

September 27, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400051

Dalal Street, Mumbai – 400 001

BSE Limited

Name of Scrip: LEMONTREE

BSE Scrip Code: 541233

Phiroze Jeejeebhoy Towers

Subject: Intimation of newspaper publication w.r.t. Notice of Postal Ballot

Dear Sir/Madam,

Please find enclosed the copies of the newspaper advertisement with respect to the Notice of Postal Ballot as published in the newspapers viz. Financial Express (English Edition) and Jansatta (Hindi Edition).

The above information is also being available on the Company's website viz. https://investors.lemontreehotels.com/

This is for your information and record.

Thanking You,

For Lemon Tree Hotels Limited

Pawan Kumar Kumawat Company Secretary & Compliance Officer M. No: A25377

Encl a/a

SHANTI OVERSEAS (INDIA) LIMITED

CIN: L74110MP2011PLC025807 Regd. Off.: No. 10, Khajuri Bazar, Raj Mohalla, Indore (M.P.)- 452002

Email: cs@shantioverseas.com Website: www.shantioverseas.com Ph.: +91731 4020586 NOTICE OF EXTRA ORDINARY GENERAL MEETING, E-VOTING AND

BOOK CLOSURE DATES Notice is hereby given that Extraordinary General Meeting (EGM) of SHANTI OVERSEAS (INDIA LIMITED ('the Company) will be held on Saturday, the 18th day of October, 2025 at 12:30 P.M. (IS) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") facility, in compliance of provisions of the Companies Act, 2013 ('the Act') and Rules thereof read with the General Circular(s having No. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 20/2020 dated 5th May 2020 02/2022 dated 5th May 2022, 10/2022 dated 28th December 2022, 09/2023 dated 25th September 2023 and 09/2024 dated 19th September 2024 and Clarification Circular dated 13th January 2021 issued by the Ministry of Corporate Affairs and the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015, read with the SEBI Circular(s) No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12* May, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15° January, 2021, SEBI/HO/CFD/CMD2 CIR/P/2022/62 dated 13* May, 2022, SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated 05" January, 2023 SEBI/HO/CFD/CFD-POD-2/P/CIR/2023/457 dated 07* October; 2023 and SEBI/HO/CFD/CFD-POD 2/P/CIR/2024/133 dated 03rd October, 2024 to transact the business as set out in the Notice of EGN NOTICE is further given that, pursuant to the provisions of Section 91 of the Companies Act, 201: Rules thereof and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the amendments thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from 11th October, 2025 to 18th October, 2025 (both days inclusive) for

the purpose of EGM. In compliance with the aforesaid MCA Circulars and SEBI Circular, the Notice of EGM along with the Statement annexed to the Notice pursuant to section 102 of the Companies Act, 2013 and Rules thereof including amendments thereunder has been sent to the Members only in electronic mode to those Members whose email addresses are registered with the Company the Depository Participants (DPs)/the Register and Share Transfer Agent (R&T Agent), as the case may be. The aforesaid documents are also available on the website of the Company viz. www.shantioverseas.com and on the website of Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companie (Management and Administration) Rules, 2014 and as amended from time to time, Regulation 44 o SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India including amendments thereunder, the Company is providing the facility to its members holding shares as or 11th October 2025, being out-off date, to exercise their right to vote on all resolutions set forth in the Notice of EGM. The members may cast their votes using an electronic voting system from a place other than the venue of the meeting ('remote e-voting') or by e-voting at the EGM. The Company ha engaged MUFG Intime India Pvt. Ltd to provide remote e-voting facility. The details of remote e-voting are as under

