

27th May, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on Tuesday, May 27, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 27th May, 2025, which commenced at 04:00 PM. and concluded at 05:10 P.M, The following items were discussed in the meeting:-

1. On the recommendation of the Audit Committee Meeting held on May 27, 2025, Board approved the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025, the Statement of Assets and Liabilities as at March 31, 2025, the Statement of Cash Flow as at March 31, 2025 and the Auditors' Report with unmodified opinion on Audited Financial Results (Standalone & Consolidated) for the quarter and year ended on March 31, 2024. The Copy of the same is enclosed herewith.

M/s. Patki and Soman Chartered Accountants, Pune the Statutory Auditors of the Company have issued auditors' report with an unmodified opinion on the audited standalone and consolidated financial results for the financial year ended March 31, 2025. This declaration is made pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. Other agenda items.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code was closed from Tuesday, the 01st April, 2025 and it shall remain closed till 48 hours after the declaration of this board meeting.

This is for the information of Exchange.

Please acknowledge the receipt and take the above on record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**



Vanshika Sharma
Company Secretary & Compliance Officer

Enclosures: -

- 1. Auditor's Report on Consolidated Financial Results.**
- 2. Audited Consolidated Financial Statements for period ended March 31, 2025.**
- 3. Auditor's Report on Standalone Financial Results.**
- 4. Audited Standalone Financial Statements for period ended March 31, 2025.**

Ref. :

Date :

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF ALPHALOGIC TECHSYS LIMITED

Report on the audit of the Consolidated Financial Results.

Opinion

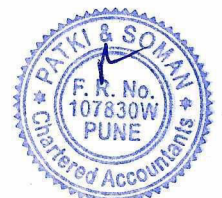
We have audited the accompanying consolidated financial results of Alphalogic Techsys Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "The Group") for the year ended 31st March 2025, the Statement of audited consolidated Assets and Liabilities and the Statement of audited consolidated Cash Flows and reviewed the consolidated Financial Results for the quarter ended March 31, 2025 (refer 'Other Matters Section below), which were subject to limited review by us, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

- i. include the annual financial results of the following entities –

Sr. No.	Name of the entity	Relationship
1	Alphalogic Industries Limited	Subsidiary

- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31st March 2025.



Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Board of Directors' Responsibilities for the Consolidated Financial Results

These consolidated financial results have been prepared on the basis of consolidated annual financial statements.

The Holding Company's Board of Directors are responsible for the preparation of these consolidated financial results that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the Board of Directors of the companies included in the Group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.



Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls system with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/ financial information of the entities within the Group to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated annual financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

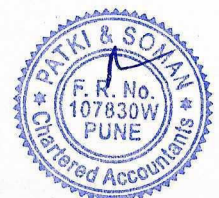
We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with Circular No. CIR/CFD/CMD1/44/2019 issued by Securities Exchange Board of India under Regulation 33(8) of Listing Regulations, to extent applicable.

Review of the Consolidated Financial Results for the quarter ended March 31, 2025

We conducted our review of the Consolidated Financial Results for the quarter ended March 31, 2025 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Other Matters

The Consolidated Annual Financial Results include the results for the quarter ended 31st March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W



RAHUL D. KULKARNI
(Partner)
Membership No. 158616
Place: Pune
Date: 27-05-2025
UDIN: 25158616BMIDFC6359




ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital,
Kharadi Bypass Road, Pune - 411014
Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757
E-mail : info@alphalogiclimited.com

Audited Consolidated Statement of Asset and Liabilities as at 31st March, 2025
(Figures in Rs. Lakhs)

