

## U. P. HOTELS LIMITED

Registered Office & Operations Head Quarters  
1101, Surya Kiran Building, 19, K. G. Marg, New Delhi - 110 001  
Phone No.: 011-23722596-8, 011-41510325-6 \* PAN: AADCS1783J  
Email : [clarkssuryakiran@yahoo.co.in](mailto:clarkssuryakiran@yahoo.co.in) \* Web: [www.hotelclarks.com](http://www.hotelclarks.com)  
CIN: L55101DL1961PLC017307 \* GSTIN: 07AADCS1783J3Z2



CLARKS  
GROUP OF  
HOTELS

**Date: 27.07.2027**

**To**

**BSE Limited**

Phiroze Jeejeebhoy Towers, 25th Floor  
Dalal Street, Fort  
Mumbai – 400001

**Scrip Code: 509960**

Dear Sir/Madam,

**Subject: Outcome of Board Meeting of UP Hotels Limited held on July 27, 2025, in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. This is with reference to the captioned subject and in continuation of our letter dated July 18, 2025, relating to the convening of a meeting of the Board of Directors ("Board") of the Company on July 27, 2025.
2. As mentioned earlier, the Initial Public Announcement dated July 15, 2025 was issued in accordance with Regulation 8 of the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") by Srujan Alpha Capital Advisors LLP, acting as the Manager to the Offer on behalf of the Acquirers, Mr. Apurv Kumar and Mr. Anoop Kumar, Promoters of the Company. The announcement was made to express their intention to:
  - a. acquire all the fully paid-up equity shares of the Company having face value of ₹10/- each ("Equity Shares"), held by the public shareholders (as defined under the SEBI Delisting Regulations); and
  - b. consequently, voluntarily delist the Equity Shares from BSE Limited ("BSE"), the stock exchange where the Equity Shares are currently listed, by making a delisting offer in accordance with the SEBI Delisting Regulations ("Delisting Proposal").
3. We wish to inform you that the Board of Directors of the Company met today, i.e., July 27, 2025, and inter alia considered and approved the following:
  - a. The Due Diligence Report dated July 25, 2025 ("DD Report"), submitted by submitted by Mr. Deepak Bansal, Prop. of Deepak Bansal & Associates, Company Secretaries holding a valid peer review certificate, was reviewed and taken on record by the Board.
  - b. The Share Capital Audit Report dated July 22, 2025, prepared by Mr. Ganesh Sharma, Prop. of Ganesh Sharma & Associates, Company Secretaries, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, read with Regulation 12(2) of the SEBI Delisting Regulations, covering a period of six months prior to the Board meeting, was also taken on record ("Audit Report").
  - c. Based on the information available with the Company and in line with Regulation 10(4) of the SEBI Delisting Regulations, the Board certified that:
    - i. The Company is in compliance with the applicable provisions of securities laws, except for compliance with the Minimum Public Shareholding norms, for which SEBI has granted relaxation vide its letter SEBI/HO/CFD/DCR2/P/OW/2024/37318/1 dated 3rd December, 2024 ("SEBI order");

