
To:
(1)
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Maharashtra

December 24, 2025

Dear Sir / Madam,

Sub: Disclosure in compliance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In accordance with the requirements of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our report/disclosure in prescribed format.

We request you to please take the report/disclosure on record.

Akshay Raheja

Viren Raheja

Rajan Raheja

Suman Raheja

For & on behalf of R Raheja Investments Pvt. Ltd.

Roselyn Chettiar
Director
DIN: 06716046

For & on behalf of Globus Stores Pvt. Ltd.

Vinay Nadkarni
Director
DIN: 02895960

Date: December 24, 2025
Place: Mumbai
Encl: As Above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	INNOVASSYNTH INVESTMENTS LIMITED
2.	Name of the acquirer(s) and Persons Acting in Concert (PAC) with the acquirer	<p>(i) Mr. Rajan Raheja (Acquirer)</p> <p>(ii) Mrs. Suman Raheja (Acquirer)</p> <p>(iii) Mr. Akshay Raheja (Acquirer)</p> <p>(iv) Mr. Viren Raheja (Acquirer)</p> <p>(v) R Raheja Investments Private Limited (Acquirer)</p> <p>(vi) Globus Stores Private Limited (Acquirer)</p> <p>(vii) Bloomingdale Investments Private Limited (formerly known as Bloomingdale Investment & Finance Private Limited)#</p> <p>(viii) Matsyagandha Investments Private Limited (formerly known as Matsyagandha Investments & Finance Private Limited)#</p>
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited.
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>4,68,05,250 equity shares have been issued and allotted to the above Acquirers on December 23, 2025 pursuant to Scheme of Merger by Absorption of Innovassynth Technologies (India) Limited ("Transferor Company" or "ITIL") with Innovassynth Investments Limited ("Transferee Company" or "IIL" or "Company") and their shareholders under section 230-232 read with Section 52 and Section 66 of the Companies Act, 2013 which was approved by the Hon'ble NCLT, Mumbai vide its order dated 14 November, 2025 read with rectification order dated 26 November, 2025. Subsequent filings with ROC for giving effect to the scheme were made on December 19, 2025.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<p>Regulation 10(1)(d)(ii) which states as follows:</p> <p><i>"10. (1) The following acquisitions shall be exempt from the obligation to make an open offer under regulation 3 and regulation 4 subject to fulfillment of the conditions stipulated therefor,—</i></p> <p>.....</p> <p><i>(d) acquisition pursuant to a scheme,—</i></p>

		<p>.....</p> <p>(ii) of arrangement involving the target company as a transferor company or as a transferee company, or reconstruction of the target company, including amalgamation, merger or demerger, pursuant to an order of a court [or a tribunal]38 [***]39under any law or regulation, Indian or foreign; or</p>			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <ul style="list-style-type: none"> – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. 	N.A.			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee (*)	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
	– Each Seller / Transferor	NA			

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

#Bloomingdale Investments Private Limited (formerly Bloomingdale Investment & Finance Private Limited) and Matsyagandha Investments Private Limited (formerly Matsyagandha Investments & Finance Private Limited), the current promoters of Innovassynth Investments Limited and part of the PAC with the Acquirers, have not received any shares pursuant to the merger.

Akshay Raheja

Viren Raheja

Rajan Raheja

Suman Raheja

For & on behalf of R Raheja Investments Pvt. Ltd.

Roselyn Chettiar
Director
DIN: 06716046

For & on behalf of Globus Stores Pvt. Ltd.

Vinay Nadkarni
Director
DIN: 02895960
Date: December 24, 2025
Place: Mumbai

Annexure 1 - Disclosure Statement under Reg 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of equity shares of Innovassynth Investments Limited (Target Company) allotted to the Promoter/ Promoter Group pursuant to the merger

Sr. No	Particulars	No. and % of shares held before acquisition pursuant to merger		No. and % of shares acquired pursuant to merger		No. and % of shares held post-merger	
		No of shares	%	No of shares	%	No of shares	%
1	Akshay Raheja	-	-	1,87,55,340	24.86	1,87,55,340	24.86
2	Viren Raheja	-	-	1,87,55,340	24.86	1,87,55,340	24.86
3	Rajan Raheja	-	-	15,43,500	2.05	15,43,500	2.05
4	Suman Raheja	-	-	37,51,070	4.97	37,51,070	4.97
5	R Raheja Investments Private Limited	-	-	20,00,000	2.65	20,00,000	2.65
6	Globus Stores Private Limited	-	-	20,00,000	2.65	20,00,000	2.65
7	Bloomingdale Investments Private Limited (formerly known as Bloomingdale Investment & Finance Private Limited)	33,86,884	12.10	-	-	33,86,884	4.49
8	Matsyagandha Investments Private Limited (formerly known as Matsyagandha Investments & Finance Private Limited)	54,16,854	19.36	-	-	54,16,854	7.18
	Total	88,03,738	31.46%	4,68,05,250	62.04%	5,56,08,988	73.70%