

January 27, 2026

To,  
BSE Limited,  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

Scrip Code: **530145**

Subject: **Outcome of Board Meeting and Submission of Un-audited Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2025**

Ref: **Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors of the Company at their meeting held today, i.e., on Tuesday, 27<sup>th</sup> January, 2026 subject to limited review report by the Statutory Auditors has inter-alia:

1. **Considered and Approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2025 as reviewed and recommended by the Audit Committee**

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby enclose the following:

- Standalone and Consolidated Un-Audited Financial Results for the Quarter and Nine Months ended December 31, 2025.
- Limited Review Report on the said Financial Results issued by M/s. SEN & RAY, Chartered Accountants, Statutory Auditors of the Company.

**2. Disclosure under Regulation 30 read with Regulation 31A and 31A (8) of the SEBI (Listing and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation")**

We wish to inform you that the Board of Directors of Kisan Mouldings Limited ("the Company") at their meeting held on Tuesday, January 27, 2026, has inter-alia considered and approved the requests received from below-mentioned member of Promoter Group for seeking re-classification from the 'Promoter and Promoter Group' category to the 'Public' category of the Company, in accordance with Regulation 31A of the SEBI Listing Regulation, subject to receipt of 'No Objection Certificate' from Stock Exchanges, namely, BSE Limited where the Equity Shares of the Company are listed.

The meeting of the Board of Directors of the Company commenced at 12:45 p.m. IST and concluded at 1:58 p.m. IST.

This information will also be available on the website of the Company at [www.kisangroup.com](http://www.kisangroup.com)

Kindly take the above information on record.

Thanking you,

Yours truly,

**For Kisan Mouldings Limited**

**Sanjeev Aggarwal**  
**Chairman & Managing Director**  
**DIN: 00064076**

Enclosed: As above

KISAN MOULDINGS LIMITED CIN NO. L17120MH1989PLC054305 Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank, Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072, Website :- www.kisangroup.com, Mail id :- cs.kisan@kisangroup.com, Telephone No. 022-42009100/9200														
Statement of Unaudited Standalone and Consolidated Financial results for the quarter and nine months ended as on 31st December, 2025														
		Standalone						Consolidated						(Rs. in Lakhs)
Sr. No.	Particulars	Quarter Ended			Period Ended		Year Ended	Quarter Ended			Period Ended		Year Ended	
		31-Dec-25 Unaudited	30-Sep-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited	31-Dec-25 Unaudited	30-Sep-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited	
1	Income													
	a) Revenue from operations	6,056.88	4,745.38	7,032.40	16,951.64	19,005.31	27,335.35	6,056.88	4,745.38	7,032.40	16,951.64	19,005.31	27,335.35	
	b) Other Income	0.76	300.43	13.09	323.85	42.56	48.50	0.46	300.13	12.79	322.95	41.66	47.30	
	Total Income (a+b)	6,057.64	5,045.81	7,045.49	17,275.49	19,047.87	27,383.85	6,057.34	5,045.51	7,045.19	17,274.59	19,046.97	27,382.65	
2	Expenses													
	a) Cost of Materials consumed	2,918.15	2,983.70	4,610.97	10,389.24	13,799.83	17,948.33	2,918.15	2,983.70	4,610.97	10,389.24	13,799.83	17,948.33	
	b) Purchase of stock in trade	675.25	583.13	626.06	1,618.67	681.85	1,566.90	675.25	583.15	626.06	1,618.67	681.85	1,566.90	
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	906.24	(334.79)	(591.83)	(145.36)	(1,891.48)	(1,103.32)	906.24	(334.79)	(591.83)	(145.36)	(1,891.48)	(1,103.32)	
	d) Employee benefits Expenses	711.48	619.10	721.82	2,018.63	2,091.25	2,825.01	711.48	619.10	721.82	2,018.63	2,091.25	2,825.01	
	e) Finance costs	70.57	82.64	53.84	221.33	115.57	174.89	70.57	82.64	55.06	221.33	119.28	179.82	
	f) Depreciation and amortisation Expense	133.39	141.14	141.94	423.99	449.89	592.18	133.39	141.14	141.94	423.99	449.89	592.18	
	g) Other Expenses	1,002.66	1,027.01	1,442.27	3,158.40	3,506.42	5,033.24	1,002.78	1,027.14	1,442.31	3,159.15	3,506.81	5,034.57	
	Total expenses (a to g)	6,417.74	5,101.95	7,005.07	17,684.90	18,753.33	27,037.23	6,417.86	5,102.08	7,006.33	17,685.65	18,757.43	27,043.49	
3	Profit / (Loss) before tax (1-2)	(360.10)	(56.14)	40.42	(409.41)	294.54	346.62	(360.52)	(56.57)	38.86	(411.06)	289.54	339.16	
4	Tax expenses	-	-	-	-	-	-	-	-	-	-	-	-	
5	Profit / (Loss) after tax (3-4)	(360.10)	(56.14)	40.42	(409.41)	294.54	346.62	(360.52)	(56.57)	38.86	(411.06)	289.54	339.16	
6	Other comprehensive income / (loss)													
	(i) Item that will not be reclassified to statement of profit and loss (Net of taxes)	4.85	-	1.87	7.20	(4.26)	(11.08)	4.85	-	1.87	7.20	(4.26)	(11.08)	
	(ii) Items that will not be reclassified to profit or loss - Remeasurement gain / (loss) on defined benefit plan	4.85	-	1.87	7.20	(4.26)	(11.08)	4.85	-	1.87	7.20	(4.26)	(11.08)	
	(iii) Income tax relating to item that will not be reclassified to statement of profit or loss.	-	-	-	-	-	-	-	-	-	-	-	-	
7	Total comprehensive income / (loss)	(355.25)	(56.14)	42.29	(402.21)	290.28	335.54	(355.67)	(56.57)	40.73	(403.86)	285.28	328.08	
8	Paid-up equity share capital of Rs 10 each	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	11,946.31	
9	Other equity excluding Revaluation reserve						8,628.68						8,633.30	
10	Earning per equity share (EPS) (in Rs) (Not annualised for quarters)													
	- Basic & Diluted	(0.30)	(0.05)	0.03	(0.34)	0.25	0.29	(0.30)	(0.05)	0.03	(0.34)	0.24	0.28	