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- ii. The Acquirers are in compliance with applicable securities laws including Regulation 4(5) of the SEBI Delisting Regulations, as confirmed in the Due Diligence Report; and
- iii. The proposed delisting is in the interest of the shareholders of the Company.
- d. The Board approved the Delisting Proposal in accordance with Regulation 10 of the SEBI Delisting Regulations, after taking into account the Due Diligence Report and other relevant factors.
- e. The Board also approved the draft of the postal ballot notice and explanatory statement to seek approval of the shareholders in accordance with Regulation 11 of the SEBI Delisting Regulations and applicable laws.
- f. The Company is authorized to:
  - i. dispatch the postal ballot notice and explanatory statement to shareholders in compliance with applicable laws;
  - ii. seek approval from BSE Limited and obtain any other statutory/regulatory approvals or third-party consents required for the Delisting Proposal.
- g. Mr. Deepak Bansal, Practicing Company Secretary (Membership No. F3736 and COP No. 7433), was appointed as the Scrutinizer to conduct the postal ballot process in a fair and transparent manner as per the Companies Act, 2013 and relevant rules.
- h. In accordance with the SEBI Letter, the Board took on record the Valuation Reports dated July 25, 2025, issued by M/s Baldev Kumar & Co. (FRN: 013148N) and SABD & Associates (FRN: 020830N), both Independent Peer-Reviewed Chartered Accountants, determining the fair value of each equity share at ₹809/- and ₹870/-, respectively. Further, the Board also took on record the Valuation Report issued by Mr. Suman Kumar Verma, Registered Valuer (Regn. No. IBBI/RV/05/2019/12376), determining the value of each equity share at ₹805/- in terms of Regulation 19A of the SEBI Delisting Regulations. Additionally, the Board took on record the Indicative Price of ₹900/- per share provided by the Acquirers for the voluntary delisting offer, in accordance with the SEBI order.

Accordingly, the floor price has been determined at ₹900/- (Rupees Nine Hundred only) per equity share, being the highest among the above valuations, in accordance with Regulation 19A and Regulation 20 of the SEBI Delisting Regulations, read with the SEBI order.

4. In accordance with Regulation 10(5) of the SEBI Delisting Regulations, we are enclosing the following:
- a. Annexure A – Copy of the Due Diligence Report;
  - b. Annexure B – Copy of the Share Capital Audit Report.

The meeting of the Board commenced at 10.43 am and concluded at 11.22 am.

You are requested to take the above on record and disseminate the information on your website.

Thanking you,

**For U. P. Hotels Limited**

  
**Prakash Chandra Prusty**  
**Company Secretary & Compliance Officer**

**Clarks Shiraz, Agra \* Clarks Avadh, Lucknow \* Clarks Amer, Jaipur \* Clarks Khajuraho, Khajuraho**

**DEEPAK BANSAL & ASSOCIATES**

Company Secretaries

Flat No. 1601, 16<sup>th</sup> Floor, Tower M, Arihant Arden, Plot No. GH-07A,  
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306  
Ph: 98991 67774, Email: csdeepakbansal@gmail.com

**DUE DILIGENCE REPORT FOR U.P. HOTELS LIMITED**  
**[Pursuant to Regulation 10 (3) of the SEBI (Delisting of Equity Shares)**  
**Regulations, 2021]**

**To,**  
**The Board of Directors**  
**U.P. HOTELS LIMITED**

In terms of Regulation 10 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("**Delisting Regulations**"), We, **DEEPAK BANSAL & ASSOCIATES**, Peer Reviewed Practicing Company Secretaries, have been appointed vide the Circular Resolution passed on 17<sup>th</sup> July, 2025 by the Board of Directors of U. P. Hotels Limited (hereinafter referred to as the "**Company**") having CIN: L55101DL1961PLC017307 and having registered office at 1101, Surya Kiran, 19, K. G. Marg, New Delhi -110001 for carrying out the due diligence in accordance with Regulation 10(3) and other applicable provisions under the Delisting Regulations and issue a Due Diligence Report ("**DDR**").

**I. Background:**

1. In terms of Regulation 8 of the Delisting Regulations, an Initial Public Announcement dated 15<sup>th</sup> July, 2025 ("**Initial Public Announcement**") was issued by Mr. Apurv Kumar and Mr. Anoop Kumar (**collectively referred as the Acquirer's**) as defined in the Delisting Regulations *inter alia* expressing their intention to:

- (a) acquire all the Equity Shares that are held by the Public Shareholders; and
- (b) Consequently, voluntarily delist the Equity Shares from the stock exchanges where the equity shares of the company are presently listed namely, BSE Limited ("**Stock Exchange**"), by making a delisting offer in accordance with the Delisting Regulations ("**Delisting Proposal**").

