

Date: 27/01/2026

To,
The Listing Compliance Department,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Results Presentation

Dear Sir / Ma'am,

Please find enclosed herewith the presentation on the standalone financial results of the Company for the quarter & nine months ended December 31, 2025 alongwith the highlights.

Kindly take the same on record.

Yours sincerely,
For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994



Encl.: As above

PC Jeweller Limited

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info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929

HIGHLIGHTS

- The company has reported resilient operational performance in Q3FY26, driven by continued consumer demand during the festive and wedding season. The company's standalone Domestic **revenues** have **grown** by approximately **37%** YoY to Rs **875 crores**. A snapshot of the company's financial performance is as under -

(Rs in crores)

Parameter	Q3FY26	Q3FY25	Change
Sales	875	639	Increase by 37%
Gross Profit	219	134	Increase by 63%
EBITDA	225	154	Increase by 46%
PBT	189	146	Increase by 29%

(Rs in crores)

Parameter	9MFY26	9MFY25	Change
Sales	2,426	1,544	Increase by 57%
Gross Profit	553	300	Increase by 84%
EBITDA	681	372	Increase by 83%
PBT	557	353	Increase by 58%

- The company's PAT has increased to Rs **187 crores** in Q3FY26 as compared to Rs **146 crores** in Q3FY25, a growth of **28%**. The **Operating PAT** (i.e. PAT – Income Tax refund and Interest received on the same which was an exceptional item) during the 9MFY26 stood at a profit of Rs **554 crores** as against a profit of Rs **297 crores** in 9MFY25, thereby recording a growth of **86%**.

(Rs in crores)

Particulars	Q3FY26	Q3FY25	Change	9MFY26	9MFY25	Change
PAT	187	146		559	480	
Less: Income Tax refund and Interest received on the same	-	-		5	183	
Operating PAT	187	146	Increase by 28%	554	297	Increase by 86%

- The Company continues to progress towards its goal of becoming debt-free, having **reduced** its outstanding debt by approximately **68%** since the execution of the Settlement Agreement with banks on 30 September 2024, reflecting significant improvement in its financial position.
- During the quarter, the Company signed a **MoU** with the **Government of Uttar Pradesh** under the **Chief Minister – Yuva Udyami Vikas Abhiyan (CM-YUVA)** and has also been onboarded as a franchise brand on the CM-YUVA portal. As part of the initiative, PC Jeweller will support trained goldsmith entrepreneurs in rural and semi-urban areas **to establish 1,000 jewellery retail franchise units** thereby promoting entrepreneurship, youth employability, and economic development, while enhancing the Company's visibility, scalability, and retail network.

- Further, the company has been receiving queries and feedbacks from prospective business partners for establishing **large format franchisee showrooms** with them. This will help the Company in gaining more market share from the unorganised sector without additional capital investment. As a result of this positive response, the Company, as a part of the business expansion plan, deliberated on the same and decided to seek approval from the Board for opening up to **100 large franchise showrooms** during next 12-18 months.
- As per the orders of the Hon'ble Debts Recovery Appellate Tribunal ('DRAT'), the keys and inventory of some of the showrooms / premises of the Company were in the custody of DRAT. These were to be released upon compliance of the terms and conditions of the Joint Settlement Agreement dated September 30th, 2024. During the quarter, the company has complied with the said terms and conditions and hence, vide DRAT's order dated October 07th, 2025 the keys and inventory of the showrooms / premises that were in custody of DRAT were handed back to the company. **The company is now in possession of all its inventory and none of its inventory is now in custody of DRAT or any other authority.**
- Further, the company had already raised Rs 2,702.11 crores during the previous financial year via preferential issue of fully convertible warrants and another Rs 500 crores by way of Preferential Allotment on private placement basis during Q2FY26. As on date, out of the total funds to be received from both the fund raisings, the company has **already received** approx **Rs 1,906 crores** and the **remaining amount** of approx **Rs 1,296 crores** shall be realized by the company upon conversion remaining preferential warrants into equity. The company has got its **remaining outstanding debt towards its banks well and sufficiently covered against the remaining amount to be received on conversion remaining preferential warrants into equity and expects the realization of this amount by March 2026 itself thereby reiterating its progress towards its goal of becoming debt-free.**
- The Company's Finance cost in Q3FY25 was almost negligible (approximately Rs 3 crores) as the company was under the interest moratorium period till December 2024, as per the terms of the One Time Settlement with the banks. The company started incurring finance cost only after the end of the moratorium period, i.e Q4FY25 onwards. The Company has been servicing its financial obligations timely and with the repayment of its outstanding debt, the Finance Cost will also reduce in the coming quarters. Once the company achieves its target of becoming debt free, it will not incur any further finance cost related to borrowings. **Further, the company has earned a substantial PAT of Rs 187 crores in Q3FY26 after servicing the finance cost of approximately Rs 30 crores incurred in this quarter.**
- The positive impact of all the above efforts is visible in the financial performance of the company quarter-on-quarter. The Company remains focused on strengthening core operations, expanding retail presence through owned and franchise formats, and enhancing customer reach. The company is confident of becoming **debt free** very soon. With improving operational momentum, a stronger balance sheet, and participation in government-backed initiatives, the Company is well positioned for sustainable growth and market expansion and is confident of delivering **healthy financial performance in the future as well.**



PC Jeweller Limited

Results Presentation



Q3 & 9M FY26

BSE : 534809 | NSE : PCJEWELLER



Safe Harbour



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A Glimpse of PC Jeweller's Collections, Sub-Brands & Showrooms



Industry Overview



Way Forward





Q3 & 9M FY26
Performance Highlights

Management Commentary on Q3FY26 Performance



Mr. Balram Garg

Managing Director

"We are pleased to report resilient operational performance in Q3FY26, driven by continued consumer demand during the festive and wedding season. Standalone revenues grew by 37% YoY to Rs 875 crores, reflecting continuous improvement in brand traction, customer engagement, and market confidence. EBITDA was Rs 225 crores, and profit before tax was Rs 189 crores, highlighting operational efficiency and disciplined execution.

