

Date: 27th January, 2026

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/Code/ ISIN : HAZOOR/ 532467/ INE550F01049

Ref : Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III – Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has converted its existing investment in Optionally Convertible Debentures (OCDs) of its wholly owned subsidiary, Square Port Shipyard Private Limited, into equity shares of the said wholly owned subsidiary.

The conversion has been effected in accordance with the terms and conditions governing the issue of the OCDs and has resulted in allotment of 2,50,00,000 equity shares of Square Port Shipyard Private Limited to the Company. The aforesaid conversion does not involve any cash consideration and has been undertaken by way of settlement of the existing debenture obligation.

Consequent to the conversion, the Company continues to hold 100% equity shareholding in Square Port Shipyard Private Limited, and there is no change in the ownership, control or management of the subsidiary.

This intimation is being made in compliance with Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 attached as **Annexure-I**.

Kindly take the above information on your record and oblige.

**Thanking you,
Yours Faithfully,
For Hazoor Multi Projects Limited**

**Radheshyam Laxmanrao Mopalwar
Managing Director
DIN: 02604676**

Annexure I

1) Name of the target entity, details in brief such as size, turnover etc.:	<p>i) Name of the Target Entity: "Square Port Shipyard Private Limited (SPSPL)"</p> <p>ii) Details of the Target Entity: Company was incorporated on 29th November, 2022, having Registered office at 18 Floor-1 Plot-209 Atlanta Building, Jamnalal Bajaj Marg, Nariman Point, Mumbai- 400021</p> <p>Authorized Capital of Rs. 50.00 Cr. Paid up Share Capital of Rs. 0.15 Cr. Turnover: Rs. 68.95 Cr. (For FY. 2024-25) Net profit: Rs.17.98 Cr. (For F.Y. 2024-25)</p>
2) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length";	The acquisition would not fall within related party transactions.
3) Industry to which the entity being acquired belongs;	Manufacturing and Repairing of Vessel and others.
4) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company has made further investment in SPSPL as a part of Conversion of OCD into Equity Shares. Post to this acquisition, SPSPL continues to remain as the WOS of the Company.
5) Brief details of any governmental or regulatory approvals required for the acquisition;	NA
6) Indicative time period for completion of the acquisition;	By February 2026
7) Nature of consideration - whether cash consideration or share swap and details of the same;	Conversion of Optionally Convertible Debentures ('OCDs') into Equity Shares.
8) Cost of acquisition or the price at which the shares are acquired;	Cost of acquisition for the Conversion of OCD 2,50,00,000 Equity Shares is Rs. 10/- per equity share aggregating to Rs. 25,00,00,000/-
9) Percentage of shareholding / control acquired and / or number of shares acquired;	The company has further acquired 2, 50, 00,000 equity shares of SPSPL consequent to conversion of OCD into Equity. Post to this acquisition, the SPSPL continues to remain as the WOS (100%) of the Company.
10) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Line of business:</p> <p>To carry on India or elsewhere the business to manufacture, produce, assemble, alter, build, break, construct, convert, commercialize, control, design, develop, dismantle, distribute, display, laydown, establish, exchange, erect, equip, fit up, fabricate, hire, handle, let on hire, release, install, maintain, operate, organize, prepare, promote, repair, overhaul, renovate, recondition, remodel, service, load, unload, supervise, supply, import,</p>

export, buy, sell, turn to account, and to act as an agent, contractor, booking agent, cargo owner, broker, concessionaire, fleet owner, consultant, collaborator, jobworker, transporter, or otherwise to deal in all sizes, varieties, capacities, modalities, specifications, descriptions, characteristics, applications and uses of ships, boats, vessels, tankers, and floating structures including cruise ships, excursion boats, cargo ships, barges, ferry boats, tankers, refrigerated vessels, bay liners, fishing vessels, yachts, rowing boats, canvasses, sailboats, motorboats, tugs and pusher crafts, rafts, tanks, coffer-dams, landing stages, buoys, beacons, floating platforms, dredgers, fire floats, floating cranes, floating docks, lifeboats, navy ships, submarines, ice breakers, whale catchers, trawlers, scientific research vessels, weather ships, pilot boats and other similar goods, articles, or things their parts, fittings, accessories, components, systems, devices, implements, structures, materials, substances, and to carry on shipping business for transporting goods and passengers at national and international level and to do all incidental acts and things necessary for the attainment of the foregoing objects.

Date of incorporation: 29th November, 2022

Turnover of last 3 years:

FY 2024-25: Rs. 68.95 Cr.

FY 2023-24: Rs. 75.66 Cr.

FY 2022-23: Rs. NIL

Profit of last 3 years:

FY 2024-25: Rs. 17.98 Cr.

FY 2023-24: Rs. 4.39 Cr.

FY 2022-23: Rs. 17,990 (Loss)

Country in which the acquired entity has presence:

India