

Ref: No. ABCL/SD/MUM/2025-26/DECEMBER/09

December 26, 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 81,000 (Eighty-One Thousand) Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 81,00,00,000/- (Rupees Eight Hundred Ten Crore only) on private placement basis, to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary and Compliance Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Annexure 1

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 500 Crore with a green shoe option up to Rs. 500 Crore			
Allotted Issue Size	Rs. 810 Crore (Rupees Eight Hundred Ten Crore)			
Total number of securities allotted	81,000 (Eighty-One Thousand) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	994 days (Original Issuance) 780 days (Further Issuance)			
Date of Allotment	December 26, 2025			
Date of Redemption / Maturity	February 14, 2028			
Coupon Rate	7.3789% p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
	Principal Inflow (Principal – 100,043.8679 + Accrued Interest – Rs. 4,326.2592) per debenture	Friday, December 26, 2025	-	Refer Table #
Schedule of payment of Principal	1st Coupon	Saturday, February 14, 2026	50	5,337.07
	2nd Coupon	Sunday, February 14, 2027	365	7378.90
	3rd Coupon	Monday, February 14, 2028	365	7378.90
	Principal Outflow	Monday, February 14, 2028	-	1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			

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	Table #		
	No. of units	Issue Price	Yield p.a.
	53,500	Rs. 100,043.8000	7.3500%
	27,500	Rs. 100,044.0000	7.3499%
	81000 units	Rs. 100,043.8679	7.3500%
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.		
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable		
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None		
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.		
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable		

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