



# Tinna Rubber And Infrastructure Limited

CIN NO. : L51909DL1987PLC027186

**Regd. Office** : Tinna House, No-6, Sultanpur, Mandi Road, Mehrauli, New Delhi -110030 (INDIA)

Tel. : (011) 35657373 (90 Lines)

Fax : (011) 2680 7073

E-mail : tinna.delhi@tinna.in

URL - www.tinna.in

Date: June 27, 2025

To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-  
400001

To,  
Listing Department  
National Stock Exchange of India  
Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

To,  
Listing Department  
The Calcutta Stock  
Exchange Limited  
7, Lyons Range,  
Kolkata-700001

BSE Scrip Code: 530475

NSE Symbol: TINNARUBR

ISIN: INE015C01016

**Subject: Outcome of the meeting of the Fund Raising Committee of Directors**

**Reference: Proposed Qualified Institutions Placement of equity shares of face value ₹ 10 each (“Equity Shares”) (such placement, the “Issue”) by Tinna Rubber and Infrastructure Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.**

Dear Sir/Madam,

Further to our letter dated June 24, 2025, intimating your office about the meeting of the Committee in respect of the opening of Issue on June 24, 2025. We wish to inform you that the Committee at its meeting held today i.e. June 27, 2025 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today i.e. June 27, 2025 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, in accordance with the SEBI ICDR Regulations, the allocation of 8,86,257 Equity Shares at an Issue price of ₹ 888 per Equity Share (including a premium of ₹ 878 per Equity Share), which is at a discount of ₹ 46.73 per Equity Share i.e. 5% to the floor price of ₹ 934.73 per Equity Share determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
- d. Approved and adopted the placement document dated June 27, 2025, in connection with the Issue;
- e. Approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any;
- f. Copy of the placement document will also made available on the website of the Company at <https://tinna.in/qip/>.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.



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The meeting of the Committee commenced at 3:00 p.m. and concluded at 4:15 p.m.

Thanking you

Yours faithfully

For **TINNA RUBBER AND INFRASTRUCTURE LIMITED**

Sanjay Kumar Rawat

Company Secretary

ICSI M. No. : ACS23729