During the quarter, the Company signed an MoU with the Government of Uttar Pradesh under the Chief Minister – Yuva Udyami Vikas Abhiyan (CM-YUVA). Approved as a franchise brand on the CM-YUVA portal, PC Jeweller will support trained goldsmith entrepreneurs in rural and semi-urban areas to establish 1,000 jewellery retail franchise units. This initiative promotes entrepreneurship, youth employability, and economic development, while enhancing the Company's visibility, scalability, and retail network.

On the balance sheet front, the Company continues to make steady progress towards its stated objective of becoming debt-free. Since the execution of the Settlement Agreement with banks on 30 September 2024, the Company has reduced its outstanding debt by approximately 68%, reflecting a significant improvement in its financial position and reaffirming management's focus on financial discipline and deleveraging.

The Company remains focused on strengthening core operations, expanding retail presence through owned and franchise formats, and enhancing customer reach. With improving operational momentum, a stronger balance sheet, and participation in government-backed initiatives, the Company is well positioned for sustainable growth and market expansion."

Business Highlights – Q3 & 9M FY26



- The Company reported a solid operating performance during the quarter, driven by sustained consumer traction during the festive and wedding period. Standalone revenues registered a YoY growth of **37%** to Rs **875 crores** in Q3FY26, compared to Rs **639 crores** in Q3FY25, reflecting continued strength in demand and sales execution. For the 9MFY26, revenues stood at Rs **2,426 crores**, as against Rs **1,544 crores** in the corresponding period of the previous year, translating into a growth of **57%**.
- EBITDA for Q3FY26 stood at a profit of Rs **225 crores**, compared to a profit of Rs **154 crores** in Q3FY25, registering a growth of **46%**, supported by operating leverage and improved cost discipline. On a cumulative basis, EBITDA during 9MFY26 stood at a profit of Rs **681 crores**, as against a profit of Rs **372 crores** in 9MFY25, reflecting a growth of **83%**. Further, the company's **Operational EBITDA** (i.e. EBITDA excluding the impact of Foreign currency exchange rate fluctuation) stood at a profit of Rs **202 crores** in Q3FY26 as compared to a profit of Rs **116 crores** in Q3FY25, registering a growth of **74%**.
- The Company's PBT also showed a significant improvement, standing at a profit of Rs **189 crores** in Q3FY26 as compared to a profit of Rs **146 crores** in Q3FY25, marking a growth of **29%**. Further, during the 9MFY26, the Company's PBT stood at a profit of Rs **557 crores** as against a profit of Rs **353 crores** in 9MFY25, translating into a growth of **58%**. Further, the **Operational PBT** (i.e. PBT excluding the impact of Foreign currency exchange Rate fluctuation) stood at a profit of Rs **166 crores** in Q3FY26 as compared to a profit of Rs **108 crores** in Q3FY25, registering a growth of **54%**.

Business Highlights – Q3 & 9M FY26



- The company's PAT has increased to Rs **187 crores** in Q3FY26 as compared to Rs **146 crores** in Q3FY25, a growth of **28%**. The Operating PAT (i.e. PAT – Income Tax refund and Interest received on the same which was an exceptional item) during the 9MFY26 stood at a profit of Rs **554 crores** as against a profit of Rs **297 crores** in 9MFY25, thereby recording a growth of **86%**.

(Rs in Crores)

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PAT	187	146		559	480	
Less: Income Tax refund and Interest received on the same	-	-		5	183	
Operating PAT	187	146	↑28%	554	297	↑86%

- The Company's Finance cost in Q3FY25 was almost negligible (approximately Rs 3 crores) as the company was under the interest moratorium period till December 2024, as per the terms of the One Time Settlement with the banks. The company started incurring finance cost only after the end of the moratorium period, i.e Q4FY25 onwards. The Company has been servicing its financial obligations timely and with the repayment of its outstanding debt, the Finance Cost will also reduce in the coming quarters. Once the company achieves its target of becoming debt free, it will not incur any further finance cost related to borrowings. **Further, the company has earned a substantial PAT of Rs 187 crores in Q3FY26 after servicing the finance cost of approximately Rs 30 crores incurred in this quarter.**

Business Highlights – Q3 & 9M FY26



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- Further, the company has been receiving queries and feedbacks from prospective business partners for **establishing large format franchisee showrooms** with them. This will help the Company in gaining more market share from the unorganised sector without additional capital investment. As a result of this positive response, the Company, as a part of the business expansion plan, deliberated on the same and decided to seek approval from the Board for opening up to **100 large franchise showrooms** during next 12-18 months.
- The Company continues to progress towards its goal of becoming debt-free, having **reduced** its outstanding debt **by approximately 68%** since the execution of the Settlement Agreement with banks on 30 September 2024, reflecting significant improvement in its financial position.

Business Highlights – Q3 & 9M FY26



- Full Recovery of Inventory : As per the orders of the Hon'ble Debts Recovery Appellate Tribunal ('DRAT'), the keys and inventory of some of the showrooms / premises of the Company were in the custody of DRAT. These were to be released upon compliance of the terms and conditions of the Joint Settlement Agreement dated September 30th, 2024. During the quarter, the company has complied with the said terms and conditions and hence, vide DRAT's order dated **October 07th, 2025** the keys and inventory of the showrooms / premises that were in custody of DRAT were handed back to the company. The company is **now in possession of all its inventory and none of its inventory is now in custody of DRAT or any other authority.**