Particulars	31st March, 2025	31st March, 2024
	Audited	Audited
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	104.89	115.52
(b) Capital Work in Progress	1,263.96	657.53
(c) Other Intangible Assets	-	-
(d) Financial Assets		
(i) Loans & Advances	-	-
(ii) Investments	152.52	929.45
(iii) Other Deposits	2.59	15.47
(e) Other non current asset	1.52	1.52
Current assets		
(a) Inventories	425.46	525.04
(b) Financial Assets		
(i) Investments	864.29	1,010.78
(ii) Trade receivables	797.32	899.18
(iii) Cash and cash equivalents	2.82	1.23
(iv) Loans & Advances	2,001.84	1,554.56
(c) Other current assets	816.95	219.63
(d) Current Tax Asset	13.25	7.38
Total Assets	6,447.41	5,937.29
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	3,130.56	2,372.54
(b) Other Equity	1,570.31	1,598.82
(c) Non Controlling Interest	1,073.22	930.74
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Non Current Borrowings	4.97	-
(b) Provisions	3.64	3.06
(c) Deferred Tax Liability	5.09	4.13
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	79.05	492.73
(ii) Trade payables		
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	16.39	15.83
(B) Total Outstanding Dues Creditors other than Micro, Medium and small Enterprises	495.85	392.88
(b) Other current liabilities	59.16	119.22
(c) Provisions	7.26	4.65
(d) Current Tax Liabilities	1.90	2.68
Total Equity and Liabilities	6,447.41	5,937.29

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED

Anshu Goel
ANSHU GOEL
MD & CFO
DIN : 08290775
Place : Pune
Date : 27-05-2025



Statement of Audited Consolidated Financial Results for the Quarter and Year Ended 31st March, 2025
(Figures in Lakhs except per share data)

Particulars	QUARTER ENDED			YEAR ENDED	YEAR ENDED
	31st March, 2025	31st December, 2024	31st March, 2024	31st March, 2025	31st March, 2024
	Audited	Unaudited	Audited	Audited	Audited
INCOME					
Revenue From Operations	1,463.67	2,069.18	1,775.01	7,796.34	5,392.33
Other income	11.81	49.91	23.00	219.64	172.71
Total Income	1,475.48	2,119.09	1,798.01	8,015.98	5,565.04
EXPENSES					
Cost of Material Consumed	1,186.94	1,843.58	1,521.98	6,799.61	4,537.56
Changes in Inventories of Finished Goods and Work in Progress	20.08	-9.97	7.02	43.52	-89.76
Employee benefits expense	7.79	18.99	21.53	86.48	88.97
Finance costs	6.38	10.33	15.81	49.89	68.65
Depreciation and amortization expense	3.28	3.33	3.38	13.23	12.13
Other expenses	78.76	39.50	70.88	179.55	248.44
Total expenses	1,303.23	1,905.77	1,640.60	7,172.28	4,866.00
Profit/(loss) before tax	172.25	213.33	157.41	843.70	699.05
Tax expense:					
(1) Current tax	44.04	53.85	39.79	207.44	169.99
(2) Deferred tax	4.93	-4.11	-0.63	5.28	0.59
(3) Excess / (Short) provision of earlier years written off	1.51	0.68	-0.47	2.19	-0.47
Profit (Loss) for the period from continuing operations	121.77	162.91	118.72	628.79	528.94
Other Comprehensive Income					
A (i) Items that will not be reclassified to Profit or Loss	3.17	-12.44	21.74	6.11	204.64
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.22	2.49	-11.10	2.14	-49.92
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income	3.39	-9.95	10.63	8.25	154.72
Total income for the Period	125.16	152.95	129.35	637.04	683.66
Profit for the period attributable to					
Controlling Interest	106.84	124.39	97.41	485.84	414.25
Non controlling Interest	14.93	38.51	21.31	142.95	114.69
Other Comprehensive income for the period attributable to					
Controlling Interest	3.39	-9.95	10.63	8.25	154.72
Non controlling Interest	-	-	-	-	-
Total Comprehensive income for the period attributable to					
Controlling Interest	110.23	114.44	108.04	494.09	568.97
Non controlling Interest	14.93	38.51	21.31	142.95	114.69
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	2,372.54	3,130.56	2,372.54
Earnings per equity share (In Rs.)					
Basic	0.19	0.26	0.19	1.01	0.86
Diluted	0.19	0.26	0.19	1.01	0.86

 For and on behalf of the Board of
 ALPHALOGIC TECHSYS LIMITED



 ANSHU GOEL
 MD & CFO

DIN : 08290775

Place : Pune

Date : 27-05-2025



Audited Consolidated Statement of Cash Flows for the Year ended 31st March, 2025

(Figures in Rs. Lakhs)

