

संदर्भ क्र. Ref. No.:HO:IRC:RVU:2025-26: 362

दिनांक Date: 26-12-2025

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Allotment of Long Term Bonds (Infra), Series IV of Rs.10,000 Crore

We refer to HO:IRC:UR:2025-26:356 dated 23rd December, 2025. This is to inform that the Bank has issued and allotted Long Term Bonds (Infrastructure) Series IV amounting to Rs. 10,000 Crore on a Private Placement Basis. The details of the issue are given below:

Sl No.	Particulars	Details
1.	Issue Type	Unsecured, Subordinated, Redeemable, Non- Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) Series IV in the nature of debentures of face value of Rs.1 lakh each (the "Bonds").
2.	ISIN	INE084A08235
3.	Coupon Rate	7.23% P.A
4.	Issue Size	Base issue size of Rs. 5,000 crore plus Green Shoe Option of Rs.5,000 crore, aggregating to Rs.10,000 crore.
5.	No of Bonds issued and Amount	10,00,000 bonds of Rs.1,00,000 each Rs.10,000 Crore
6.	Issue Opened on	23 rd December, 2025
7.	Issue Closed on	23 rd December, 2025
8.	Date of Allotment	26 th December, 2025
9.	No of Allottees	11

This information is furnished under Regulation 30 of SEBI (LODR) Regulations, 2015. This is for your information and appropriate dissemination.

Yours Faithfully,



Rajesh V Upadhyia
Company Secretary