2. The present Capital structure including the details of the Authorised, Subscribed, Issued, paid up and Listed Equity share Capital of the Company is placed at **Annexure I**.

3. Shareholding Pattern of the Company as on July 18, 2025 is placed at **Annexure II**.

4. The distribution of public shareholding as on July 18, 2025 is as per **Annexure III**

5. The list of Top Twenty-Five Public shareholders (other than Acquirers, Promoters & Promoter Group) as on July 18, 2025 (date previous to Board Meeting date) is placed at **Annexure IV**.

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6. The details of buying, selling, dealing in the equity shares of the company including off market transactions by the acquirer or its related entities during the period from 14.07.2023 to 18.07.2025 is placed at **Annexure V**.

7. The details of buying, selling, dealing in the equity shares of the company including off market transactions by Top 25 Public Shareholders (other than promoters and promoter group) during the period from 14.07.2023 to 18.07.2025 as per depository records based on weekly beneficial position is placed at **Annexure VI**.

## **II. Purpose and Requirement of the Due Diligence Report**

In terms of Regulation 10(2) of the Delisting Regulations, the Board of Directors of the Company is required to provide the following information to the Practising Company Secretary for carrying out Due Diligence

- a) The details of buying, selling and dealing in the Equity Shares of the Company by the Acquirer or their related entities (including members of Promoter Group) during the period of two years (from 14.07.2023 to 18.07.2025) prior to the date of Board Meeting being held on 27<sup>th</sup> July, 2025 to consider the Delisting Proposal ("**Review Period**") including the details of the Top Twenty-Five shareholders, for the said period;
- b) the details of off-market transactions of the aforesaid persons/ shareholders for the Review Period;
- c) Any additional information including the information mentioned in clauses (a) and (b) for a longer period of time sought by the Company Secretary if the Company Secretary is of the opinion that the information provided under clauses (a) and (b) is not sufficient for providing the certification in terms of Regulation 10(3) of Delisting Regulations.

The DDR is submitted in terms of Regulation 10(3) of the SEBI Delisting Regulations to enable the Board of Directors of the Company to comply with the provisions of regulation 10 and other applicable provisions of the SEBI Delisting Regulations. The Board of Directors may submit the DDR to the Acquirers, Stock Exchange and the Manager to the Delisting Proposal as may be required under SEBI Delisting Regulations.

## **III. Verification:**

1. On the basis of the information received from/furnished by the Board of Directors of the Company, as required under sub-regulation (2) of Regulation 10 of the Delisting Regulations, for the purpose of carrying out the due diligence, we have examined the following:

(a) The details of buying, selling and dealing in the Equity Shares of the Company by the Acquirer or their related entities (including members of Promoter Group) during the period of two years (from 14.07.2023 to 18.07.2025) prior to the date of Board Meeting being held on 27<sup>th</sup> July, 2025 held to consider the Delisting Proposal ("**Review Period**") including the details of the Top Twenty-Five shareholders, for the said period as provided by the Company;

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(b) the details of off-market transactions of the aforesaid persons/ shareholders for the Review Period as provided by the M/s Skyline Financial Services Private Limited (“**Registrar**” or “**RTA**”);

c) Declaration dated July 24, 2025 from the Acquirers that none of the Public Shareholders forming part of top Public Shareholders are related to the Acquirers.

2. For the purpose of verifying applicability and compliance of securities laws, we have identified the following regulations and their applicability:

<b>Regulations</b>	<b>Acquirer and their related entities (including members of Promoter Group)</b>	<b>Top 25 Public Shareholders</b>
The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) as amended from time to time	Applicable	Not Applicable
The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; (SEBI PIT Regulations) as amended from time to time.	Applicable	Not Applicable
The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations) as amended from time to time	Applicable	Applicable
The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 (SEBI SBEB Regulations)	Not Applicable	Not Applicable

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**IV. OBSERVATIONS:** On the basis of review of the aforementioned documents/ information set out below is our analysis / observations:

**1.For Acquirer and their related entities**

a) During the Review Period, we did not notice any change in the shareholding of the Acquirer and their related entities.

b). As on 18.07.2025, the Acquirers holds 1,21,498 Equity Shares, representing 2.25 % paid up Equity Share Capital of the Company.

