



Date: June 26, 2025

To,

BSE Limited.

Department of Corporate Service,

14th Floor, P.J. Tower,

Dalal Street, Fort,

Mumbai – 400 001.

Sub.: Submission of Revised Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011.

Ref: Rajnish Retail Limited, Scrip Code: 530525

Dear Sir/Madam,

This is with reference to our earlier disclosure submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Rajnishkumar Surendraprasad Singh, Promoter and Non-Executive, Director of Rajnish Retail Limited on 30th January, 2025.

Pursuant to your email June 26, 2025, we would like to clarify that the date of transaction is 30th January, 2025 (Not 15th October, 2025) and date of submission is 30th January, 2025. Further would like to inform you that we hereby resubmit the said disclosure with correct date as 30th January, 2025.

Kindly acknowledge receipt of the same and take the said Disclosure on your record.

Thanking You,

Yours faithfully,

FOR RAJNISH RETAIL LIMITED
(Formerly known as Sheetal Diamonds Limited)



Vijay Kumar Chopra
Whole time Director and Chief Financial Officer
DIN: 10337012

MR. RAJNISHKUMAR SURENDRAPRASAD SINGH
MOBILE NO: +91 9321111093; E-MAIL ID: rajnish161985@gmail.com
Add: B wing 6th Floor, 602, Shreenath Nagar, Building No.1,
Nalasopara, opp. Yashwant Gaurav, Karmale, Palghar-401203

Date: 30.01.2025

To,
Board of Directors,
Rajnish Retail Limited
Shop No. 22, Neo Corporate Co-op Premises Soc. Ltd,
Ramchandra Lane Extension Road, Kanchpada,
Malad West, Mumbai, Maharashtra, 400064

Dear Sir/Madam,

Sub: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking You

Yours faithfully,

Rajnishkumar Surendraprasad Singh
Promoter and Non-Executive Director of Rajnish Retail Limited



Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajnish Retail Limited		
Name(s) of the Seller/ acquirer and Persons Acting in Concert (PAC) with the Seller/ acquirer	Rajnish Kumar Surendraprasad Singh		
Whether the Seller/ acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the Acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,88,75,010	25.36	25.36
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,60,000 Convertible Warrants	0.51	0.51
e) Total (a + b +c +d)	3,90,35,010	25.87	25.87
Details of acquisition /sale			
a) Shares carrying voting rights acquired/ sold	8,00,000	0.51	0.51
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+ b +c+/-d)	8,00,000	0.51	0.51
After the acquisition/sale, holding of:	3,96,75,010	25.31	25.31
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+ b+ c+ d)	3,96,75,010	25.31	25.31
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment (Conversion of warrants into Equity Shares)		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-01-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	15,33,00,000 equity shares face value of INR 1/- aggregating to INR 15,33,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,67,50,000 equity shares face value of INR 1/- aggregating to INR 15,67,50,000 /-		
Total diluted share/voting capital of the TC after the said acquisition/sale	15,67,50,000 equity shares face value of INR 1/- aggregating to INR 15,67,50,000 /-		

Rajnishkumar Surendraprasad Singh
Promoter and Non-Executive Director of Rajnish Retail Limited



Place: Mumbai
Date: 30.01.2025