**Notes to the Statement of Unaudited Standalone and Consolidated Financial Results :**

- The above statement of unaudited Standalone and Consolidated Financial Results ("the statement") have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS - 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in accordance with the Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 as amended ("the Listing Regulation"). The above standalone and consolidated financial results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 27, 2026.
- The Statutory auditor have carried out a 'Limited Review' of the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025 in accordance with Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 as amended.
- Effective 21 November 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The corresponding all supporting rules under these codes are yet to be notified, The Company is in the process of evaluating the full impact of these new labour codes announced. The Company has estimated and accounted for incremental liability of Rs. 65.83 lakhs, which is not material to the financial results. The management is of the view that any additional impact, if any, is unlikely to be material.
- The Company operates in a single reportable operating segment. Hence there are no separate reportable segments as per Ind AS 108 'Operating Segments'.
- The Company's results for the quarter and nine months ended December 31, 2025, are also accessible on the BSE website ([www.bseindia.com](http://www.bseindia.com)) and the Company's website ([www.kisangroup.com](http://www.kisangroup.com)).

For and on behalf of Board of Directors,  
Kisan Mouldings Limited



Rishav S. Aggarwal  
Whole Time Director  
DIN: 05155607

Place : Mumbai  
Date : 27/01/2026







**Independent Auditor's Review Report on Standalone Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,  
The Board of Directors of  
Kisan Mouldings Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KISAN MOULDING LIMITED ("the company"), for the quarter and nine months ended 31<sup>st</sup> December, 2025 ("the statement"), attached herewith, being submitted by the company pursuant to the requirement of the regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("the Regulation") as amended.
2. This statement which is the responsibility of the company management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, Interim Financial Reporting ("IND AS 34") as prescribe under Section 133 Companies Act 2013 read with relevant rules issue thereunder and other accounting principal generally accepted in India. Our responsibility is to issue the report on the statement based on our review.
3. We conducted our review of the statement in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity issue by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain the moderate assurance as to the weather the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit we have not performed as audit and accordingly, we do not express an audit opinion.



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4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Sen & Ray**

Chartered Accountants

ICAI Firm Registration Number: 303047E



**Rakesh Kumar Kogta**

Partner

Membership No.: 122300

UDIN: 26122300JQTFYH5849

Place: Mumbai

Date: 27<sup>th</sup> January, 2026



**Independent Auditor's Review Report on Consolidated Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**To,  
The Board of Directors of  
Kisan Mouldings Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of KISAN MOULDING LIMITED ("the parents"), and its subsidiaries (the Parent and its subsidiary together referred to as "the Group"), for the quarter and nine months ended 31<sup>st</sup> December, 2025 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of the regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("the Regulation") as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the

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circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The consolidated unaudited financial results include the results of the following entities: -
  - i) Kisan Mouldings Limited (Parent Company)
  - ii) KML Trade links Private Limited (Subsidiary Company)
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principle generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Sen & Ray**

Chartered Accountants

ICAI Firm Registration Number: 303047E



**Rakesh Kumar Kogta**

Partner

Membership No.: 122300

UDIN: 26122300DCKOKD2335

Place: Mumbai

Date: 27<sup>th</sup> January, 2026