

Date: 24-06-2022

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400051

Subject: Disclosure pursuant to regulation 29(1) of SEBI (Substantial Acquisition of shares and takeover) Regulations 2011

Dear Sir

Pursuant to regulation 29(1) of SEBI (Substantial Acquisition of shares and takeover) Regulations 2011 please find necessary information in the format prescribed under the said regulations relating to Purchase of shares of Capfin India Ltd.

Please take on record and acknowledge the receipt.

Thanking You
Yours Faithfully

Signature of the Acquirer

Sarita Mantry
Sarita Mantry
Promoter


Dinesh Mantry
For on behalf PAC

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Capfin India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sarita Mantry - Promoter Person Acting in Concern Dinesh Mantry | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 345830 | 12.06 % | 12.06 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 345830 | 12.06 % | 12.06% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 93300 | 3.26% | 3.26 % |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |

| | | | |
|---|--|---------|---------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+/-d) | 93300 | 3.26 % | 3.26 % |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 439130 | 15.32 % | 15.32 % |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 439130 | 15.32% | 15.32% |
| Mode of acquisition (e.g. open market / public issue / rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.) | Off Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 22/06/2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 28647000 divided into 2864700 equity shares of Rs10 each/- | | |

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

~~(#) The other member of the Promoter Group has also acquired / transferred the shares of Capfin India Limited from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions~~

Place: Delhi

Date: 24/06/2022

Thanking You
Yours Faithfully

Signature of the Acquirer

Sarita Mantry

Sarita Mantry
Promoter



Dinesh Mantry
For on and behalf PAC