



Galactico Corporate Services Limited

A SEBI Registered Category I Merchant Banker

Date: January 27, 2026

To,
Corporate Service Department,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Ref: BSE Scrip Code: 542802
ISIN: INE906Y01028

Sub: Outcome of the Rights Issue Committee Meeting held today i.e. Tuesday, January 27, 2026.

This is in furtherance to the meeting of the Board of Directors of the Company held on **July, 30, 2025**, approving the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company for an amount aggregating up to ₹600/- Lakhs in accordance with applicable laws (hereinafter referred to as "**Rights Issue**").

In relation to the Rights Issue, we wish to inform you that the Board of Directors of the Company in its meeting held on **January 27, 2026**, has, inter-alia, approved the following in relation to Rights Issue of the Company:

A Instrument being Issued:	Fully paid-up Equity Shares of Face Value of ₹1/- each.									
B Total number of Rights Equity Shares and Rights Issue Size:	3,42,72,605 fully paid-up Equity Shares aggregating to ₹ 5,99,77,059 <i>*Assuming full subscription with respect to Rights Equity Shares.</i>									
C Rights Issue Price:	₹ 1.75 per fully paid- up Rights Equity Share (including premium of ₹ 0.75/- per fully paid-up Rights Equity Share. The entire Issue Price will be payable at the time of making the application in the Issue.									
D Rights Entitlement Ratio:	23 Rights Equity Shares for every 100 fully paid-up Equity Shares held by eligible shareholders as on the Record Date.									
E Record date:	For the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue as Saturday, January 31, 2026 ("Record Date").									
F Rights Issue Schedule:	<table border="1"><tr><td>Issue Opening Date</td><td>Wednesday, February 11, 2026</td></tr><tr><td>Last date for On Market Renunciation of Rights Entitlements</td><td>Tuesday, 17 February, 2026</td></tr><tr><td>Last date for off market renunciation</td><td>Friday, 20 February, 2026</td></tr><tr><td>Issue Closing Date</td><td>Monday, 23 February, 2026</td></tr></table>		Issue Opening Date	Wednesday, February 11, 2026	Last date for On Market Renunciation of Rights Entitlements	Tuesday, 17 February, 2026	Last date for off market renunciation	Friday, 20 February, 2026	Issue Closing Date	Monday, 23 February, 2026
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^ The Board of the Company will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open

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CIN No. : L74110MH2015PLC265578 | SEBI Registration No. : INM000012519



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in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

G Outstanding Equity Shares:

Prior to the Issue: 14,90,11,330 fully paid-up equity shares of face value Rs.1/- each

Post Issue#: 18,32,83,935 fully paid-up equity shares of face value Rs. 1/- each

#Assuming full subscription of Equity Shares.

H Other terms of the Rights Issue (including fractional entitlements):

To be included in the Letter of Offer filed by the Company

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

You are requested to kindly take the same on record.

Thanking You, Sincerely,

For and on behalf of

Galactico Corporate Services Limited

Vipul Dileep Lathi

Director

Date: January 27, 2026