Particulars	31st March, 2025	31st March, 2024
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	843.70	699.05
Adjustments for :		
Other Comprehensive Income (OCI)	6.11	204.64
Depreciation & Amortisation expenses	13.23	12.13
(Profit)/loss on Investments	-20.18	-15.89
Interest Received	-176.80	-133.38
Dividend Received	-0.87	-5.28
Interest Paid	54.81	74.03
Profit on sale of Asset	-	-0.73
Gain on Liquidation	-	-5.52
Operating profit before working capital changes	720.01	829.05
Adjustments for :		
Inventories	99.57	-309.90
Trade Receivables	98.71	-600.97
Loans and advances	95.34	91.62
Other Assets	-598.00	-173.98
Trade Payables	106.68	355.43
Other Liabilities	-59.39	51.47
Provisions	3.19	1.72
Cash generated from operations	466.11	244.45
Direct Taxes paid (net of refunds)	-218.45	-195.65
Net cash from operating activities	247.66	48.79
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	-609.03	-330.79
Proceeds from sale of fixed assets	-	0.73
Sale/(purchase) of Non Current Investments	789.81	304.37
Interest Received	176.80	133.38
Profit/(loss) on Non Current Investments	20.18	15.89
Dividend	0.87	5.28
Sale/(purchase) of Current Investments	146.48	-1,010.78
Loans and Advances	-542.61	-131.90
Gain on Liquidation	-	5.52
Net cash from investing activities	-17.50	-1,008.30
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Equity Share Capital including Share Premium	235.90	1,374.03
Bonus Share issue expenses	-	-
Share Issue Expense	-0.95	-
(Repayment) Proceeds from borrowings, net	-408.71	-339.85
Interest paid	-54.81	-74.03
Net cash (used in) / provided by financing activities	-228.57	960.15
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	1.59	0.64
CASH AND CASH EQUIVALENTS, beginning of year	1.23	0.59
CASH AND CASH EQUIVALENTS, end of the year ended	2.82	1.23
Details of Cash & Cash Equivalents	31st March, 2025	31st March, 2024
Cash and Bank Balances	2.82	1.23
Total	2.82	1.23

For and on behalf of the Board of

ALPHALOGIC TECHSYS LIMITED



ANSHU GOEL

MD & CFO

DIN : 08290775

Place : Pune

Date : 27-05-2025



CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Figures in Rs. Lakhs)

Particulars	Quarter ended			Year ended	
	31st March, 2025	31st December, 2024	31st March, 2024	31st March, 2025	31st March, 2024
	Audited	Unaudited	Audited	Audited	Audited
Segment Revenue (Sales and Other operating income)					
- Information Technology	329.00	741.33	66.46	1,162.50	228.47
- Biofuels	50.43	42.44	172.41	222.88	172.41
- Investment	46.39	44.76	30.47	216.98	232.03
- Manufacturing of Racks	1,037.87	1,248.90	1,462.11	6,236.82	4,754.03
Total Segment Revenue	1,463.69	2,077.42	1,731.45	7,839.18	5,386.94
Segment Results					
- Information Technology	107.69	49.25	13.17	209.09	90.06
- Biofuels	2.09	1.37	5.28	8.64	5.28
- Investment	21.89	49.19	50.42	200.13	237.41
- Manufacturing of Racks	35.16	82.17	37.80	298.93	256.84
Total Segment Results	166.83	181.98	106.67	716.79	589.60
Add/(Less): Exceptional Items [net credit/ (charge)]					
Less: Finance Costs	-6.38	-10.33	-15.81	-49.89	-68.65
Add: Other Income	11.79	41.67	66.55	176.80	178.10
Intercompany Adjustment		-			
Total Profit Before Tax	172.25	213.33	157.41	843.70	699.05
Segment Assets					
- Information Technology	137.68	365.02	90.94	137.68	90.94
- Biofuels	1,830.65	1,696.53	765.19	1,830.65	765.19
- Investment	1,227.78	1,271.27	1,007.19	1,227.78	1,007.19
- Manufacturing of Racks	2,696.72	3,272.44	2,546.95	2,696.72	2,546.95
- Unallocable corporate assets	554.58	753.44	1,527.02	554.58	1,527.02
Total Assets	6,447.41	7,358.70	5,937.29	6,447.41	5,937.29
Segment Liabilities					
- Information Technology	1.65	21.79	4.39	1.65	4.39
- Biofuels	161.22	111.47	46.96	161.22	46.96
- Investment	-	-	-	-	-
- Manufacturing of Racks	493.29	1,096.12	637.51	493.29	637.51
- Unallocable corporate liabilities	17.16	479.42	346.32	17.16	346.32
Total Liabilities	673.32	1,708.80	1,035.18	673.32	1,035.18

