

V2 Retail Limited

To

Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051

25th floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400001

V2RETAIL

532867

Dear Sir/Ma'am,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144, dated November 26, 2018 regarding fund raising by issuance of debt securities by large entities and BSE circular No. LIST/COMP/05/2019-20 dated April 11, 2019, in this regard we hereby confirm that the Company i.e. does not meet the criteria specified in Para 2.2 of the above mentioned SEBI Circular as on March 31, 2021 and hence not a "Large Corporate".

Kindly take the above information on record.

Thanking you,

Yours truly,

E-mail: customercare@vrl.net.in. Website: www.v2retail.com. CIN: L74999DL2001PLC147724