



Ref : OKP/BSE/2025-26/28

Dated: 27 June, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: 526415

SUB: OUTCOME OF BOARD MEETING HELD ON JUNE 27, 2025 PURSUANT TO THE PROVISIONS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 – ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS TO SPECIFIED INVESTOR.

With reference to the above subject and the Special Resolution passed by the Members at the Extra Ordinary General Meeting (EGM) of the Company held on December 20, 2023 and the In-Principle approval dated December 19, 2023 granted by the BSE Limited, the Board at its meeting held today accorded its approval for allotment of Equity Shares (pursuant to conversion of warrants) to Specified investor ("Allottee") in its Fifth tranche of allotment as mentioned in below table on Preferential Basis at an issue price of Rs.13.50/- per share (including premium of Rs.12.50/- per share) in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 :

Sr. No.	Name of Allottee	No. of warrants *	No. of Equity Shares subscribed by Non-Promoter on exercise of option*	Amount Received (Rs.) i.e. balance 75%	Category
1.	Earthbound Ventures LLP	8,00,000	8,00,000	81,00,000	Non-Promoter
2.	Leisure Enterprises LLP	32,00,000	32,00,000	3,24,00,000	Non-Promoter
3.	Nisha Mantri	10,00,000	10,00,000	1,01,25,000	Non-Promoter

*The company's share has been split with effect from 11th March 2024 such that every one equity share of the nominal/face value of Rs. 10/- each into ten equity shares of the nominal/face value of Rs. 1/- each, therefore the price and number of shares/warrants has been adjusted accordingly.

The Board Meeting commenced at 2.30 p.m. and concluded at 3.00 p.m.

Please take the same on your records.

Thanking you,

Yours faithfully,

For OK PLAY INDIA LIMITED

Yaspal Singh
Company Secretary
Membership No: A47878

OK PLAY INDIA LIMITED

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