Financial Snapshot – Q3 & 9M FY26

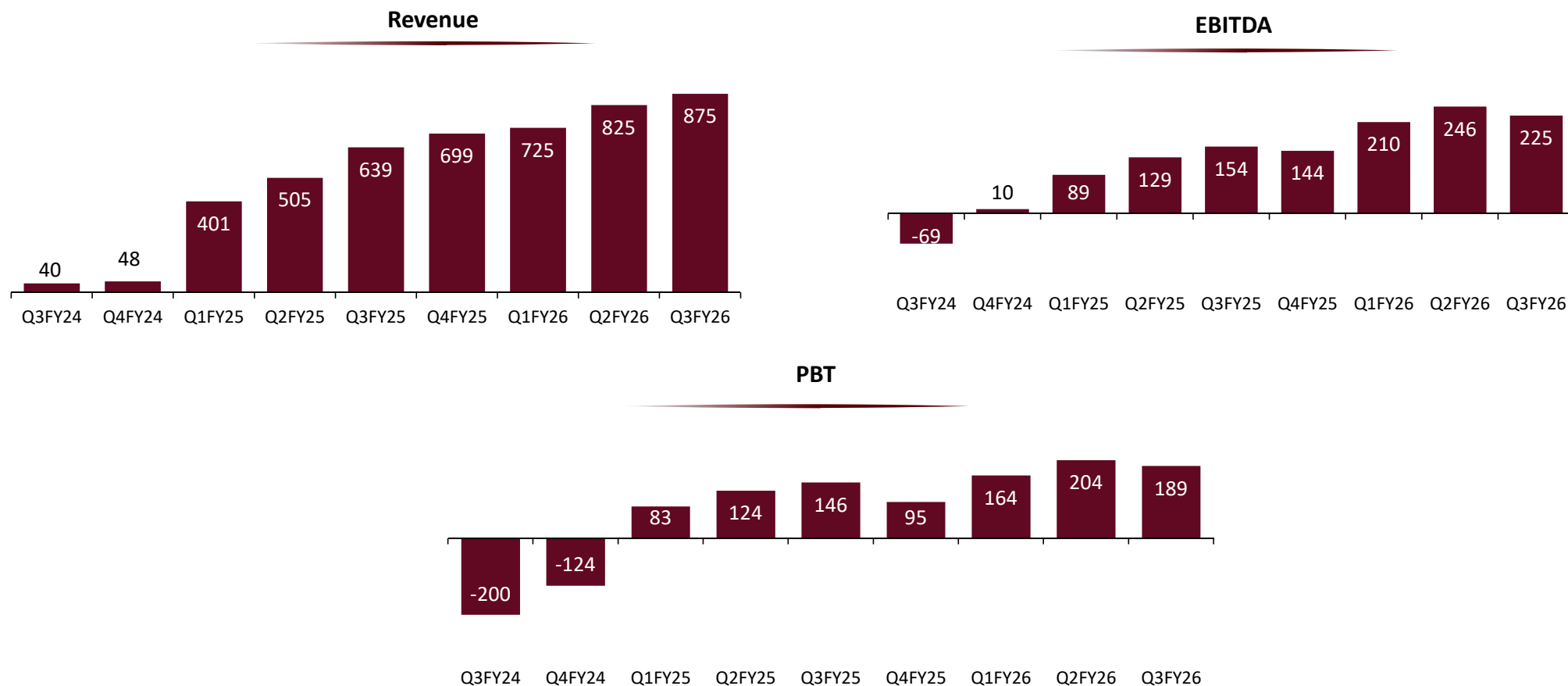


	Q3FY26		9MFY26	
Revenue	Rs. 875 Cr.	↑ 37% YoY	Rs. 2,426 Cr.	↑ 57% YoY
Gross Margin	Rs. 219 Cr.	↑ 63% YoY	Rs. 553 Cr.	↑ 84% YoY
EBITDA	Rs. 225 Cr.	↑ 46% YoY	Rs. 681 Cr.	↑ 83% YoY
PBT	Rs. 189 Cr.	↑ 29% YoY	Rs. 557 Cr.	↑ 58% YoY

Consistently Delivering Strong Performance since Last Few Quarters



Figures in Rs. Cr.





Q3 & 9M FY26 Key Financial Highlights

Figures in Rs. Cr.

