



Genus Prime Infra Limited

(Formerly Gulshan Chemfill Limited)

CIN-L24117UP2000PLC032010

Genus
energizing lives

Regd. Office : Near Moradabad Dharam Kanta, Kanth Road, Harthala, Moradabad-244001, U.P.

Ph. : +91-591-2511171, 09837075702/3 Fax : +91-591-2511242

Website : www.genusprime.com

January 27, 2026

BSE Limited

(Corporate Relationship Department),

P J Towers, Dalal Street Fort,

Mumbai- 400001

E-mail: corp.compliance@bseindia.com

BSE CODE – 532425

Sub: Intimation of Record Date pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scheme of Arrangement amongst Genus Prime Infra Limited (“Amalgamated Company” or “Resulting Company” or “Company”), Sansar Infrastructure Private Limited (“Amalgamating Company 1”), Star Vanijya Private Limited (“Amalgamating Company 2”), Sunima Trading Private Limited (“Amalgamating Company 3”), Genus Power Infrastructures Limited (“Demerged Company”) and Yajur Commodities Limited (“Amalgamating Company 4”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Dear Sir/Madam,

With reference to the above subject and pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Amalgamated Company, at its meeting held today i.e. on January 27, 2026, (Commenced at 04:00 PM and Concluded at 04:45 PM) has fixed the Record Date as **Friday, February 06, 2026**, for the purpose of determining the shareholders of Amalgamating Company 4 to whom fully paid up equity shares and preference shares of Amalgamated Company shall be issued and allotted in terms of the Scheme.

The Equity Shareholders and Preference Shareholders of Amalgamating Company 4 whose names are recorded in the Register of Members and records of the Depositories as a Member of Amalgamating Company 4 on Friday, February 06, 2026, being the Record Date fixed, will be entitled for allotment of:

“3 (Three) Equity shares of face value Rs. 2/- each of the Amalgamated Company as fully paid up for every 5 (Five) Equity shares of face value Rs. 10/- each of the Amalgamating Company 4 to the equity shareholders of the Amalgamating Company 4 holding equity shares in the Amalgamating Company 4”.

“1 (One) Zero Coupon Redeemable Preference share of face value Rs. 100/- each of the Amalgamated Company as fully paid up for every 1 (One) Zero Coupon Redeemable Preference share of face value Rs. 100/- each of the Amalgamating Company 4 to such redeemable preference shareholders of the Amalgamating Company 4 holding Zero Coupon Redeemable Preference Shares in the Amalgamating Company 4”.

“1 (One) 9% Cumulative Non-Convertible Redeemable Preference share of face value Rs. 100/- each of the Amalgamated Company as fully paid up for every 1 (One) 9% Cumulative Non-Convertible Redeemable Preference share of face value Rs. 100/- each of the Amalgamating Company 4 to the redeemable preference



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shareholders of the Amalgamating Company 4 holding 9% Cumulative Non-Convertible Redeemable Preference Shares in the Amalgamating Company 4”.

Intimation to the shareholders of Yajur Commodities Limited

Any fractional entitlement arising out of the issue and allotment of the shares (both equity shares and redeemable preference shares) issued by the Amalgamated Company pursuant to the Scheme, shall be rounded up to the next integer and be issued free from all liens, charges, equitable interests, encumbrances and other third-party rights of any nature whatsoever.

Subject to Applicable Laws, the shares (both equity shares and redeemable preference shares) of the Amalgamated Company that are to be issued in terms of the Scheme will be issued in dematerialized form only. In case any member holds shares in the Amalgamating Company 4 in physical form, the Amalgamated Company will not issue its shares to such member but will, subject to Applicable Laws, issue the corresponding shares in dematerialized form, into a suspense escrow account opened in the name of the Amalgamated Company with a depository, where such shares shall be held on behalf of such member. The shares of the Amalgamated Company so held in the suspense escrow account, will be transferred to the respective member once such member provides details of his/ her/ its demat account to the Amalgamated Company, along with such documents as maybe required by sending an email to cs.genusprime@gmail.com.

The shares (both equity shares and redeemable preference shares) to be issued by the Amalgamated Company pursuant to the Scheme, in respect of shares of the Amalgamating Company 4 which are held in abeyance under the provisions of Section 126 of the Companies Act, 2013 (erstwhile Section 206A of the Companies Act, 1956) or are otherwise shall, pending allotment or settlement of the dispute by order of a court or otherwise, also be kept in abeyance by the Amalgamated Company.

*After the issuance and allotment of the Equity Shares and Preference Shares by the Amalgamated Company, it would complete necessary compliance and undertake steps to have the said **equity shares** listed on BSE Limited. As per the scheme, redeemable Preference Shares shall not be listed and / or admitted on any stock exchange.*

A copy of the intimation is being made available on the Company's website at www.genusprime.com.

Yours Sincerely,

**For Genus Prime Infra Limited
(Formerly Gulshan Chemfill Limited)**

**Jeevan Kumar
Company Secretary**