



| SL | PARTICULARS   | TRANSFeree COMPANY  |
|----|---|---|
| 1. | ENTITY NAME   | <b>HINDUSTHAN UDYOG LIMITED (HUL)</b>   |
| 2. | SIZE/NET WORTH AS ON 31.03.2019   | Rs. 3,114.59 Lakhs  |
| 3. | TOTAL REVENUES FOR THE YEAR ENDED 31 <sup>ST</sup> MARCH, 2019  | Rs. 2,108.76 Lakhs  |
| 4. | WHETHER THE TRANSACTION WOULD FALL WITHIN THE RELATED PARTY TRANSACTION? IF YES WHETHER SAME IS DONE AT "ARMS LENGTH" | Yes the transaction would be as the Transferor as well as of same Promoter Group. out of compromises, arrangements of MCA Circular dated provisions of Section 188 (F) The Companies Act, 2013  |
| 5. | AREA OF BUSINESS OF ENTITIES  | Is engaged in the manufacturing and sale of alloy steel castings  |
| 6. | RATIONALE FOR AMALGAMATION/   | The amalgamation shall enable<br>(i) Pooling of resources of resulting in a more productive resources, costs and operation<br>(ii) Formation of one Company and net worth with strong further growth and development<br>(iii) Reduction in overhead administrative and procedural duplication of work |
| 7. | IN CASE OF CASH CONSIDERATION – AMOUNT OR OTHERWISE SHARE EXCHANGE RATIO  | Issue of 100 shares of HUL shares held by the S   |
| 8. | BRIEF DETAILS OF CHANGE IN SHAREHOLDING PATTERN (IF ANY) OF LISTED ENTITY   | Change in the Shareholding Companies is not applicable merged into the Transferee Co The Shareholding Pattern of the change post-merger on issue shareholders of the Transferor ratio indicated above and can The Shareholding Pattern of T post-merger is given below:-                              |



|  |  | SHAREHOLDER<br>CATEGORY      | PRE –<br>MERGER | POST<br>MERGER |
|--|--|------------------------------|-----------------|----------------|
|  |  | Promoter & Promoter<br>Group | 74.96%          | 62.87%         |
|  |  | Public                       | 25.04%          | 37.13%         |
|  |  | <b>TOTAL</b>                 | <b>100.00%</b>  | <b>100.00%</b> |

FOR NEPTUNE EXPORTS LIMITED

  
[K.K. GANERIWALA]  
DIRECTOR