**2. For Top Twenty-Five Shareholders:**

a) During the Review Period, Top Twenty-Five Public Shareholders as on 18.07.2025 have overall bought 60232 Equity Shares of the Company. The details are given in **Annexure VI.**

b) The Acquirers have confirmed that neither of them nor their related entities or other members of the Promoter Group have any connection, direct or indirect, with the Top Twenty-Five Public Shareholders.

**Certification:**

We hereby certify that, during the Review Period:

1.The buying, selling and dealing in the equity shares of the company carried out by the Top Twenty-Five Shareholders is in compliance with the applicable provisions of securities laws and the Acquirers the Acquirer or its related entities have not bought, sold or dealt in the equity shares during the review period.

2.The Acquirer has not, directly or indirectly, –

(a) employed any device, scheme or artifice to defraud any shareholder or other person; or

(b) engaged in any transaction or practice that operates as a fraud or deceit upon any shareholder or other person; or

(c) engaged in any act or practice that is fraudulent, deceptive or manipulative

in connection with delisting of Equity Shares of the Company sought or permitted or exit opportunity given or other acquisition of Equity Shares made under the Delisting Regulations.

**Assumption & Limitation of Scope & Review:**

1. Ensuring the authenticity of documents and information furnished is the responsibility of the Board of Directors of the Company.

2. This DDR is based on due diligence of documents/ information shared by the Company for our review. Our responsibility is to give report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

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3. Various concepts viz. defraud, deceit, fraudulent, deceptive, manipulative are used in the SEBI Delisting Regulations. However, parameters/methodology for determining the same are not prescribed therein. By reading these terminologies, it can be construed that the Acquirer shall not directly or indirectly cause any loss to the Public Shareholders by adopting any malpractice.

Based on publicly available information, we have checked whether the Acquirers or the Company has common registered office or directorship. We do not have any negative observation.

From the above details, we can conclude that the Acquirers have not;

- (i) Employed any device, scheme or artifice to defraud any shareholder or other person;
- (ii) Engaged in any transaction or practice that operates as a fraud or deceit upon any shareholder or other person; and
- (iii) Engaged in any act or practice that is fraudulent, deceptive or manipulative.

4. We are not expressing any opinion on the Floor price and/or the price at which the shares would ultimately be delisted. We have assumed that the Company/ Acquirer would comply with the applicable provisions related to floor price. Further, we are not an investment adviser or tax advisor or a broker/ dealer. This report should not be construed as investment/ disinvestment advise.

5. This DDR is solely for the intended purpose of delisting of Equity Shares of the Company and for your information and it is not to be used, circulated, quoted or otherwise referred to for any purpose other than Delisting purposes and as required under the Delisting Regulations.

For **Deepak Bansal & Associates**  
Company Secretaries  
(UIN: S2007UP759100)  
(PR-900/2020)

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**(Deepak Bansal)**  
Proprietor  
FCS: 3736, C.P No.7433  
UDIN: F003736G000858216

Dated: 25<sup>th</sup> July, 2025  
Place: Noida, Uttar Pradesh

**ANNEXURE I****CAPITAL STRUCTURE OF THE COMPANY AS ON THE DATE OF THIS REPORT****AUTHORISED CAPITAL**

Particulars	Number of shares	Nominal value per share	Total Authorized Capital
Equity	70,00,000	Rs.10/-	Rs.7,00,00,000/-
Preference	1,00,000	Rs.100/-	Rs.1,00,00,000/-
Unclassified	-	-	-