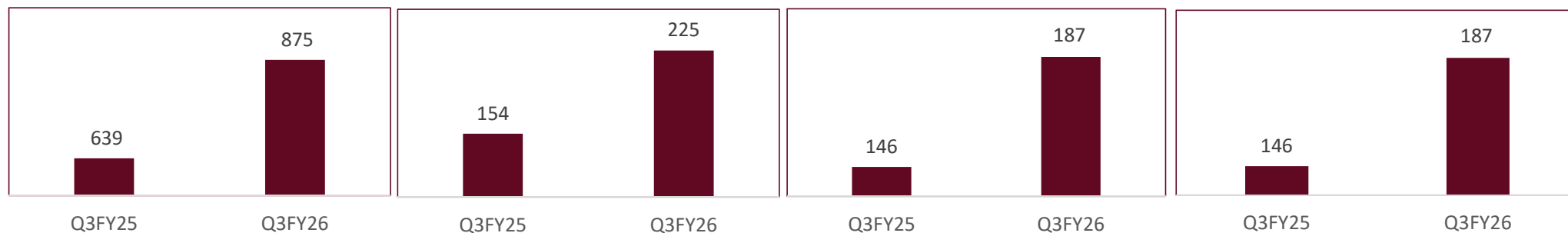
Revenue

EBITDA

PAT

OPERATING PAT*

Q3FY26



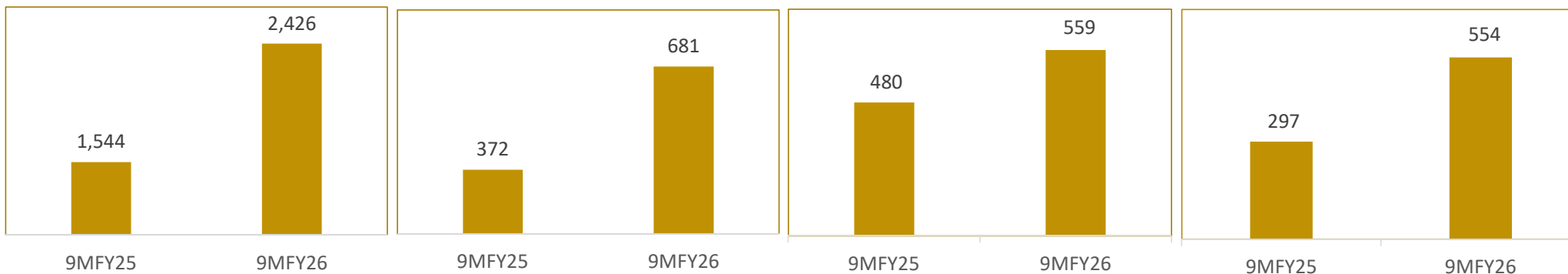
Revenue

EBITDA

PAT

OPERATING PAT*

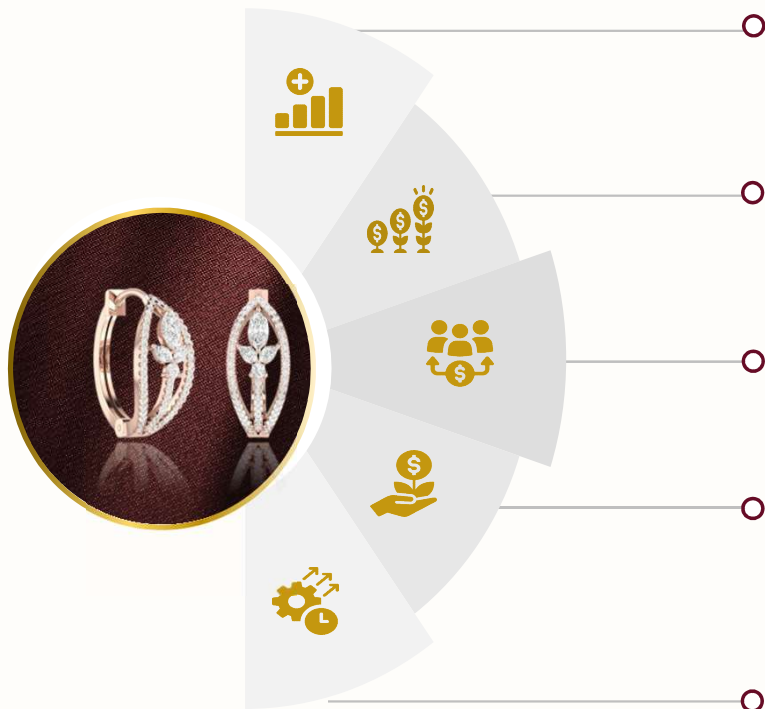
9MFY26



Standalone Financials

*Operating PAT = PAT (-) Income Tax Refund and Interest received on the same which was an exceptional item

PC Jeweller's MoU with Govt. of Uttar Pradesh under CM-YUVA



Institutional Partnership

PC Jeweller has been onboarded as an approved franchise brand under CM-YUVA and has entered into an MoU with the Government of Uttar Pradesh

Entrepreneur Enablement

Under the scheme, PC Jeweller will support trained goldsmith entrepreneurs in establishing jewellery retail outlets by providing a structured pathway from skill to organised entrepreneurship

Retail Expansion into underserved Markets

The initiative facilitates the Company's entry into rural and semi-urban markets through 1,000 Retail franchisee units, where organised jewellery penetration remains low, improving last-mile access to branded jewellery

Capital Efficient Growth Model

The franchise-led approach enables network expansion with limited capital outlay while maintaining operational discipline and brand standards

Strategic & Long term Value Creation

Participation enhances brand visibility, strengthens alignment with industry formalisation, and supports sustainable, employment-led growth over the long term.

CM-YUVA : Scheme Overview



- **Chief Minister – Yuva Udyami Vikas Abhiyan (CM-YUVA)** is an initiative of the Government of Uttar Pradesh aimed at promoting **youth entrepreneurship, skill development and self-employment**
- The scheme focuses on enabling **trained youth**, particularly in traditional and skill-based professions, to transition into **first-time entrepreneurs**

CM-YUVA facilitates this through

Partnerships with recognised franchise brands

The programme onboards recognised brands as franchise partners to provide structured, organised business platforms to beneficiaries.



Digital enablement via the CM-YUVA Portal

CM-YUVA is enabled through a dedicated digital portal and formal MoUs, ensuring transparent onboarding, monitoring and implementation

Government-backed financial assistance

CM-YUVA facilitates access to government-backed financial assistance and institutional credit support to help beneficiaries establish and scale their enterprises.

Key Market & Policy Drivers behind CM YUVA



Large Underserved Rural Jewellery Market



Jewellery is a trusted asset across India's 6.5 lakh villages, yet only 4% rural towns have access to branded, quality-tested jewellery

Untapped Skilled Entrepreneur Base



A large base of trained goldsmiths exists, but lack of capital, branding and structure limits entrepreneurial scalability

Requirement for Scalable, Low-Capex Models



Low-investment, brand-backed retail formats are essential to enable sustainable entrepreneurship and local job creation

Ongoing Formalisation of the Industry



The sector is steadily shifting from unorganised players to organised, regulated brands driven by hallmarking and consumer trust

Evolving Consumer Preferences



Rising incomes and awareness are expanding demand towards wearable, design-led and lifestyle jewellery beyond traditional occasions

PC Jeweller's Support to Franchisee under this Model



Showroom Development

- Showroom design and setup
- In-store display and branding
- Market specific inventory guidance by brand for optimum inventory turn
- Catalogue of designer jewellery enabling vast range of selection options for the customers with no additional capital



Operations

- Pan India Presence
- Banking tie-ups via MUDRA, Stand-Up India, and NRLM
- PM Vishwakarma beneficiaries are direct franchise eligibility candidates
- ERP Billing, Accounting and other software support



Marketing

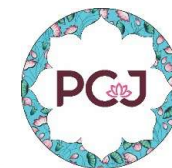
- Celebrity endorsements, Events & Sponsorships for brand pull
- National Level marketing through different mediums
- Program for Freelance Artisans and Resellers
- Customer friendly policies





**Business Overview &
Competitive Strengths**

PC Jeweller : At a Glance



Leading Brand with a Strong Legacy



Established in 2005 - among the leading players in the Indian Wedding Jewellery Market

Rs. 2,243 Crores
FY25 Revenue

Positioned among Top Studded Jewellery brands in India



Leading Studded Jewellery with Diverse and Trending Collections

Rs. 517 Crores
FY25 EBITDA

Experienced Leadership Team



Leadership Team with Decades of Experience & Expertise in Jewellery & Retail

23%
FY25 EBITDA Margin

Diversified Product Range for All Segments



Wide range of products and sub brands targeted at all customer segments

Rs. 6,984 Cr.
Market Cap as on 31-Dec-25

Extensive Market Reach



Wide network of showrooms across 12 States in India along with e-commerce platform

