



FINANCE

SEC/PPNCD/BSE-NSE/2026/290-8

27 January 2026

<b>TO</b> <b>THE MANAGER- DCS - CRD,</b> <b>BSE LIMITED</b> <b>PHIROZE JEEJEEBHoy TOWERS</b> <b>25th Floor, DALAL STREET,</b> <b>MUMBAI - 400 001</b>	<b>TO</b> <b>THE MANAGER,</b> <b>LISTING DEPARTMENT</b> <b>NATIONAL STOCK EXCHANGE OF INDIA LTD.</b> <b>EXCHANGE PLAZA, C-1. BLOCK G,</b> <b>BANDRA - KURLA COMPLEX,</b> <b>BANDRA (EAST), MUMBAI - 400 051</b>
<b>SCRIP CODE: 500034</b>	<b>SCRIP CODE: BAJFINANCE - EQ</b>

Dear Sirs/Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 27 January 2026, allotted 5,12,000 NCDs, at face value of Rs. 1 Lakh each aggregating to Rs. 5,120.00 crore on private placement basis. The details of the said allotment are as under:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Size of the issue	Rs. 5,120 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	<b>FRESH ISSUE - INE296A07TS5</b>
4	Tenure of the instrument	3650 Days from date of allotment
	Date of allotment	27 January 2026
	Date of maturity	<ol style="list-style-type: none"> <li>20% of the FV i.e., ₹20,000 per debenture on 27 January 2034</li> <li>20% of the FV i.e., ₹20,000 per debenture on 25 January 2035</li> <li>60% of the FV i.e., ₹60,000 per debenture on 25 January 2036</li> </ol>
5	Coupon/interest offered	<p>7.65% p.a. Coupon payment frequency: First coupon payable on 27 January 2027 and annually and on maturity thereafter</p>
6	Schedule of payment of coupon/interest and principal	<p>27 January 2027 27 January 2028 27 January 2029 27 January 2030 27 January 2031</p>

**BAJAJ FINANCE LIMITED**

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



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<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
		27 January 2032 27 January 2033 27 January 2034 25 January 2035 25 January 2036
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon and all other monies relating thereto will be secured by a first pari passu charge on book debts/ loan receivables, provided that such security cover shall be 1.10 time for first/ initial/primary/ original investor(s) to the tranche including reissuance. In case of investor(s) other than original investor(s) or those who have acquired subsequently from the original investor or otherwise in any manner the asset cover shall be 1 time.
8	Special right/interest/ privileges attached to the instrument and changes thereof	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
11	Details of redemption of debentures	Redeemable on maturity

The meeting commenced at 12:15 p.m. and concluded at 12:30 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY**  
**COMPANY SECRETARY**  
Email ID: [investor.service@bajajfinserv.in](mailto:investor.service@bajajfinserv.in)

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