**ISSUED CAPITAL**

Particulars	Number of shares	Nominal value per share	Total Issued Capital
Equity	54,00,000	Rs.10/-	Rs.5,40,00,000/-
Preference	-	-	-
Unclassified	-	-	-

**SUBSCRIBED CAPITAL**

Particulars	Number of shares	Nominal value per share	Total Subscribed Capital
Equity	54,00,000	Rs.10/-	Rs.5,40,00,000/-
Preference	-	-	-
Unclassified	-	-	-

**PAID UP CAPITAL**

Particulars	Number of shares	Nominal value per share	Total Paid Up Capital
Equity	54,00,000	Rs.10/-	Rs.5,40,00,000/-
Preference	-	-	-
Unclassified	-	-	-

**LISTED CAPITAL**

Particulars	Number of shares	Nominal value per share	Total Listed Capital	Name of the Stock Exchange where listed
Equity	54,00,000	Rs.10/-	Rs.5,40,00,000/-	BSE Limited
Preference	-	-	-	-
Unclassified	-	-	-	-

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**ANNEXURE II****SHAREHOLDING PATTERN AS ON JULY 18<sup>th</sup>, 2025**

<b>Category</b>	<b>No. of shares</b>	<b>%</b>
Acquirer		
a) who decides to make an offer for delisting of equity shares and Persons acting in concert in accordance with regulation 5A of the Takeover Regulations or	1,21,498	2.25
b) who is a Promoter or part of Promoter Group along with persons acting in concert	46,51,462	86.14
Public Shareholders	6,27,040	11.61
<b>Total</b>	<b>54,00,000</b>	<b>100</b>

**ANNEXURE III****The distribution of Public Shareholding as on 18<sup>th</sup> July 2025:**

<b>Range of Shareholding</b>	<b>No. of Shareholders</b>	<b>% of shareholders</b>	<b>No. of shares held</b>	<b>% of total shares</b>
1-500	1075	88.56	65243	1.21
501-1000	39	3.21	26244	0.49
1001-2000	32	2.64	43607	0.81
2001-3000	9	0.74	22682	0.42
3001-4000	3	0.25	10457	0.19
4001-5000	0	0.00	0	0.00
5001-10000	10	0.82	67764	1.25
Above 10000	10	0.74	391043	7.24
Acquirer:				
(a) who decides to make an offer for delisting of equity shares and Persons acting in concert in accordance with regulation 5A of the Takeover Regulations or	2	0.16	121498	2.25
b) who is a Promoter or part of Promoter Group along with persons acting in concert	34	2.80	4651462	86.14
<b>Total</b>	<b>1214</b>	<b>100</b>	<b>5400000</b>	<b>100</b>


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**ANNEXURE IV****Details of Top 25 Public Shareholders (other than Acquirers, Promoters & Promotor Group) as on 18.07.2025:**

Name of Shareholder	No. of Shares	% to paid up equity capital
RAVIRAJ DEVELOPERS LIMITED	88085	1.63
RADHEY SHYAM AGRAWAL	46804	0.87
NEW MILLENIUM TECHNOLOGY MANAGEMENT PRIVATE LTD	40529	0.75
VIBHA NIRJAY SINGH	42826	0.79
LOK PRAKASHAN LTD	24900	0.46
SRI DAS FOUNDATION	21600	0.40
Raviraj Developers Ltd	13969	0.26
TEJASH FINSTOCK PRIVATE LIMITED	13957	0.26
ATRUN FISCAL PRIVATE LIMITED	11115	0.21
SUDHA COMMERCIAL COMPANY LIMITED	10872	0.20
GLOBEONE CONSULTING PRIVATE LIMITED	10787	0.20
RAIOMOND KHODADAD IRANI	10001	0.19
RAJNISH AGRAWAL	9834	0.18
PRAFUL JAGJIVAN VITHALANI	8500	0.16
SYNERGY SEAPORTS PRIVATE LIMITED	6927	0.13
SAURABH AGARWAL	6159	0.11
POOJA BEDI	6084	0.11
Manish Shah	5990	0.11
PRAFUL JAGJIVAN VIHTALANI	5500	0.10
HARISH BEDI	5433	0.10
AKSHAY GUPTA	5025	0.09
HARTMUT T WURSTER	5011	0.09
SNEHALATHA SINGHI	3707	0.07
PRADEEP K AGRAWAL	3150	0.06
ARJUN KHANNA	3000	0.06
<b>TOTAL</b>	<b>409765</b>	<b>7.59</b>

