

**Date: 27.01.2026**

**To, Department of Corporate Services**

**BSE Limited**

**Phiroze Jeejeebhoy Towers,  
Street, Mumbai – 400001**

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on Tuesday, 27<sup>th</sup> of January, 2026

Scrip Code: 531802

This is to inform you that, the Board of Directors of the Company at its meeting held on Tuesday, 27<sup>th</sup> of January, 2026 at the Registered Office of the Company inter alia considered & approved the following:

1. Pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. Unaudited Financial Results (Standalone and Consolidated) for the quarter ended on December 31, 2025 as reviewed by audit committee. The statutory auditors have also carried out a limited review on Unaudited Financial Results for the quarter ended on December 31, 2025.
2. The copy of the Result and Limited Review Certificate are enclosed for your information and record, as per said regulations.

The Meeting Started on 2.50 PM and concluded on 3.20 PM

Kindly take it on your record.

**For, PRERNA INFRABUILD LIMITED**

**Sanket  
Shah  
SANKET SHAH**

Digitally signed by  
Sanket Shah  
Date: 2026.01.27  
15:04:34 +05'30'

**Managing Director**

**DIN: 00038121**

### Independent Auditor's Review Report

**To,**  
**The Board of Directors,**  
**Prerna Infrabuild Limited,**  
**Ahmedabad.**

We have reviewed the accompanying statement of unaudited consolidated financial results of Prerna Infrabuild Limited for the quarter ended on 31st December 2025 and year to date results for the period 01st April 2025 to 31st December, 2025 ("the statement") ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (The Listing Regulations)

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on these consolidated financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedure in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, the extent applicable.

The Statement includes the result of the following entities :

- 1 Prerna Infrabuild (Subsidiary Partnership Firm having 90% share)
- 2 Prernamount Infrabuild LLP (Subsidiary LLP having 51% share)



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For, Shah & Jhalawadia  
Chartered Accountants

FRN: 0140590W



  
CA Paurav Shah  
Partner

M No: 122910

UDIN: 26122910AVGFVE9783

Date: 27<sup>th</sup> January, 2026

Place: Ahmedabad

**Independent Auditor's Review Report**

**To,**  
**The Board of Directors,**  
**Prerna Infrabuild Limited,**  
**Ahmedabad.**

We have reviewed the accompanying statement of unaudited standalone financial results of Prerna Infrabuild Limited for the quarter ended on 31st December, 2025 and year to date results for the period 01st April 2025 to 31st December, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (The Listing Regulations)

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on these consolidated financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For, Shah & Jhalawadia  
Chartered Accountants

FRN: 0140590W



*Paurav*  
CA Paurav Shah  
Partner

M No: 122910

UDIN: 26122910FVIFQN3657

Date: 27<sup>th</sup> January, 2026

Place: Ahmedabad



PRERNA INFRABUILD LIMITED  
CIN : L65990GJ1988PLC010570

Statement of Unaudited Consolidated Financial Results for the Quarter ended 31st December, 2025

Particulars	(Amount in Lakh)					
	Quarter ended on			Nine Months ended		Year ended on
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Revenue from operations	298.79	636.54	137.24	935.33	611.51	1046.83
2 Other income	145.40	56.84	54.00	313.62	251.6	360.15
3 Total Revenue ( I+II )	444.19	693.38	191.24	1248.95	863.11	1406.98
4 Expenses:						
a) Cost of land\plot	68.88	8.20	-	77.08	-	598.83
b) Cost of Material consumed	0.00	-	332.53	-	451.47	0.00
(c)Contract cost and project Exp	1233.80	850.65	0.00	2084.45	0.00	
c) Changes in inventories of finished goods, WIP and stock in trade.	(1018.67)	(403.22)	(246.44)	(1422.43)	(18.72)	199.03
d) Employees benefits expenses.	31.88	40.28	30.03	105.27	94.62	125.54
e)Finance Costs	2.57	23.47	68.10	74.89	103.33	148.60
f) Depreciation and amortisation exp.	6.65	6.79	3.38	16.29	13.22	20.32
g) Other Expenses	13.72	54.33	37.47	95.93	73.73	151.79
Total Expenses	338.83	580.50	225.07	1031.48	717.65	1244.11
Profit/(Loss) before exceptional items and Taxes.(III - IV )	105.36	112.88	-33.83	217.47	145.46	162.87
6 Exceptional items.						
7 Profit/(Loss) before Tax ( V-VI)	105.36	112.88	-33.83	217.47	145.46	162.87
8 Tax Expenses						
1) Current Tax	22.16	18.58	9.35	48.24	21.54	32.91
2) Deferred Tax	-0.53	(0.60)	0.24	(0.83)	(0.09)	(0.59)
Total tax exp	21.63	17.98	9.59	47.41	21.45	32.32
Profit/(Loss) for the period from continuing operations VII-VIII)	83.73	94.90	(43.42)	170.06	124.01	130.55
10 Profit/(loss) from discontinued operations before tax	0.00	0.00	0.00	0.00	0.00	0.00
11 Tax expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00	0.00	0.00
13 Share of profit/(loss) of associate and joint ventures accounted for using equity method						
14 Net Profit (Loss) for the period	83.73	94.90	-43.42	170.06	124.01	130.55
15 Other Comprehensive Income for the period, net of tax	0.00	0.00	0.00	0.00	0.00	0.00
A i. Items that will not be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
i. Income tax relating to Items that will not be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
B i. Items that will be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
ii. Income tax relating to Items that will be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
16 Total Comprehensive income for the period	83.73	94.90	-43.42	170.06	124.01	130.55