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 31st March 2025, 31st December 2024, 31st March 2024. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the last quarter in each of the years is the balancing figure between audited figures in respect of full financial year and the unaudited published year to date figures up to the third quarter of the respective financial year.

 For and on behalf of the Board of
 ALPHALOGIC TECHSYS LIMITED

 ANSHU GOEL
 MD & CFO

DIN : 08290775

Place : Pune

Date : 27-05-2025



Notes:

1. The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 27.05.2025 and approved by the Board of Directors at their meeting held on 27.05.2025.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
3. The statutory auditors have carried out audit of the financial results for the quarter ended & year ended March 31, 2025 and have issued an unmodified opinion.
4. The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every 1 equity share on 02 December, 2023.
5. The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11 July 2023.
6. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
7. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 1,16,672 equity shares of Rs. 10 at a price of Rs. 115 aggregating to Rs 134.17 Lakhs by way of Rights Issue on 30th March 2023.
8. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
9. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
10. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
11. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.
12. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra- Ordinary General Meeting held on 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
13. The Audited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.

14. The figures in respect of results for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and published unaudited year to date figures up to December 31, 2024.
15. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended March 31, 2025 or the previous periods.

**For and on behalf of the Board of
Alphalogic Techsys Limited**

Anshu Goel



**Anshu Goel
MD & CFO
DIN: 08290775
Date: 27.05.2025
Place: Pune**



Ref. :

Date :

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS
AND REVIEW OF QUARTERLY FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF ALPHALOGIC TECHSYS LIMITED

Report on the Audit of the Standalone Financial Results.

Opinion

We have audited the accompanying standalone financial results of Alphalogic Techsys Limited ("the Company") for the year ended 31st March 2025, the Statement of Assets and Liabilities and the Statement of Cash flows as at and for the year ended on that date and reviewed the standalone Financial Results for the quarter ended March 31, 2025 (refer 'Other Matters Section below), attached herewith, which were subject to limited review by us being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended 31st March 2025 and Audited Statement of Assets and Liabilities and the Statement of Audited Cash flows as at and for the year ended on that date.



Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

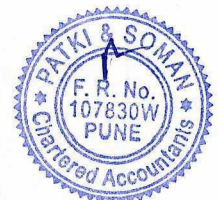
Management's Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of standalone financial statements.

The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

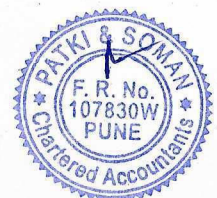


Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls system with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Review of the Standalone Financial Results for the quarter ended March 31, 2025

We conducted our review of the Standalone Financial Results for the quarter ended March 31, 2025 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Other Matters

The Statement includes the results for the Quarter ended March 31, 2025 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W



RAHUL D. KULKARNI
(Partner)
Membership No. 158616
Place: Pune
Date: 27-05-2025
UDIN: 25158616BMIDFB5042




ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi
Bypass Road, Pune - 411014

Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Audited Standalone Statement of Assets and Liabilities as at 31st March, 2025

(Figures in Rs. Lakhs)

