

Share Buy - Ack Out

F.L.DADABHOY  
R.F.DADABHOY  
N.F.DADABHOY

13, First Street,  
Subba Rao Avenue,  
Chennai 60006.

To,

National Oxygen Limited,  
S1, 2nd Floor, Alsa Mall,  
New No.4, (old No.149) Montieth Road,  
Egmore, Chennai – 600 008.

19.01.2026

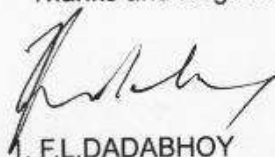
Dear Sirs,

Sub: Intimation under Regulations 29 (1) & (2) of SEBI (Substantial Acquisition of shares  
Takeovers) Regulations, 2011

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We hereby inform you that we have acquired 9.062% of the paid up share capital of  
National Oxygen Ltd. As required under 29 (1) & (2) of SEBI (Substantial Acquisition of  
& Takeovers) Regulations, 2011, we are enclosing the prescribed form of intimation.

Thanks and Regards

  
1. F.L.DADABHOY

  
2. R.F.DADABHOY

  
3. N.F.DADABHOY

Encl: as stated

Copy to:

BSE Limited  
25th Floor,  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001.

**Format for Disclosures under Regulation 29(1) (2) of SEBI (Substantial Acquisition of Shares and  
Takeovers  
Regulations, 2011**

Name of the Target Company (TC)	NATIONAL OXYGEN LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. F.L.DADABHOY 2. R.F.DADABHOY and 3. N.F.DADABHOY		
Whether the acquire belongs to Promoter/Promoter group	-NO-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	4,53,720 shares	8.998%	
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	
d) Total (a+b+c)	4,53,720shares	8.998%	
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	3,240 shares	0.06425%	
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	N.A.	N.A.	N.A.
d) Total (a+b+c)	3,240 shares	0.06425%	

After the Acquisition, holding of:			
a) Shares carrying voting rights	4,56,960 shares	9.062%	
b) VRs otherwise than by equity shares	N.A.	N.A.	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d. Total (a+b+c)	4,56,960 shares	9.062%	
Mode of acquisition(e.g. open market /public issue rights issue/preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquire to receive shares in the TC.	19.01.2026		
Equity share capital / total voting capital of the TC before the said acquisition	50,42,385 shares (F.V. Rs.10)		
Enquiry share capital / total voting capital of the TC after the said acquisition	50,42,385 shares (F.V. Rs.10)		
Total diluted share/ voting capital of the TC after the said acquisition	N.A.		


**Note:**


(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirers

Place: CHENNAI

Date: 19.01.2026

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2. 

3. 