information and record.

**For SMC Global Securities Limited**

**Suman Kumar**  
**E.V.P. (Corporate Affairs & Legal),**  
**Company Secretary & General Counsel**  
**Membership No. F5824**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jai Ambey Share Broking Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE/BSE		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	2973340	1.42 %	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2973340	-	-
e) Total (a+b+c+d)		1.42 %	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	1863340	0.89%	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1863340	0.89%	-

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	11,10,000	0.53%	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	11,10,000	0.53%	-
<b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):</b>	Open Market		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	23-12-2025		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	2973340 Equity Shares of Rs. 2 each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	1,11,0000 Equity Shares of Rs. 2 each		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	NA		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(\*\*\*) Detail of shares held and voting rights of Persons Acting is annexed as 'Annexure-A'

**For & on Behalf of Jai Ambey Share Broking Limited  
Promoter Group**

Rajesh Agarwal  
(DIN: 00003522)  
Signature: \_\_\_\_\_

*Rajesh Agarwal*

Date: 24/12/2025  
Place: Delhi

**'ANNEXURE-A'- DETAIL OF PERSONS ACTING IN CONCERT**

<b>SMC GLOBAL SECURITIES LIMITED</b> <b>SHAREHOLDING AS ON 22/12/2025</b>				<b>PAN</b>
<b>S. No.</b>	<b>Name of Shareholder</b>	<b>No. of Shares</b>	<b>% Holding</b>	
<b>Promoter</b>				
1	Subhash Chand Aggarwal	16191000	7.73%	
2	Mahesh C. Gupta	16497000	7.88%	
3	Sushma Gupta	15133100	7.23%	
4	Damodar Krishan Aggarwal	3063940	1.46%	
5	Himanshu Gupta	4000000	1.91%	
6	Pranay Aggarwal	9441100	4.51%	
<b>Promoter Group</b>				
7	Hemlata Aggarwal	10000000	4.78%	
8	Ayush Aggarwal	4868000	2.32%	
9	Ajay Garg	1683200	0.80%	
10	Anurag Bansal	500000	0.24%	
11	Shruti Aggarwal	40350	0.02%	
12	Aditi Aggarwal	139040	0.07%	
13	Archana Aggarwal	60000	0.03%	
14	Asm Pipes Private Limited	37334280	17.83%	
15	Pulin Investments Private Limited	19004410	9.08%	
16	Jai Ambey Share Broking Limited	2973340	1.42%	
17	Global Telecommunication Private Limited	740000	0.35%	
<b>Promoter &amp; Promoter Group- Total (A)</b>		<b>141668760</b>	<b>67.65%</b>	

For & on Behalf of Jai Ambey Share Broking Limited  
Promoter Group

Rajesh Agarwal  
(DIN: 00003522)  
Signature: \_\_\_\_\_

*Rajesh Agarwal*

Date: 24/12/2025  
Place: Delhi