- Date of completion of sending Notice of EGM: 25th September, 2025.
- The remote e-voting period commences on 15th October, 2025 (9.00 a.m. IST) and ends or 17th October, 2025 (5.00 p.m. IST).
- The voting through remote e-voting shall not be allowed beyond 5.00 PM on 17th October, 2025. Any person, who acquires shares of the Company and become Member of the Company after dispatch of the Notice and holding shares as of the cut-off date i.e. 19th September 2025, mail obtain User-Id and Password by sending a request at enotices@in.mpms.mufg.com. If a person i already registered with MUFG Intime India Pvt. Ltd. for Remote e-voting, then existing User-Id and Password can be used for casting vote. If you forgot your password, you can reset your password by using 'Forgot User details/Password option available on https://instavote.linkintime.co.in . Amembe can also use the OTP (One Time Password) based login for casting the votes on the e-voting system of MUFG Intime India Pvt. Ltd.
- The members attending the EGM through VC/OAVM facility, who have not casted their vote b Remote e-voting shall be able to exercise their right at the EGM through e-voting.
- A member may participate in the EGM even after exercising his right to vote through Remoti e-voting but shall not be allowed to vote again at the EGM,
- A person whose name is recorded in the Register of Members or Register of the Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. 11th October, 2025 shall be entitled to avail the facility of either remote e-voting or e-voting at the EGM.
- The procedure of electronic voting and attending the EGM through VC/OAVM is available in the
- The manner of registration of e-mail addresses of those Members whose email addresses are no registered with the Company/the R&T Agent/DP is available in the Notice of EGM.
- In case of any gueries/issues, you may refer to Frequently Asked Questions ("FAQs") and Instavote e-voting manual available at https://instavote:linkintime.co.in.

enotices@in.mpms.mufg.com or contact on: Tel: 022 -4918 6000. BY THE ORDER OF THE BOARD FOR: SHANTI OVERSEAS (INDIA) LIMITED

PLACE: INDORE DATE: 25TH SEPTEMBER, 2025

LEMON TREE HOTELS LIMITED

(CIN: L74899DL1992PLC049022) Regd. Off.: Asset No. 6, Aerocity Hospitality District,

Website: www.lemontreehotels.com



NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to Section 108 and 110 of the Companies Act, 2013 ('The Act') read with the Companies (Management and Administration) Rules, 2014 ('Rules') including any statutory modification(s) or re-enactment thereof for the time being in force and ir accordance with General Circular No. 09/2024 dated $19^{ t th}$ September, 2024 (in continuation to the circulars issued earlier in this regard) issued by the Ministry of Corporate Affairs ('MCA Circulars'), Secretarial Standard-2 on General Meetings (the 'SS-2') and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and pursuant to any other applicable laws, rules and regulations, the Company has on Friday, 26th September 2025 sent a notice of Postal Ballot to the members whose name is recorded in the Register of Members/ List of Beneficial Owners as on Friday, 19th September 2025 ('Cut-off date') and who have registered their email Ids with Depository Participant(s) or with the Company, together with an Explanatory Statement pursuant section 102 of the Act, for seeking their approval on the following resolution:

Type of Resolution | Description of Resolution

Union Territory of Delhi to the "State of Haryana" The e-voting will commence on Saturday, 27th September 2025 at 9:00 A.M (IST) and will end at 5:00 P.M (IST) on Sunday, **26th October 2025**. The detailed procedure for e-voting is enumerated in the notes of the notice of Postal Ballot. Members are requested to note that voting beyond 5:00 P.M. (IST) on Sunday, 26th October 2025 will not be

Persons whose name is recorded in the Register of Members/ List of Beneficial Owners as on the cut-off date shall be entitled to vote in relation to the resolution set forth in this notice. A person who is not a member as on the cut-off date shall treat the Postal Ballot Notice for information purpose only. The Company has appointed M/s Prakash Verma & Associates, Practicing Company Secretary (COP No. 11671), as scrutinizer for conducting the process of remote e-voting in a fair and transparent manner. The result of the e-voting by Postal Ballot will be announced within two working days from the conclusion of the e-voting period. The copy of the notice and results of the Postal Ballot, along with the Scrutinizer's Report, will be hosted on the website of the Company at https://investors.lemontreehotels.com, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com

Members who have not registered their email id are requested to register the same in respect of shares held in electronic form with email to einward.ris@kfintech.com.

