Date: 27-03-2025

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited
Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: The Corporate Announcement submitted by the Company dated 25-Mar-2025 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at their meeting held on 25th March 2025, have approved to make a strategic investment in **FABBCO Bio Cycle and Bio Protein Technology Private Limited** ("the Investee Company") by acquiring and/or subscribing to the equity shares for an amount not exceeding **Rs. 6,00,00,500/- (Rupees Six Crores Five Hundred Only)** equivalent to 51% of the issued and paid-up equity share capital of the Investee Company in one or more tranches.

The disclosure as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as **Annexure-1** to this letter.

The Meeting commenced at 4:00 p.m. and concluded at 4:15 p.m.

This is for your information and records.

Thank you,

For **Mukka Proteins Limited**

MEHABOOBSAB MAHMADGOUS CHALYAL

Digitally signed by MEHABOOBSAB MAHMADGOUS CHALYAL
Date: 2025.03.27 14:43:20 +05'30'

Mehaboobsab Mahmadgous Chalyal
Company Secretary & Compliance Officer

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Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001
: (0) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405
E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L05004KA2010PLC055771

Annexure-1

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name of the Target entity: FABBCO Bio Cycle and Bio Protein Technology Private Limited ("FABBCO") Authorized Capital: Rs. 1,90,00,000/- Paid up Capital: Rs. 1,07,15,000/- Turnover (FY 2023-24): Rs. 77,97,799/- PAT (FY 2023-24): Rs. (53,25,384)/-
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Not a related party transaction.
3.	Industry to which the entity being acquired belongs;	Manufacturing of animal feed and processing of all kinds of waste.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment is being made as a part of Company's strategic investment plans to expand the Insect Protein business of the Company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	Indicative time period for completion of the acquisition;	30-06-2025
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired;	Subscribing to 2,512 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share and acquisition of 2,386 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share from the existing shareholders. Total consideration - Rs. 6,00,00,500/-.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Subscribing to 2,512 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share and acquisition of 2,386 equity

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		shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share from the existing shareholders. Post-acquisition Shareholding will be 51%.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	FABBCO is in the business of manufacturing of animal feed and processing of all kinds of waste. Line of Business: Manufacturing of animal feed and processing of all kinds of waste. Date of Incorporation: 29-06-2023 Turnover of last 3 years*: As on March 2024: Rs. 77,97,799/- *Since FABBCO was incorporated on 29-06-2023, the history of last 3 years turnover is not being provided. Country in which the acquired entity has presence: India

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