Particulars	Year Ended	
	31st March, 2025	31st March, 2024
	Audited	Audited
ASSETS		
Non-Current assets		
(a) Property, Plant and Equipment	1.95	3.04
(b) Capital Work in Progress	1,263.96	657.53
(c) Financial Assets		
(i) Loans & Advances	-	50.00
(ii) Investments	310.72	376.48
(d) Other Non-Current Assets	1.52	1.52
(e) Deferred Tax Asset (Net)	-	-
Current assets		
(a) Inventories	-	-
(b) Financial Assets		
(i) Investments	337.98	1,010.78
(ii) Loans & Advances	1,120.05	1,165.39
(iii) Trade receivables	115.65	98.33
(iv) Cash and cash equivalents	0.45	0.57
(b) Other current assets	763.23	187.87
Total Assets	3,915.51	3,551.50
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	3,130.56	2,372.54
(b) Other Equity	603.41	781.29
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Non Current Borrowings	4.97	-
(b) Provisions	3.64	3.06
(c) Deferred Tax Liability (Net)	1.37	0.85
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2.07	332.15
(ii) Trade payables		
(A) Total Outstanding Dues of Micro, Medium and small Enterprises	3.52	-
(B) Total Outstanding Dues to Creditors other than Micro and small Enterprises	154.38	51.68
(b) Other current liabilities	6.25	5.17
(c) Current Tax Liabilities (Net)	1.90	2.68
(d) Short Term Provisions	3.44	2.08
Total Equity and Liabilities	3,915.51	3,551.50

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED


ANSHU GOEL
MD & CFO
DIN : 08290775
Place : Pune
Date : 27-05-2025





ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Statement of Audited Standalone Financial Results for the Quarter and Year Ended 31st March, 2025

(Figures in Rs. Lakhs except per share data)

Particulars	Quarter Ended			Year Ended	Year Ended
	31st March, 2025	31st December, 2024	31st March, 2024	31st March, 2025	31st March, 2024
	Audited	Unaudited	Audited	Audited	Audited
INCOME					
Revenue From Operations	439.85	842.16	316.69	1,630.39	673.58
Other Income	3.34	18.09	8.19	97.00	101.19
Total Income	443.19	860.25	324.88	1,727.39	774.78
EXPENSES					
Cost of Material Consumed	248.68	718.44	167.13	1,091.95	167.13
Employee Benefits Expense	13.22	7.87	8.79	37.97	35.60
Finance costs	3.75	4.09	11.86	20.39	46.29
Depreciation and amortization expense	0.24	0.29	0.29	1.09	1.13
Other expenses	46.05	23.99	33.46	124.36	136.96
Total expenses	311.94	754.67	221.54	1,275.76	387.12
Profit/(loss) before tax	131.25	105.57	103.35	451.63	387.66
Tax expense:					
(1) Current tax	33.98	27.04	26.64	110.56	95.14
(2) Deferred tax	4.56	-4.22	-1.62	4.83	-1.36
(3) Excess / (Short) provision of earlier years written off	1.51	-1.26	-0.13	0.25	-0.13
Profit/(Loss) for the period from continuing operations	91.20	84.02	78.46	335.99	294.01
Other Comprehensive Income					
A (i) Items that will not be reclassified to Profit or Loss	3.17	-12.44	21.74	6.11	204.64
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.22	2.49	-11.10	2.14	-49.92
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income	3.39	-9.95	10.63	8.25	154.72
Total Comprehensive Income for the Period	94.58	74.06	89.10	344.24	448.73
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	2,372.54	3,130.56	2,372.54
Earnings per equity share (Fig in INR)(for continuing operation):					
Basic	0.15	0.13	0.17	0.54	0.48
Diluted	0.15	0.13	0.16	0.54	0.48

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED

Anshu Goel
ANSHU GOEL
MD & CFO
DIN : 08290775
Place : Pune
Date : 27-05-2025



Audited Standalone Statement Of Cashflows For The Year Ended 31st March, 2025

(Figures in Rs. Lakhs)

Particulars	31st March, 2025	31st March 2024
	Audited	Audited
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	451.63	387.66
Adjustments for :		
Other Comprehensive Income (OCI)	6.11	204.64
Depreciation & Amortisation expenses	1.09	1.13
(Profit)/loss on Investments	-20.18	-15.89
Interest Received	-54.15	-63.19
Dividend Received	-0.87	-5.28
Profit on sale of asset	-	-0.73
Interest Paid	20.37	46.29
Gain on liquidation	-	-5.52
Operating profit before working capital changes	404.00	549.11
Adjustments for :		
Inventories	-	-
Trade Receivables	-17.32	-36.32
Loans and Advances	95.34	91.62
Other Assets	-575.37	-187.21
Trade Payables	106.22	23.33
Other Liabilities	1.08	-0.27
Provisions	1.94	0.50
Cash generated from operations	15.89	440.74
Direct Taxes paid (net of refunds)	-113.77	-93.32
Net cash from operating activities	-97.88	347.43
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	-606.43	-312.48
Proceeds from sale of fixed assets	-	0.73
Sale/(purchase) of Non Current Investments	65.76	925.04
Interest Received	54.16	63.19
Profit/(loss) on Non Current Investments	20.18	15.89
Dividend Received	0.87	5.28
Profit/(loss) on Current Investments	672.80	-1,010.78
Gain on Liquidation	-	5.52
Net cash from investing activities	207.34	-307.61
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Equity Share Capital including Share Premium	235.90	136.06
(Repayment) Proceeds from borrowings, net	-325.10	-129.60
Interest paid	-20.37	-46.29
Net cash (used in) / provided by financing activities	-109.57	-39.83
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	-0.12	-0.02
CASH AND CASH EQUIVALENTS, beginning of year	0.57	0.59
CASH AND CASH EQUIVALENTS, end of the year	0.45	0.57