2.05 lakh sq ft
Total Retail Area (as on 31-Dec-25)

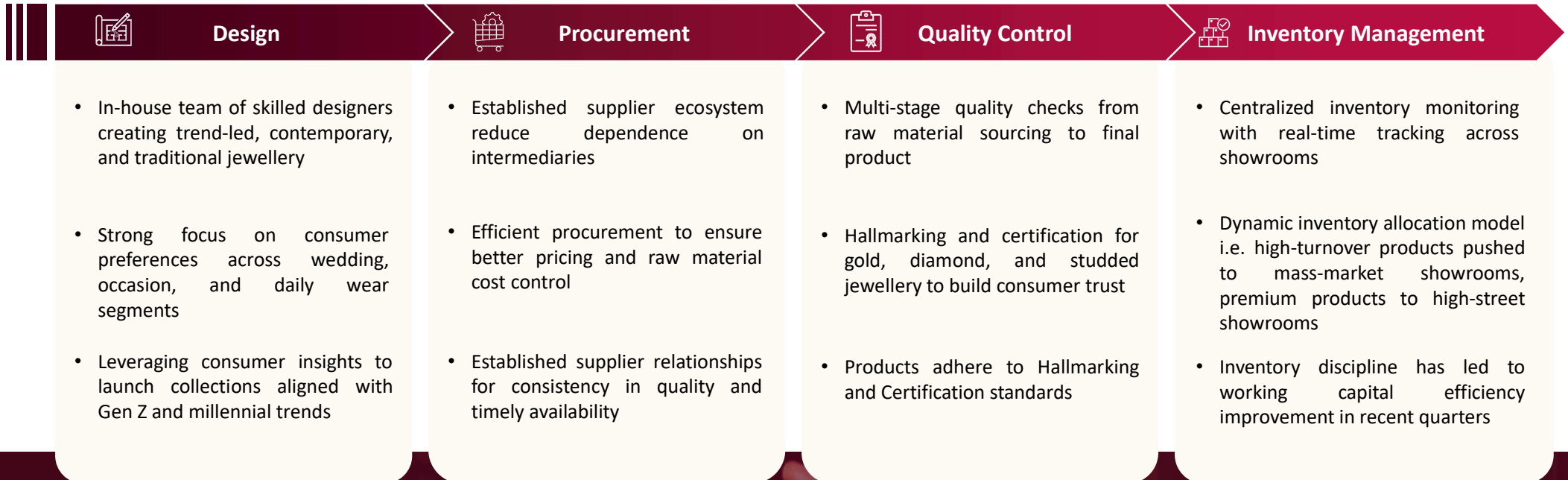
Comprehensive Business Model Catering to All Customer Segments



Offering a range of gold, diamond, silver, and gemstone jewellery like bangles, rings, bracelets, necklaces, etc.; designed to meet the varying needs of customers, catering to bridal, occasional, and everyday wear.



Integrated Business Model



Integrated model provides a **sustainable competitive edge** by combining **cost efficiency, design-led innovation, quality assurance, and efficient inventory management**, enabling profitable growth and stronger customer loyalty

**Assurance
You Can
Adorn**



BIS
Hallmarked



Certified Jewellery



Best Designs



Lifetime Exchange








Customization
Options

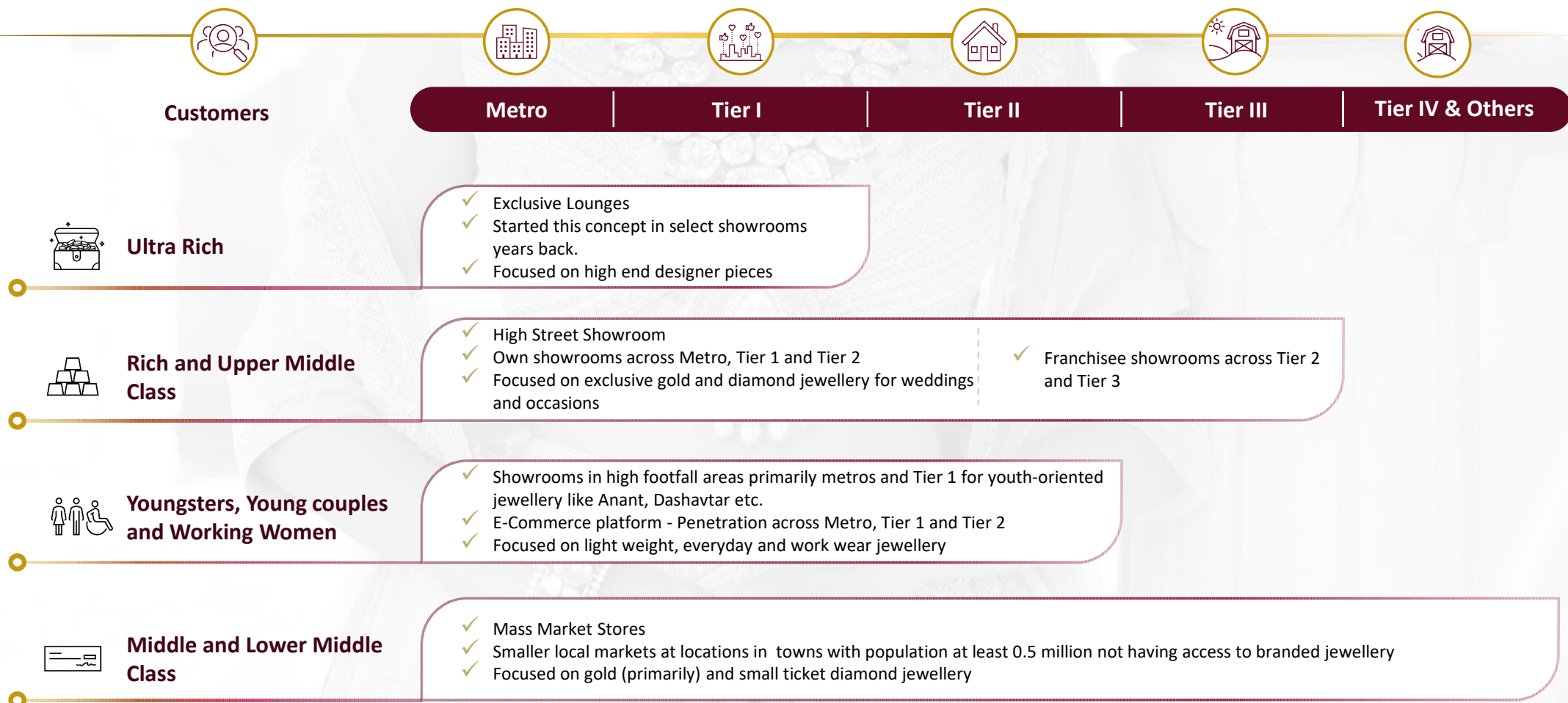
Omni-Channel Presence Driving Market Reach



