



# Rainbow Foundations Ltd.

Date: 27<sup>th</sup> April , 2022

To,  
The Manager,  
The Listing Department  
Bombay Stock Exchange Limited  
Phirozee Jeejeebhoy Towers, Dalal Street, 25th Floor  
Mumbai – 400 001

Dear Sir/Madam,

**Subject: Rights Issue Committee approves allotment of shares w.r.t. Rights Issue of the Company**

**Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;**

**2. ISIN: INE230F01014**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ("the Regulations"), this is to inform you that the Rights Issue Committee of the Board of Directors of the Company at its Meeting held on Wednesday, April 27, 2022 had considered and approved the following:

**1. Allotment of 4,41,04,800 (Four Crores Forty One Lakhs Four Thousand Eight Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten) on a rights basis to the existing equity shareholders of the Company at a price of Rs. 11/- (Rupees Eleven only) per Equity Share in the ratio of 8:1 i.e. 8 (Eight) Equity Shares for every 1 (One) Equity Share held as on the record date i.e. Friday, March 11, 2022.**

The said allotment is pursuant to the LoF and the Basis of Allotment as approved by BSE Limited, the Designated Stock Exchange for the issue.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company shall be as follows:

<b>Particulars</b>	<b>No. of Shares</b>	<b>Amount in Rs.</b>
Equity shares of Rs. 10/- each (fully paid up)	4,96,17,900	49,61,79,000

**2. Extinguishment of lapsed rights entitlements and deactivation of ISIN of rights entitlements.**

This is for your information and dissemination on your website.

You are requested to kindly take the same on records.

For **Rainbow Foundations Limited**

**(GAJRAJ JAIN)**

**Joint Managing Director**

