June 27, 2025

To

The Chief General Manager	The Chief General Manager
Listing Operation,	Listing Operation,
BSE Limited,	National Stock Exchange of India Limited
20th Floor, P. J. Towers,	Exchange Plaza, C-1, Block G,
Dalal Street,	Bandra Kurla Complex,
Mumbai – 400 001.	Mumbai – 400051
Scrip Code: 543911	SYMBOL: ATALREAL

Sub: Corrigendum to Notice of the Extra Ordinary General Meeting

Dear Sir/Madam,

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company ("EOGM Notice") dated June 11, 2025, a Corrigendum is being issued today to bring to the attention of all the shareholders to whom the Extra Ordinary General Meeting Notice has been sent, about clarification/additional information as per the queries raised by BSE Limited and NSE Limited.

We are enclosing herewith the aforesaid Corrigendum which shall form an integral part of and should always be read in conjunction with the Extra Ordinary General Meeting Notice. A copy of detailed Corrigendum is enclosed herewith.

The Corrigendum will also be made available on the website of the Company at www.atalrealtech.com, National Securities Depository Limited at https://www.evoting.nsdl.com and the stock exchange i.e. www.bseindia.com and www.nseindia.com

All other contents of the Extra Ordinary General Meeting Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Please note that on and from the date hereof, the EOGM Notice dated June 11, 2025 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

We kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,
Yours faithfully
FOR ATAL REALTECH LIMITED

AMIT SURESHCHANDRA ATAL
Digitally signed by AMIT SURESHCHANDRA ATAL
Date: 2025.06.27 19:20:49 +05'30'

Amit Sureshchandra Atal
Director
DIN: 03598620
Encl: As Attached

ATAL REALTECH LIMITED
CIN: L45400MH2012PLC234941

Regd. Office: Office No. B406, Third Floor ABH Capital, Opp. Ramayan Bungalow, Sharanpur Road, Near Rajiv Gandhi Bhavan, Nashik, Maharashtra, 422005
Tel: 0253-2993859**; Email:** info@atalrealtech.com**,** atalrealtech@gmail.com**;**
Website: www.atalrealtech.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This Corrigendum is being issued by Atal Realtech Limited ("Company") for Extra Ordinary General Meeting Notice dated June 11, 2025. This Corrigendum is to be read in conjunction with the Extra Ordinary General Meeting Notice dated June 11, 2025 as available on the website of the Company, BSE and NSE Limited where the shares of the Company are listed. The Notice of the Extra Ordinary General Meeting was dispatched to all the shareholders of the Company on June 11, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the Extra Ordinary General Meeting Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. Further, except as detailed in the attached Corrigendum, all other disclosure of the Extra Ordinary General Meeting Notice along with Explanatory Statement dated June 11, 2025, shall remain unchanged.

Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the Extra Ordinary General Meeting Notice. This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

This Corrigendum shall also be available at the website of the Company at www.atalrealtech.com and on the website of BSE and NSE Limited at http://www.bseindia.com and www.nseindia.com where the shares of the Company are listed.

The Company intends to include an additional resolution in the Extraordinary General Meeting (EGM) notice.

Additional Resolution is mentioned as below:

SPECIAL BUSINESS:

4. **TO APPOINT M/S. SHARP AARTH & CO. LLP (FRN: 132748W) AS STATUTORY AUDITORS OF THE COMPANY:**

To consider and, if thought fit, to pass with or without modifications, the following resolution as **Ordinary Resolution:**

"RESOLVED THAT, pursuant to provision of section 139 of the Companies Act 2013 (as amended or reenacted from time to time) and other applicable provision of the companies Act 2013 and considering the recommendations made by the Audit Committee (mentioned only if applicable) and by the Board of Directors at its meeting held on 04th June, 2025 M/S. SHARP AARTH & CO LLP (FRN: 132748W), Chartered Accountants be and is hereby appointed as statutory auditor of the company for the financial year 2025-26, to fill casual vacancy caused by resignation of M/s A. S. Bedmutha & Co. (FRN: 101067W) Chartered Accountants."

"RESOLVED FURTHER THAT, M/S. SHARP AARTH & CO LLP (FRN: 132748W), Chartered Accountants, be and is hereby appointed as statutory auditor of the company for the financial year 2025-26 from the conclusion of this Extraordinary General Meeting till the next Annual General Meeting of the company and that it shall be eligible for re-appointment in the next Annual General Meeting of the company to be held in the year 2025 on such remuneration as may be fixed by the Board of Directors in consultation with them."