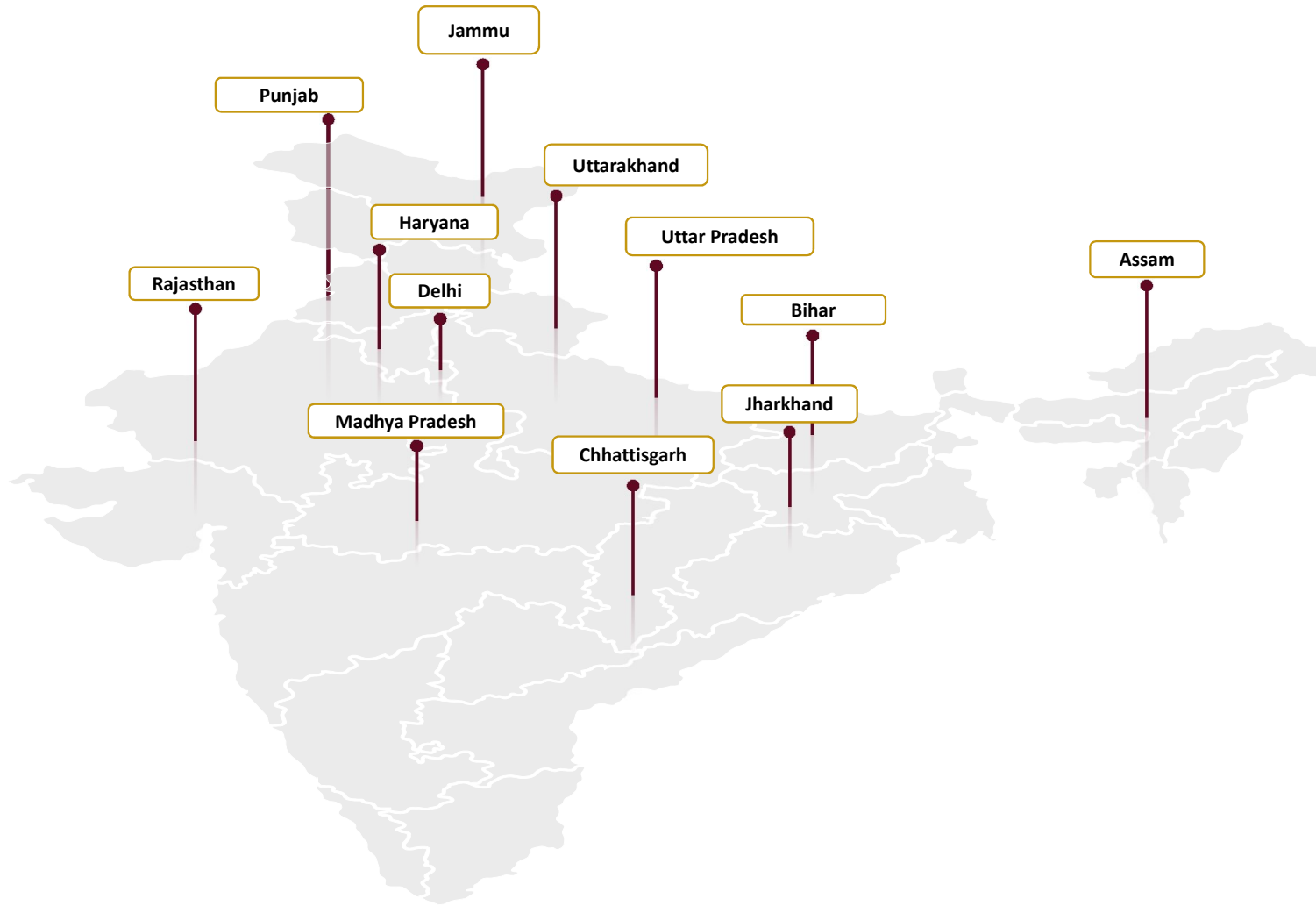
Omni Channel Approach

	 Mass Market Showrooms	 Franchise Model	 High Street Showrooms	 Online Platform	 Franchisee Model (Govt. schemes)
Target Audience	Middle & lower middle class	Tier 2 & 3 city customers	Rich, upper middle class, wedding buyers	Young, urban, working professionals	Tier 4 & smaller cities
Location Strategy	Local markets with high footfall	Partner-led showrooms in smaller cities	Premium high street locations	Digital presence across major cities	Small shops in 150 – 200 sq. ft. area
Product Focus	Gold jewellery, small-ticket items	Branded gold & diamond jewellery	Wide range incl. designer & wedding pieces	Daily wear, work wear, curated collections	Branded jewellery
Customer Experience	Branded interiors	Brand-standard interiors, monitored operations	Trust-building, variety, service policies	Seamless browsing, online-offline synergy	Access to branded jewellery
Growth Potential	Expands reach in unorganised markets	Scalable with high ROCE, low risk	Strengthens brand image & wallet share	Fast growing segment, early customer capture	Huge potential by establishing branded outlets in tapped rural and semi-urban areas

Customer-Centric Retail Strategy Across Demographics



Extensive Market Reach



12
States

Combination of
Franchisee owned as
well as Company owned
Showrooms

E-Commerce
presence

Experienced Leadership Team



- The Managing Director, Mr. Balram Garg has been involved in the jewellery business in India for 3+ decades
- Mr. Garg is instrumental in creating the vision and overall direction to the Company's business based on his long experience of understanding customer preferences and demands in the industry, and his leadership has been instrumental in sustaining business operations
- The management team also includes professionals with extensive experience in the Gems and Jewellery industry as well as Finance and Marketing

