

SILICON VALLEY INFOTECH LIMITED

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CIN : L15311WB1993PLC061312

Date: January 27, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code:531738	To, To, The Secretary, The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata -700 001 Scrip Code: 26161
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Subject: outcome of the meeting of the Board of Directors of Silicon Valley Infotech Limited (“Company”) held on January 27,2026and disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with sub para1.5 of ParaA.1 & of Annexure- 18 of SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024.

Dear Sir/Madam,

1. The Board of Directors of the Company (“Board”) at their meeting held today approved the Scheme of Arrangement between the Company and its Shareholders for reduction of share Capital of the Company under Section 66 and other applicable provisions of the Companies Act, 2013 (“Act”) (“The Scheme”) which provides for reduction of capital of the Company.

The Board's approval of the Scheme as aforesaid is subject to necessary approval by the Shareholders of the Company, Kolkata Bench of National Company Law Tribunal (NCLT) and such other statutory and regulatory approvals as may be required.

In terms of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024, we are furnishing herewith the requisite details of Reduction in **Annexure- A** hereto.

The Meeting of the Board of Directors of the Company commenced at 6:00 p.m. and concluded. at 9:00 p.m.

You are requested to kindly take the above information on your record.

Yours Faithfully,

For Silicon Valley Infotech Limited
SILICON VALLEY INFOTECH LTD.

Santosh Kumar Jain

Authorised Signatory/Director

Managing Director

DIN: 00174235

Annexure- A

Details as specified in section V-A of chapter V sub para 1.5 of Para A.1 of Annexure- 18 of SEBI MASTER Circular No. SEBI/HO/CFD/PoD2 /CIR/P/0155, dated November 11, 2024.

Details and reasons for restructuring	Details of the Scheme:
	<p>The Scheme provides for reduction of Share Capital of the Company under Section 66 and other applicable provisions of the Companies Act, 2013 ("Act").</p> <p>Reason for Restructuring:</p> <ul style="list-style-type: none">a) The reduction of share capital would cause the balance sheet to bring in true and fair representation of the Company by the available assets of the Company and reflect the real financial position of the Company.b) The reduction of share capital does not involve any cash outflow as the number of equity shares are being reduced from 12,96,80,000 equity shares of face value Re.1/- each to 25,93,600 equity shares of face value Re.1/- each, which will be used to offset the accumulated losses, thereby improving the company's balance sheet.c) The reduction of share capital will improve the company's financial position by eliminating accumulated losses, thereby positioning the company for future growth. As the company's financials improve, shareholders may benefit from the improved financial health through potential rewards such as dividends or capital appreciation.d) The scheme does not involve any conveyance or transfer of any property and consequently, the order of the Hon'ble NCLT of Kolkata, West Bengal approving the scheme.e) The proposed scheme, if approved, would not, in any manner, be prejudicial to the interest of the members or creditors of the Company. The Scheme will not affect the ability of the Company to honour its commitments or pay its debts. Accordingly, the proposed Scheme would not, in any, way adversely affect the Company in its ordinary course of business or its shareholders or creditors.f) The reduction and Consolidation thereafter

	<p>of share capital will enable the Company to simplify its capital structure, resulting in a more efficient and manageable shareholding base, which is essential for positioning the Company for sustainable future growth.</p>
Quantitative and/ or qualitative effect of restructuring;	<p>Quantitatively: Prior to the reduction, the Company has 12,96,80,000 equity shares with a face share value of capital Re.1/- of each, totalling a paid-up Rs.12,96,80,000/-. Under the proposed scheme of capital reduction, the face value of each share will be remained same however the number of shares will reduce.</p> <p>Post Reduction, the Issued, Subscribed & Paid-Up Capital of the Company will be Rs. 25,93,600/- consist of 25,93,600 equity shares of Re. 1/- each.</p> <p>This reduction of paid-up share capital will be utilized to offset accumulated losses and bring the Company's capital structure in line with its current financial position.</p>
Details of benefit, if any, to the promoter /promoter group/ group companies from such Proposed restructuring;	<p>The Scheme anticipates reduction of equity share capital of the Company.</p> <p>Pursuant to the Scheme, no consideration is proposed to be given to the shareholders (promoter or public) and hence, there will be no alteration in the rights of the promoter shareholders or the public shareholders.</p> <p>No specific benefit is derived by the promoter and promoter group of the Company pursuant to the Scheme.</p>
Brief details of change in shareholding pattern (if any) of all entities	<p>Pursuant to the Scheme, there shall be no change, in the shareholding pattern of the Company.</p>