The company intends to add Item No. 4 and revise the following item and their specific points in the Explanatory Statement of Extra Ordinary General Meeting notice dated June 11, 2025

Item No. 2 and 3 – Preference Issue of Equity Shares and Issue of Warrants Convertible into Equity Shares on Preferential Basis.

- **Point No. 1** - clarification regarding the Object of the Preference Issue along with tentative allocation of funds for each object of the issue.
- **Point No. 4** of clarification regarding the general website link, by providing the exact landing page link.
- **Point No. 15** of explanatory statement concerning the Pre and Post Issue Shareholding pattern by recalculation in the Post-Issue Shareholding in the table
- **Point No. 19 (of Item No. 2) and Point No. 18 (of Item No. 3)** of clarification regarding the general website link, by providing the exact landing page link.
- **Point No. 22 (For Item No. 2 only)** of explanatory statement concerning the current status and proposed Status of the allottees, by addition and replacement the term in the status from "Public" to "Non-promoter"
- **Addition to Explanatory Statement due to Item No. 4**

I. Changes in Explanatory Statement of Item No. 2 and 3:

1) The object / purpose of the preferential issue:

Clarification on the object: The funds will be utilized for General Corporate Purpose and Issue Expenses (25%), Investment in ATAL REALTY LIMITED (wholly-owned subsidiary), and working capital for building sales and marketing channels and Research and Development (R&D).

The bifurcation of utilization of funds are as follows-

Particulars	Amount
General Corporate Purpose + Issue Expenses (25%)	9,63,00,000
Investment in Wholly owned Subsidiary named Atal Realty Limited)	17,00,00,000
Working Capital (Building sales and marketing channels and R&D)	11,89,00,000
Total	**3,852,00,000**

Further, the funds of the issue will be utilised in the Financial year 2025-2026.

(This corrigendum includes the clarification on the object of the issue along with the bifurcation on utilization of funds.)

4) Name and address of Valuer who performed valuation:

According to Regulation 166A of SEBI (ICDR), Regulation, any preferential issue, which may result in a change in control or allotment of more than 5% of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price:

As the regulation is applicable to proposed issue, the company has taken valuation report from Mr. Ajaykumar Sukhadiya (Registered Valuer) having registered office at Office no. 01, 2nd Floor, Rajendra Park CHS Ltd, Station Road, Goregaon (W), Mumbai- 400062 and the same report is available on the website of Company at links https://www.atalrealtech.com/download/preferential-issue/Valuation%20Report.pdf

15) Pre and Post Issue Shareholding pattern of the Company:

Sr. No.	Category	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares held	%	No. of Shares held	%
A	Promoters and Promoters Group holding				
1	Indian				
	a) Individuals/HUF	3,64,50,000	32.83	4,36,50,000	32.47

	b) Others (Body Corporate)	-	-	-	-
2	Foreign				
	Sub-Total (A)	**3,64,50,000**	**32.83**	**4,36,50,000**	**32.47**
B	Non-Promoters / Public holding				
1	Institutional Investors	6,44,677	0.58	6,44,677	0.48
2	Non-Institution				
	a) Individuals	5,19,66,517	46.81	6,88,41,517	51.20
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	2,18,40,839	19.67	2,18,40,839	16.25
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	3,01,25,678	27.14	4,70,00,678	34.96
	b) Foreign Companies				
	c) Body Corporate (others)	76,48,543	6.89	76,48,543	5.69
	d) Clearing Member	0	0	0	0
	e) NRI	2,06,452	0.19	2,06,452	0.15
	f) Any Other	1,40,98,811	12.70	1,40,98,811	10.49
	Sub-Total (B)	**7,45,65,000**	**67.17**	**9,07,95,323**	**67.53**
	Total (A)+(B)	**11,10,15,000**	**100.00**	**13,44,45,323**	**100.00%**

**The post preferential percentage of shareholding has been calculated assuming that 1,68,75,000 Equity Shares and 72,00,000 warrants convertible into equity shares are allotted*

(This corrigendum includes recalculation in Post-Issue Shareholding in the table.)