Mr. Balram Garg
Managing Director

- 3+ decades of experience in the jewellery industry

Mr. Ramesh Kumar Sharma
Executive Director

- Key driver of retail expansion and strategic growth since 2007

Mr. Vishan Deo
Executive Director (Finance) & CFO

- 23+ years of experience in Finance and Banking

Ms. Sannovanda, M. Swathi
Independent Director

- 30+ years of experience in banking

Mr. Farangi Lai Kansal
Independent Director

- 50+ years of exp. in environment, pollution control, & admin

Mr. Mahesh Agarwal
Independent Director

- 35+ years in banking, project financing, and audit

Mr. Vijay Panwar
Company Secretary & Compliance Officer

- 17+ years ensuring corporate law compliance

Mr. Raja Ram Sugla
President, Accounts & Taxation

- 18+ years of specialized expertise in taxation

Mr. Kuldeep Singh
President, Accounts & Audit

- 15+ years managing accounts, audit, and projects

Mr. Rahul Jain
AVP, Media

- 16+ years of experience in leading PC Jeweller's media functions

Mr. Ram Avtar Yadav
AVP, Human Resources

- 17+ years in managing human resources function



**A Glimpse of PC Jeweller's
Collections, Sub-Brands &
Showrooms**

Some of the Successfully Running Collections



Wedding collection

Crafted for your forever moments, jewellery that celebrates love, heritage, and grandeur.



Men's Collection

Redefining Masculine Luxury tapping the Men's Segment



Dashavatar

Divine stories cast in Silver. Each avatar, a symbol of timeless power and faith.

Some of the Successfully Running Collections



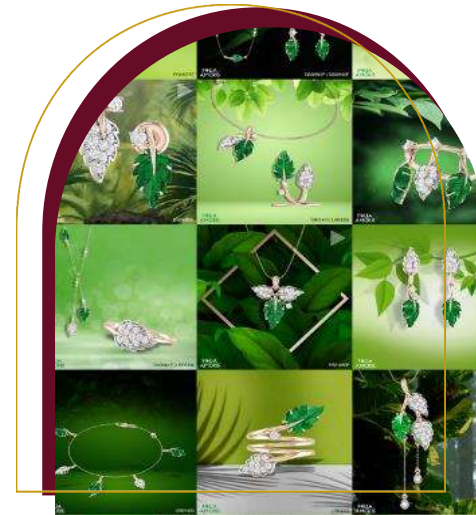
ANANT

A designer sustainable coconut jewellery themed collection.



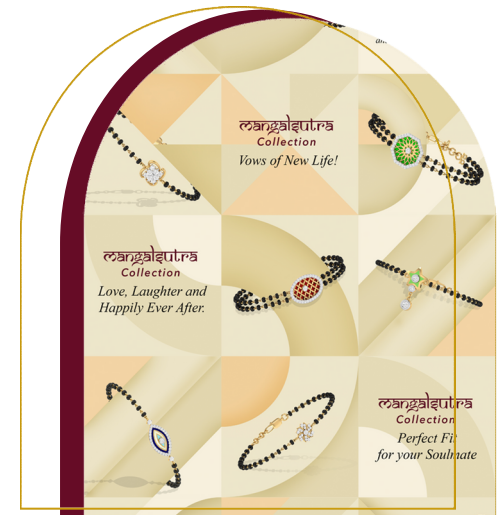
Animal

Design innovation with a playful edge jewellery that stands out



Folia Amoris

Everyday elegance bringing nature's charm into daily wear



HAND MANGALSUTRA

Sacred threads of love, reimagined, blending tradition with contemporary grace.

PC Jeweller's Sub-Brands



MIROSA

inayat

इवार्ना धारधार

Target Audience

Young, aspirational working women

Brides and wedding attendees

Lovers of traditional, royal, and heritage designs

Collection Theme

Modern, versatile, and expressive

Wedding-centric, vibrant, and celebratory

Regal, cultural, and craft-rich

Design Philosophy

Contemporary elegance with variety

Jewellery for every wedding occasion

Inspired by Rajasthan's royal legacy and artistry

Emotional Appeal

Empowerment, individuality, and ambition

Celebration, tradition, and completeness

Heritage, pride, and timeless craftsmanship

Offerings

Pendent, Rings, Earrings

Earrings, Necklace sets

Earrings, Necklace sets, Bangles



A Glimpse at some of the Showrooms



South Extension (Delhi)



Karol Bagh (Delhi)



Ludhiana (Punjab)



Ajmer (Rajasthan)



Ghaziabad (Uttar Pradesh)



Dehradun (Uttarakhand)

A Glimpse at some of the Showrooms



Bhilai (Chhattisgarh)



Bhilwara (Rajasthan)



Jabalpur (Madhya Pradesh)



Logix Mall Noida (Uttar Pradesh)



Kingsway Camp (Delhi)



Varanasi (Uttar Pradesh)



Indirapuram (Uttar Pradesh)



Yamuna Nagar (Haryana)

