



MAHANAGAR TELEPHONE NIGAM LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE)

CIN L32101DL1986GOI023501

Registered and Corporate Office: Mahanagar Doorsanchar Sadan 5th Floor, 9 CGO Complex, Lodhi Road, New Delhi - 110 003. Tel: 011-24319020, Fax: 011-24324243, Website: www.mtnl.net.in www.bol.net.in

MTNL/SECTT/SE/2023

February 27, 2023

To
The Listing Department,
Bombay Stock Exchange (BSE)
National Stock Exchange (NSE)

Ref: BSE Scrip Code: 500108/ NSE Symbol: MTNL

SUB: COMPLIANCE OF REGULATION 30 OF SEBI (LODR), 2015- DISCLOSURE OF EVENTS OR INFORMATION – ALLOTMENT OF BOND - reg

Dear Sir,

Further to our Letter No. MTNL/SECTT/SE/2022 dated 18.08.2022 we would like to inform you that MTNL has allotted 3615 No of Bonds having face value Rs. 10,00,000/- on 24.02.2023.

The description of Bonds are given below:

7.80% Government of India Guaranteed Unsecured Rated Listed Redeemable Non-Convertible and Taxable bonds in the nature of Debentures Series VII-D having Date of maturity on 24-02-2033.

The bonds are listed in the Bombay Stock Exchange (BSE).

Kindly take the same on record.

Thanking You

Yours Faithfully,

(S.R. SAYAL)

COMPANY SECRETARY

NOTICES

Notice No.	20230224-6	Notice Date	24 Feb 2023
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Mahanagar Telephone Nigam Ltd		

Content

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by Mahanagar Telephone Nigam Ltd. on private placement basis is listed and admitted to dealings on the SSE Debt segment with effect from today.

Quantit	3615
MarketLot	1
Scrip Code	974617
Scrip ID	78MTNL33
Detail Name	MTNL-7.8%-24-2-33-PVT
ISIN Number	INE153A08139
CreditRating	CARE AAA(CE), IND AAA(CE)/Stable
Face Value (Rs.)	Rs.1000000
Paidup Value (Rs.)	Rs.1000000
Issue Price (Rs.)	Rs.1000000
Rate of Interest	7.8%
Date(s) of Payment of Interest	Half Yearly 24/08/2023 To 24/02/2033
Actual/Deemed Date of allotment	24/02/2023
Date of Redemption	24/02/2033
Put/Call option	N.A.

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise
- For further details, please refer the Placement Memorandum on https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal

Assistant General Manager