19), 18) *Practicing Company Secretary Certificate:*

The certificate from Mr. Akshay R Birla - Practicing Company Secretary certifying that the proposed preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the voting period and is also hosted on website of the Company which can be accessed at the links:

1. https://www.atalrealtech.com/download/preferential-issue/Annexure%20IV.pdf
2. https://www.atalrealtech.com/download/preferential-issue/Annexure%20V.pdf

(Note: *The Above mentioned point is same for Item no. 2 and 3. In Item No. 2 the point is numbered at 19 and in Item No. 3 the same point is numbered at 18)*

22) *Status of the allottee (For Item NO. 2)*

Sr. No	Name	Current Status	Proposed Status
1	Sarthak Goyal	Non-promoter	Non-promoter
2	Dhiraj Jain	Non-promoter	Non-promoter
3	Maanor Investments Private Limited	Non-promoter	Non-promoter
4	Seema Jain	Non-promoter	Non-promoter
5	Sharbhang Commercial Company Pvt. Ltd.	Non-promoter	Non-promoter
6	Optume Investments Private Limited	Non-promoter	Non-promoter
7	Escorp Asset Mangement Limited	Non-promoter	Non-promoter
8	Ashokkumar Vasantlal Shah	Non-promoter	Non-promoter
9	Hemant Hansraj Maru	Non-promoter	Non-promoter
10	Sunil Velijibhai Saiya	Non-promoter	Non-promoter
11	Piyush Jadavji Vora	Non-promoter	Non-promoter
12	Naina Prasad Vaidya	Non-promoter	Non-promoter
13	Kajal Mahindra Shah	Non-promoter	Non-promoter
14	Niranjan ratanshi sachade	Non-promoter	Non-promoter
15	Ketan K Shah	Non-promoter	Non-promoter
16	Vinod Dhudalal Shah	Non-promoter	Non-promoter
17	Saurav Raidhani	Non-promoter	Non-promoter
18	Pratik Hasmukh Shah	Non-promoter	Non-promoter
19	Pradip Ratanchand Surana	Non-promoter	Non-promoter
20	Cullinan Opprts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund 1	Non-promoter	Non-promoter
21	Paresh Dineshlal Shah	Non-promoter	Non-promoter
22	Gautam Nowlakha	Non-promoter	Non-promoter
23	Zeta Global Funds (OEIC) PCC Limited-Zeta	Non-promoter	Non-promoter

	Series B Fund PC		
24	Harsha Bharat Seth	Non-promoter	Non-promoter
25	DS Holdings	Non-promoter	Non-promoter
26	Vinod Sethi	Non-promoter	Non-promoter
27	Intellectual Partners	Non-promoter	Non-promoter

(*The above table in this corrigendum includes the current status and proposed status of the allottees*)

II. <u>Addition in the Explanatory Statement as per Item No. 4</u>

<u>EXPLANATORY STATEMENT TO SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013</u>

<u>ITEM NO: 4</u>

As M/s. A. S. Bedmutha & Co (FRN: 101067W) Chartered Accountants, has resigned on 15-05-2025 from the post of Statutory Auditor of the company. Hence, for the audit of the accounts of the company for the FY 2025-26, the Board proposed the name of M/s. Sharp Aarth & Co LLP, Chartered Accountants, having (FRN:132748W) to be appointed as Statutory Auditor of the company pursuant to the provisions of Section 139 (8) of the Companies Act, 2013 from the conclusion of this Extra-Ordinary General Meeting till the next Annual General Meeting of the company. As the Board of Directors of a Company cannot, except with the consent of Members in General Meeting by an ordinary resolution, appoint any person as an Auditor of the Company. The Directors, therefore, recommend the Ordinary Resolution for approval of the shareholders to fill the casual vacancy caused by resignation of M/s. A. S. Bedmutha & Co.

M/s. Sharp Aarth & Co LLP (FRN-132748W) have conveyed their consent and eligibility to be appointed as the Statutory Auditors of the Company along with a confirmation that, their appointment, if made by the members, would be within the limits prescribed under Companies Act, 2013.

In light of above, you are requested to accord your approval to the Ordinary Resolution as set out in Item No. 4 of the accompanying notice.

None of the Directors, Manager, and Key Managerial Personnel of the company or their respective relatives are in any way, concerned or interested, financially or otherwise, in the aforesaid resolution.

Registered Office:
Office No. B406, Third Floor ABH Capital,
Opp. Ramayan Bungalow, Sharanpur Road,
Near Rajiv Gandhi Bhavan, Nashik,
Maharashtra, 422005
Tel: 0253-2993859,

By Order Of The Board of Directors
FOR, ATAL REALTECH LIMITED

Sd/-
Amit Sureshchandra Atal
Designation: Director

CIN: L45400MH2012PLC234941
Website: www.atalrealtech.com
Email: info@atalrealtech.com, atalrealtech@gmail.com

DIN: 03598620

Date: June 27, 2025
Place: Nashik