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## ANNEXURE V

Details of buying, selling, dealing in the equity shares of the company including off market transactions by the acquirers or its related entities during the period from 14.07.2023 to 18.07.2025 as per depository records based on weekly beneficial positions.

**a. Buying, selling, dealing in the equity shares:**

Sl. No.	Name of Acquirer or its related entities	Shareholding as on 14.07.2023		Buy	Sell	Shareholding as on 18.07.2025	
		No. of Share	%			No. of Share	%
	NIL			Nil	NIL		

**b. Off-Market Transactions: Nil**

**Note:**

SEBI vide its orders dated 04.06.2013 and 02.12.2014 prohibited promoters and promoter group of U. P. Hotels Limited from buying, selling and dealing in shares of U. P. Hotels Limited and BSE Limited has frozen the demat accounts of all the promoters and promoter group of U. P. Hotels Limited due to MPS non-compliance since August/September 2023.

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## ANNEXURE VI

Details of buying, selling, dealing in the equity shares of the company including off market transactions by Top 25 Public Shareholders (other than promoters and promoter group) during the period from 14.07.2023 to 18.07.2025 as per depository records based on weekly beneficial positions.

### a. Buying, selling, dealing in the equity shares

Sl. No.	Name of Shareholder	Shareholding as on 14.07.2023		Buy	Sell	Shareholding as on 18.07.2025	
		No. of Share	%			No. of Share	%
1	RAVIRAJ DEVELOPERS LIMITED	66542	1.23	21543	0	88085	1.63
2	RADHEY SHYAM AGRAWAL	46804	0.87	0	0	46804	0.87
3	NEW MILLENIUM TECHNOLOGY MANAGEMENT PRIVATE LTD	40219	0.74	310	0	40529	0.75
4	VIBHA NIRJAY SINGH	41317	0.77	1509	0	42826	0.79
5	LOK PRAKASHAN LTD	24900	0.46	0	0	24900	0.46
6	SRI DAS FOUNDATION	21600	0.40	0	0	21600	0.40
7	Raviraj Developers Ltd	15183	0.28	0	1214	13969	0.26
8	TEJASH FINSTOCK PRIVATE LIMITED	8186	0.15	5771	0	13957	0.26
9	ATRUN FISCAL PRIVATE LIMITED	9043	0.17	2072	0	11115	0.21
10	SUDHA COMMERCIAL COMPANY LIMITED	1882	0.03	8990	0	10872	0.20
11	GLOBEONE CONSULTING PRIVATE LIMITED	10787	0.20	0	0	10787	0.20
12	RAIOMOND KHODADAD IRANI	10001	0.19	0	0	10001	0.19
13	RAJNISH AGRAWAL	9834	0.18	0	0	9834	0.18
14	PRAFUL JAGJIVAN VITHALANI	8500	0.16	0	0	8500	0.16
15	SYNERGY SEAPORTS PRIVATE LIMITED	0	0.00	6927	0	6927	0.13
16	SAURABH AGARWAL	590	0.01	5569	0	6159	0.11
17	POOJA BEDI	5021	0.09	1063	0	6084	0.11
18	Manish Shah	5714	0.11	276	0	5990	0.11
19	PRAFUL JAGJIVAN VIHTALANI	4500	0.08	1000	0	5500	0.10
20	HARISH BEDI	3867	0.07	1566	0	5433	0.10
21	AKSHAY GUPTA	5025	0.09	0	0	5025	0.09
22	HARTMUT T WURSTER	1375	0.03	3636	0	5011	0.09
23	SNEHALATHA SINGHI	3707	0.07	0	0	3707	0.07
24	PRADEEP K AGRAWAL	3150	0.06	0	0	3150	0.06
25	ARJUN KHANNA	3000	0.06	0	0	3000	0.06