Authorised

**PRERNA INFRABUILD LIMITED**  
 CIN : L65990GJ1988PLC010570

**Statement of Unaudited Consolidated Financial Results for the Quarter ended 31st December, 2025**

		(Amount in Lakh)					
		Quarter ended on			Nine Months ended		Year ended on
	Particulars	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
17	<b>Details of equity paid up capital</b>						
	Paid up equity share capital	3612.75	3612.75	3612.75	3612.75	3612.75	3612.75
	Face value of equity share capital	10.00	10.00	10.00	10.00	10.00	10.00
	Other Equity excluding revaluation reserve						
18	<b>Net profit or loss, attributable to</b>						
	Owners of parent	89.18	93.71	(40.46)	178.86	432.47	<b>134.44</b>
	Non controlling interest	(5.45)	1.19	(2.54)	(8.80)	11.89	(3.89)
19	<b>Other Comprehensive income for the period attributable to</b>						
	Owners of parent	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	Non controlling interest	0.00	0.00	0.00	0.00	0.00	0.00
20	<b>Total comprehensive income for the period attributable to</b>						
	Owners of parent	89.18	93.71	-40.46	178.86	432.47	<b>134.44</b>
	Non controlling interest	(5.45)	1.19	(2.54)	(8.80)	11.89	(3.89)
21	<b>Earning per share</b>						
i.	Earning per equity share for continuing operations						
	Basic	<b>0.25</b>	<b>0.26</b>	<b>-0.11</b>	<b>0.50</b>	<b>1.20</b>	<b>0.37</b>
	Diluted	0.25	0.26	-0.11	0.50	1.20	0.37
ii.	Earning per equity share for discontinuing operations						
	Basic	0.00	0.00	0.00	0.00	0.00	0.00
	Diluted	0.00	0.00	0.00	0.00	0.00	0.00
iii.	Earning per equity share from continuing and discontinuing operations						
	Basic	0.25	0.26	-0.11	0.50	1.20	0.37
	Diluted	0.25	0.26	-0.11	0.50	1.20	0.37



PRERNA INFRABUILD LIMITED  
 CIN : L65990GJ1988PLC010570

## Statement of Unaudited Standalone Financial Results for the Quarter ended 31st December, 2025

(Amount in Lakh)

	Particulars	Quarter ended on		Nine Months Ended on		Year ended on	
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Revenue from operations	102.00	336.96	0.00	438.96	132.70	508.17
2	Other income	145.40	56.84	27.29	313.62	224.90	360.15
3	<b>Total Revenue ( I+II )</b>	<b>247.40</b>	<b>393.80</b>	<b>27.29</b>	<b>752.58</b>	<b>357.60</b>	<b>868.32</b>
4	Expenses:						
a)	Cost of Material consumed	0.00	0.00	0.00		0.00	-
b)	Purchase of Land	0.00	0.89	339.66	0.89	451.47	451.47
c)	Changes in inventories of finished goods, WIP and stock in trade.	61.49	204.33	(340.12)	265.28	(397.66)	-32.55
d)	Employees benefits expenses.	25.28	25.87	26.58	77.54	82.72	111.33
e)	Finance Costs	2.57	0.93	0.06	17.22	0.51	13.56
f)	Depreciation and amortisation exp.	6.65	6.79	3.25	16.29	13.09	20.20
g)	Other Expenses	40.60	43.30	28.73	149.09	61.80	137.55
	<b>Total Expenses</b>	<b>136.59</b>	<b>282.11</b>	<b>58.16</b>	<b>526.31</b>	<b>211.93</b>	<b>701.56</b>
5	<b>Profit/(Loss) before exceptional items and Taxes.(III - IV )</b>	<b>110.81</b>	<b>111.69</b>	<b>-30.87</b>	<b>226.27</b>	<b>145.67</b>	<b>166.76</b>
6	Exceptional items.	0.00	0.00	0.00	0.00	0.00	0.00
7	<b>Profit/(Loss) before Tax ( V-VI )</b>	<b>110.81</b>	<b>111.69</b>	<b>-30.87</b>	<b>226.27</b>	<b>145.67</b>	<b>166.76</b>
8	Tax Expenses						
1)	Current Tax	22.16	18.58	9.35	48.24	21.54	32.91
2)	Deferred Tax	-0.53	-0.60	(0.09)	(0.83)	(0.09)	(0.60)
	<b>Total tax exp</b>	<b>21.63</b>	<b>17.98</b>	<b>9.26</b>	<b>47.41</b>	<b>21.45</b>	<b>32.31</b>
9	<b>Profit/(Loss) for the period from continuing operations VII-VIII)</b>	<b>89.18</b>	<b>93.71</b>	<b>-40.13</b>	<b>178.86</b>	<b>124.22</b>	<b>134.45</b>
10	<b>Profit/(loss) from discontinued operations before tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
11	<b>Tax expenses of discontinued operations</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
12	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
14	<b>Total Profit (Loss) for the period</b>	<b>89.18</b>	<b>93.71</b>	<b>-40.13</b>	<b>178.86</b>	<b>124.22</b>	<b>134.45</b>
15	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
A i.	Items that will not be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
i i.	Income tax relating to Items that will not be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
B i.	Items that will be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
ii.	Income tax relating to Items that will be classified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00
16	<b>Total Comprehensive income for the period</b>	<b>89.18</b>	<b>93.71</b>	<b>-40.13</b>	<b>178.86</b>	<b>124.22</b>	<b>134.45</b>
17	Details of equity paid up capital						
	Paid up equity share capital	3612.75	3612.75	3612.75	3612.75	3612.75	3612.75
	Face value of equity share capital	10.00	10.00	10.00	10.00	10.00	10.00
	Other Equity excluding revaluation reserve						
18	Earning per share						
i.	Earning per equity share for continuing operations						
Basic		0.25	0.26	-0.11	0.50	0.34	0.37
Diluted		0.25	0.26	-0.11	0.50	0.34	0.37
ii.	Earning per equity share for discontinuing operations						
Basic		0.00	0.00	0.00	0.00	0.00	0.00
Diluted		0.00	0.00	0.00	0.00	0.00	0.00
iii.	Earning per equity share from continuing and discontinuing operations						
Basic		0.25	0.26	-0.11	0.50	0.34	0.37
Diluted		0.25	0.26	-0.11	0.50	0.34	0.37



