



OMEGA INTERACTIVE TECHNOLOGIES LIMITED

December 26, 2025

To
The Listing Department
Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai - 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Friday 26th December 2025 at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. To Allot Fully Convertible Equity Warrants on a Preferential basis.

Pursuant to Special Resolution passed by the Members of Omega Interactive Technologies Limited in EGM (Including Remote E-Voting) on Monday, September 01, 2025, and pursuant to the "In-principle Approvals" granted by the BSE on December 16, 2025, the Board of Directors of the Company has allotted 27,05,000 (Twenty Seven Lakh Five Thousand) Fully Convertible Equity Warrants convertible into Equity Shares to 2 allottee on December 26, 2025 at an issue price of Rs. 103.50/- per warrant including a premium of Rs. 93.50/- per warrant on preferential basis in first tranche in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottee	Category	Warrants Issued
1.	Thakor Nayana Chandubhai	Non-Promoter	27,00,000
2	Samruddhi Dilip Lunawat	Non-Promoter	5,000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, are annexed and marked as Annexure - I.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as Annexure - II.

CIN: L67120MH1994PLC077214

Regd Office: L-308, Crystal Plaza, New Link Road,
Andheri (W), Mumbai - 400053, Maharashtra, India

Tel. No. 022-58322609

Website: www.omegainteractive.net

Email Id: omegainteractive.technologies@gmail.com



OMEGA INTERACTIVE TECHNOLOGIES LIMITED

The Board Meeting Commenced at 2:45 P.M and concluded at 3:15 P.M

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

For, OMEGA INTERACTIVE TECHNOLOGIES LIMITED

DINESHKUMAR DHARAMKUMAR SABNANI

Managing Director

DIN: 10840546

CIN: L67120MH1994PLC077214



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Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 27,05,000 Fully Convertible Equity Warrants on Preferential basis to the Non-Promoter Category investors at a issue price of Rs. 103.50/- (Including premium of Rs. 93.50/- per warrant) in Third tranche.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>i) Names of Investors- Annexure A</p> <p>ii) Post Allotment of Securities – details mentioned below as Annexure - B</p> <p>iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 10/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to atleast 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure - A

Sr No.	Name of proposed Allottees
1	Thakor Nayana Chandubhai
2	Samruddhi Dilip Lunawat

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Annexure – B

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding*
1	Thakor Nayana Chandubhai	Non-Promoter	-	-	27,00,000	27,00,000	29.80
2	Samruddhi Dilip Lunawat	Non-Promoter	-	-	5,000	5,000	0.06

*The post-issue shareholding as shown above is calculated assuming full exercise of equity and warrants and consequent allotment of the equity shares of the Company.

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