

VINOD DUGAR
16/A, Dover Road, Ballygunge,
Kolkata- 700019

Date: 27.01.2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Submission of Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations, 2011”]

Dear Sir/Ma'am,

I, Vinod Dugar, along with my PAC, pursuant to the allotment dated 22.01.2026, our share-holding percentage decreased to 60.67% (upon conversion of 27,75,000 share warrants into Equity Shares of the Target Company).

Accordingly, please find enclosed disclosures as required under regulation 29(2) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of warrants convertible into Equity Shares of RDB Real Estate Constructions Limited.

This is for your information and record.

Thanking you,

Yours faithfully,



Vinod Dugar

CC:

To,
M/s. RDB Real Estate Constructions Limited
Bikaner Building, 8 / 1, Lal Bazar Street, 1st Floor,
Room No. 11, Kolkata, West Bengal- 700001, India

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RDB Real Estate Constructions Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<p>Vinod Dugar PAC: Kusum Devi Dugar Sheetal Dugar Yashaswi Dugar Ankur Constructions Pvt Ltd. Somani Estate Private Limited Veekey Apartment Private Limited Manaswi Dugar Rekha Benefit Trust (Vinod Dugar) Suhasini Dugar Motilal Dugar Huf (Sunderlal Dugar) BFM Industries Limited Khatod Investments and Finance Company Limited NTC Industries Limited YMS Finance Private Limited Loka Properties Private Limited Rekha Jhabak</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name of the Stock Exchange(s) where the shares of TC are listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,21,70,457	70.42	70.42
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,21,70,457	70.42	70.42

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Details of acquisition/ Sale				
a) Shares carrying voting rights acquired/sale				
b) VRs acquired/sold otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)				
e) Total (a+b+c+-d)				
After the acquisition/ sale, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	1,21,70,457	60.67	74.90	
b) VRs otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)				
e) Total (a+b+c+d)	1,21,70,457	60.67	74.90	
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Change in Voting Rights Pursuant to Conversion of warrants into Equity Shares resulting decrease of voting rights more than 2%			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA			
Date of acquisition/ sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	NA			

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Equity share capital / total voting capital of the TC before the said acquisition.	Rs. 17,28,34,000 (Rupees Seventeen Crores Twenty-Eight Lakhs and Thirty-Four Thousand Only) consisting of 1,72,83,400 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 20,05,84,000/- (Rupees Twenty Crore Five Lakh Eighty-Four Thousand Only) consisting of 2,00,58,400 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 35,11,34,000 (Rupees Thirty-Five Crore Eleven Lakh Thirty-Four Thousand Only) consisting of 3,51,13,400 Equity Shares of Rs. 10/- each.


Vinod Dugar

Place: Kolkata

Date: 27th January, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.