27-01-2026

**To, Department of Corporate Services**

**BSE Limited**

**Phiroze Jeejeebhoy Towers,**

**Dalal Street, Mumbai – 400001**

Company Code: 531802

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on Tuesday 27<sup>th</sup> day of January, 2026

Submission of Statement of Deviation or Variation in the use of proceeds of Rights Issue under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) "LODR" Regulations, 2015 for the Quarter ended on 31<sup>st</sup> December 2025.

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015 and SEBI circular No. CIR/CFD/CMD1/162/2019 dated 24 December 2019 issued by SEBI titled "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP) etc.", we hereby submit the statement of deviation or variation in the use of proceeds of the rights issue against the objects of the issue stated in the Letter of Offer for Rights Issue of the Company dated 6<sup>th</sup> April 2023. Detailed deviation report is annexed as Annexure I.

Kindly take it on your record.

For, PRERNA INFRABUILD LIMITED

*Sanket Shah*

**SANKET SHAH**

**Managing Director**

**DIN: 00038121**

Lane Opp. Honest (Prahaldnagar), Off S. G. Road, Makarba, Ahmedabad - 380058

99090 08010 info@prernagroup.com www.prernagroup.com

**Statement of Deviation / Variation in utilization of funds raised through Rights Issue**

<b>Name of Entity</b>	<b>PRERNA INFRABUILD LIMITED</b>
<b>Mode of Fund Raising</b>	Right Issue (Letter of offer dated 06.04.2023)
<b>Date of Raising Funds</b>	06.04.2023 (Being the Board Meeting date where record date i.e. 21.04.2023 for rights issue was declared)
<b>Amount Raised</b>	Rs. 481,700,400/-
<b>Report filed for Quarter ended</b>	31 <sup>st</sup> December 2025
<b>Monitoring Agency</b>	Not applicable
<b>Monitoring Agency Name, if applicable</b>	No
<b>Is there a Deviation / Variation in use of funds raised</b>	Not applicable
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not applicable
<b>If Yes, Date of shareholder Approval</b>	Not applicable
<b>Explanation for the Deviation / Variation</b>	Not applicable
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of the auditors, if any</b>	No comments

**Objects for Which funds have been raised and where there has been a deviation, in the following Table**

Original Object	Modified object, if any	Original Allocation	Modified allocation, if any	Funds Utilized till 31 <sup>st</sup> December, 2025 quarter ended	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Investments in the main object related business & their activities	Not applicable	Rs. 48.17 Cr.	-	45.62 Cr. (Full amount is yet to be utilized)	Nil	<p>The Company has received Rs. 48.17 Cr. In aggregate out of this, an amount of Rs. 45.62 Cr. has been utilized for Working capital and other Corporate purpose. As on 31<sup>st</sup> December, 2025 rest amount of Rs. 2.55 Cr. is lying unutilized in the Bank account of IDFC First bank Limited</p> <p>The Company is yet to utilized full issue proceeds towards stated object of the issue.</p>



Note: - Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

For, **PRERNA INFRABUILD LIMITED**

**Sanket Shah**

**Managing Director**

**DIN: 00038121**