For and on behalf of the Board
 Alphalogic Techsys Limited

Anshu Goel
 ANSHU GOEL
 MD & CFO
 DIN : 08290775
 Place : Pune
 Date : 27-05-2025



STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES
(Figures in Rs. Lakhs)

Particulars	Quarter Ended			Year Ended	Year Ended
	31st March, 2025	31st December, 2024	31st March, 2024	31st March, 2025	31st March, 2024
	Audited	Unaudited	Audited	Audited	Audited
Segment Revenue (Sales and Other operating income)					
- Information Technology	345.75	758.76	84.88	1,228.43	263.76
- Biofuels	50.43	42.44	172.41	222.88	172.41
- Investment	43.69	49.19	59.40	221.92	258.59
Total Segment Revenue	439.87	850.39	316.69	1,673.23	694.75
Segment Results					
- Information Technology	107.69	49.25	42.34	209.09	90.06
- Biofuels	2.09	1.37	5.28	8.64	5.28
- Investment	21.89	49.19	59.40	200.13	258.59
Total Segment Results	131.67	99.81	107.02	417.86	353.93
Add/(Less): Exceptional Items [net credit/ (charge)]					
Less: Finance Costs	(3.74)	(4.09)	(11.86)	(20.39)	(46.29)
Add: Other Income	3.32	9.85	8.19	54.16	80.02
Total Profit Before Tax	131.25	105.57	103.35	451.63	387.66
Segment Assets					
- Information Technology	143.79	371.39	143.90	143.79	143.90
- Biofuels	1,830.65	1,696.53	765.19	1,830.65	765.19
- Investment	1,386.48	1,430.70	1,541.87	1,386.48	1,541.87
- Unallocable corporate assets	554.59	750.10	1,100.54	554.59	1,100.54
Total Assets	3,915.51	4,248.72	3,551.50	3,915.51	3,551.50
Segment Liabilities					
- Information Technology	1.65	16.82	4.39	1.65	4.39
- Biofuels	161.22	111.47	46.96	161.22	46.96
- Investment	-	-	-	-	-
- Unallocable corporate liabilities	18.67	481.05	346.32	18.67	346.32
Total Liabilities	181.54	609.34	397.67	181.54	397.67

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 31st March 2025, 31st December 2024 and 31st March 2024. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

2. The figures of the last quarter in each of the years is the balancing figure between audited figures in respect of full financial year and the unaudited published year to date figures up to the third quarter of the respective financial year.

For and on behalf of the Board
 Alphalogic Techsys Limited

ANSHU GOEL
 MD & CFO
 DIN : 08290775
 Place : Pune
 Date : 27-05-2025



Notes:

1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 27.05.2025 and approved by the Board of Directors at their meeting held on 27.05.2025.
2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
3. The statutory auditors have carried out audit of the financial results for the quarter ended & year ended March 31, 2025 and have issued an unmodified opinion.
4. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 1 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
5. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
6. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
7. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.
8. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
9. The Audited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
10. The figures in respect of results for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and published unaudited year to date figures up to December 31, 2024.
11. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended March 31, 2025 or the previous periods.

**For and on behalf of the Board of
Alphalogic Techsys Limited**


Anshu Goel
MD & CFO
DIN: 08290775
Date: 27.05.2025
Place: Pune