### b. Off-Market Transactions: Nil

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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**U P HOTELS LIMITED**

1. ~~For Quarter Ended~~ As on 18/07/2025  
(for the period from 01.01.2025 to 18.07.2025)
2. ISIN INE726E01014
3. Face Value Rs. 10/- per share
4. Name of the Company U P HOTELS LIMITED
5. Registered Office 1101, Surya Kiran Building, 19,  
Kasturba Gandhi Marg, New Delhi-110001
6. Correspondence Office 1101, Surya Kiran Building, 19,  
19, Kasturba Gandhi Marg, New Delhi - 110001
7. Telephone & Fax No. TEL: 011-23722596-8, 011-41511325-6  
FAX: 011-23312990
8. E-mail Address clarkssuryakiran@yahoo.co.in
9. Name of Stock Exchange where BSE Limited  
The Companies Securities are listed

	Number of shares	% of total Issued Capital
10. Issued Capital	54,00,000	100%
Paid-up Capital	54,00,000	100%
11. Listed Capital (Exchange-wise) (As per Company Records)	54,00,000	100%
12. Held in Dematerialized Form in CDSL	5,94,267	11.00%







**Ganesh Sharma & Associates**  
COMPANY SECRETARIES

13. Held in Dematerialized Form in NSDL	46,59,358	86.28%
14. Physical	1,46,375	2.72%
15. Total No. of Shares (12+13+14)	54,00,000	100%

16. Reasons for differences if any, between (10 & 11), (10 & 15) (11 & 15) N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	Number of shares	Applied/ not applied for Listing	Listed on stock exchanges (specify names)	Whether Intimated to NSDL	Whether Intimated to CDSL	In-principal approval for SE (specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\*Rights, Bonus, Preferential Issues, ESOP's, Amalgamations, conversion, Buyback, capital reduction, forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) YES  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialization shares, if any N.A.

20. Has the Company resolved the matter mentioned In point no. 19 above in the current quarter? N.A.  
If no, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending quarter beyond 21 days with the reasons for delay:





*Ganesh Sharma & Associates*  
COMPANY SECRETARIES

Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for Delay
Confirmation after 21 days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone and Fax No. of the Compliance Officer of the Company

Mr. Prakash Chandra Prusty  
Company Secretary & Compliance Officer  
Ph. No. 011-23722596-8

23. Name, Telephone and Fax No. of the Secretarial auditor

Ganesh Sharma & Associates  
Company Secretaries  
Ground Floor, S 674 A  
School Block Shakarpur  
New Delhi - 110092  
Tel No.: +91 9891429863

24. Appointment of common agency for Share registry work  
If yes, (name and address)

Skyline Financial Services Private Limited  
  
Regd. and Corp. Office  
D-153A, 1<sup>ST</sup> Floor, Okhla Industrial  
Area, Phase-I, New Delhi-110020  
Tel. No. +91-11-64732681

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from SE)

The Company is in the process of delisting its equity shares from BSE Limited in terms of SEBI Order dated 3<sup>rd</sup> December, 2024. The acquirers have filed Initial Public Announcement (IPA) with BSE Ltd on 15<sup>th</sup> July, 2025 with respect to delisting of equity shares of UP Hotels Limited in terms of provision of SEBI (Delisting of Equity Shares) Regulation, 2021.

For Ganesh Sharma & Associates  
(Company Secretaries)

(Ganesh Dutt Sharma)

Practicing Company Secretary

M. No.: 43348

UDIN: A043348G000834930



Date: 22/07/2025

Place: New Delhi

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