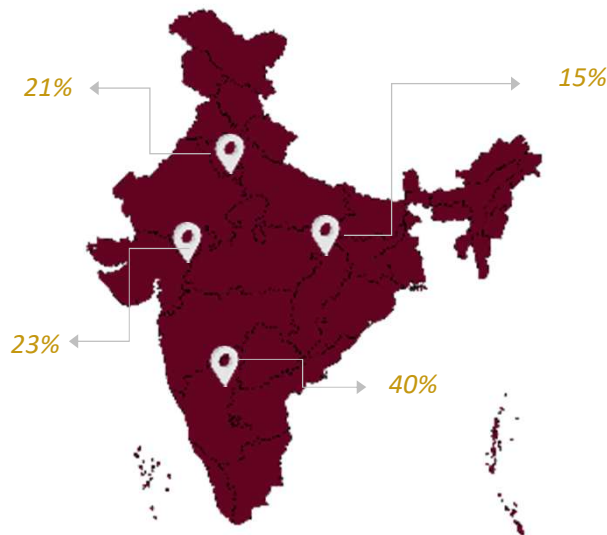


Industry Overview

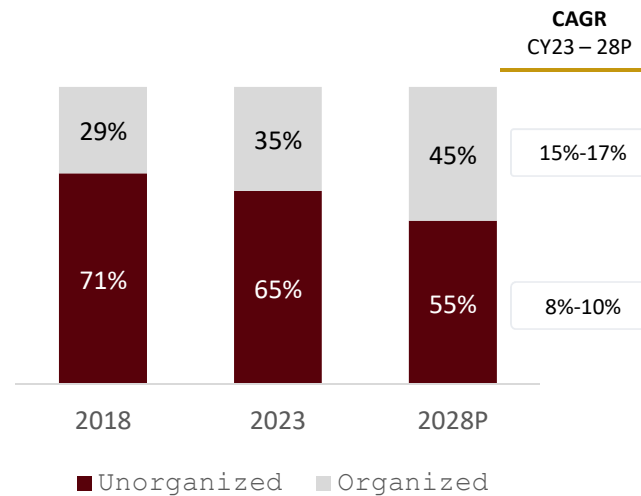
India's Jewellery Market: A \$140 Billion Opportunity Driven by Organised Retail Expansion



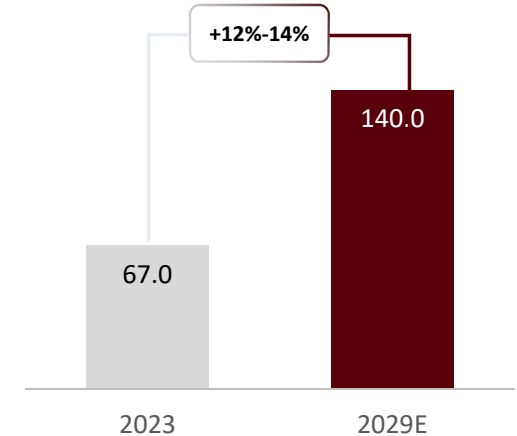
Indian Jewellery Market Split By Region%



Organised Jewellery Retail poised for 40%+ Market Share by 2028



Indian Jewellery Market on Track to 140 \$Bn by 2029



- Gold is considered as a status symbol as well as auspicious.
- Indians spend a significant proportion of their wedding budget on jewellery.
- It is considered as an important mode of saving by the female of the house.
- Many families start buying gold for a girl child from the 1st year in preparation for her wedding.
- Mid-size retailers account for 70% of sales with expected shift to regional and national chain on the back of increasing regulatory compliances.

Key Growth Drivers



Rising Discretionary Incomes

Increased spending power among the middle class

Young Urban Population

Preference for trendy and fashionable jewellery

Jewellery as Accessory

Shift towards daily & casual jewellery

Western Influence

Demand for diamond-studded jewellery



Strong Skill Sets

High-quality manufacturing & craftsmanship

Gold Metal Loan Scheme

Boosting jewellery production

Financially Independent Women

Emergence of women as key shoppers

Favourable Regulatory Environment

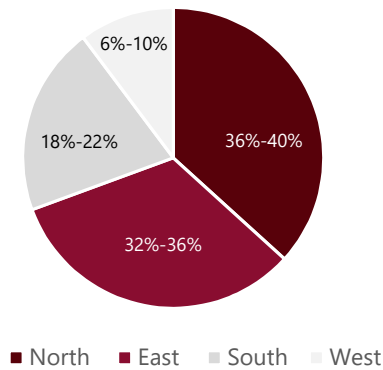
Policies supporting investment & trust

Diamond/Studded Jewellery : Expanding Share in Value Added Mix

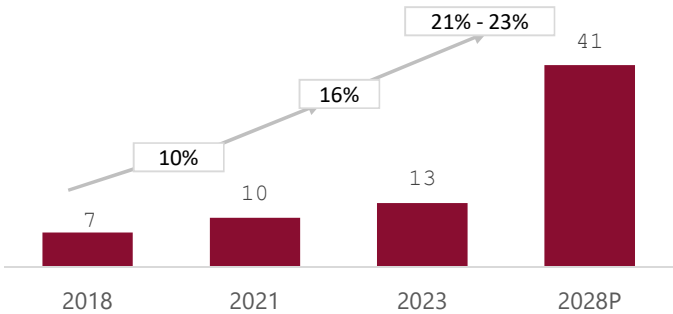


Diamond/Studded Industry

Diamond/Studded Jewellery Demand by Region In %



Diamond/Studded Jewellery Market in India is expected to grow at +21% CAGR by FY28



Margins Advantage

Diamond-studded jewellery enjoys higher gross margins as compared to gold jewellery due to design innovation and premium pricing potential

Rising Demand

Studded market in India is expected to outgrow the other metals, driven by shift in consumer preferences for lightweight, versatile and affordable designs among Gen-Z and Millennials

Government Support

Union Budget 2025-26 has reduced customs tariff on jewellery (HSN 7113) from 25% to 20%, making studded jewellery more affordable.



Way Forward

Way Forward



Transition to a Debt-Free Balance Sheet to enhance financial resilience

- The Company is targeting to become debt free in near future
- Once the company becomes debt free, it will not incur any further finance cost. The company will be able to meet its working capital requirement from its operations itself.



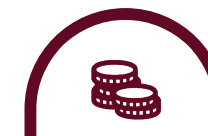
Leveraging Core Strength

- Core strengths in the form of manufacturing & designing capabilities, manufacturing facilities, skilled staff, soft skills in the form of systems and procedures, customer policies, etc. intact, the company is poised for a bright future.



Exploring the opportunity of expansion of retail footprint

- Opened a franchisee showroom in Q2 FY26.
- MoU with Govt. of Uttar Pradesh under the CM-YUVA and positive response shown by prospective business partners for opening large format franchisee showrooms, presents an opportunity to expand the retail footprint in untapped markets specially in rural and semi-urban areas.



Deliver sustained value creation for shareholders

- Company has already worked on revamping its showrooms
- With surplus cash, no further finance cost and the strategic turnaround underway, the company expects sustained value creation for its shareholders



Thank You



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