Members may refer to the FAQs and user manual for shareholders available at the download section of www.evoting.nsdl.com. For grievances in relation to the remote e-voting system, members may contact Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.com or call at

Pawan Kumar Kumawat Date: 27.09.2025 **Company Secretary and Compliance Officer** Place : New Delhi M.No: A25377

THE FOR DAILY BUSINESS ***FINANCIAL EXPRESS**

RailTel (A Govt. of India undertaking) (CIN: L64202DL2000G0I107905) EOI No.: RailTel/Tender/GTE/ER/HQ/

2025-26/1570, Dated: 26.09.2025

RailTel/ER invites e-bids from eligible bidders fo the work of "Selection of Prospective Stakeholders for setting up of Cable Landing Station (CLS) at Puri (Odisha), India and laving of associated submarine cable system". Detailed EOI Notice/EOI Document is available or https://www.railtel.in, https://eprocure.gov.ir and https://railtel.enivida.com. All future Addendum / Corrigendum etc. will be uploaded or RailTel website, CPP Portal and eNivida Portal. Bidders have to submit their bids on eNivida Porta

Indira Circle, Jawahar Lal Nehru Marg, Jaipur-302004 No:- JDA/EE & TA to Dir. Engg.-1/2025-26

Date: 26.09.2025

NIB No.: EE & TA to Dir. Engg.-1/26/2025-26

(NOTICE INVITING BID)

JAIPUR DEVELOPMENT AUTHORITY

Bids are invited from interested bidders for following works: -

Cost of Nature UBN No. Last Date Work (Lacs) No. of Work JDA2526WSOB00433 296.16 13.10.2025 Road

Other particulars of the respective bid may be visited on Procurement Portal website www.sppp.rajasthan.gov.in www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in.

> **Executive Engineer &** TA to Dir.Engg-I

Raj.Samwad/C/25/10988

COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

CORRIGENDUM TO E-AUCTION SALE NOTICE (In the matter of Silverton Spinners Ltd. - In Liquidation)

This corrigendum is issued in continuation of the previously published e-auction sale notice dated 26.09.2025 regarding the sale of assets of Silverton Spinners Ltd.

required for participation in the e-auction has been revised. The new deadline for submission is 29.10.2025 at 11:00 AM (instead of the earlier notified date of 17.10.2025). The e-auction will be conducted on 31.10.2025, as scheduled.

All other terms and conditions of the e-auction sale notice remain unchanged.

SILVERTON SPINNERS LIMITED Reg. No. IBBI/IPA-003/IP-N00213/2018-19/12385

Reg Office. Address: Falta Industrial Growth Centre. Sector No - 4, Falta, 24 Parganas (S)-743504, West Bengal

Contact Number: (+91) 9903886782 Email Id (Process specific): silvertonspinners.liquidation@gmail.com

GUJARAT GAS LIMITED

Registered Office: Gujarat Gas CNG Station, Sector 5/C. Gandhinagar - 382006, Gujarat Tel: +91-79-26737400

website: www.gujaratgas.com E-mail Id: Investors@GUJARATGAS.com

Date: 27-09-2025

Place: Kolkata

CIN: L40200GJ2012SGC069118



NOTICE

Pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the meeting of the Board of Directors of the Company will be held on Friday, 7th November, 2025 to consider and approve the Un-audited standalone & consolidated Financial Results for the Quarter and Half Year ended on 30th September, 2025. The notice of this meeting is also available on the Company's website (www.gujaratgas.com) and also on the Stock Exchanges' website of National Stock Exchange of India Limited at (www.nseindia.com) and BSE Limited at (www.bseindia.com).

For, Gujarat Gas Limited

Place: Gandhinagar Date: 26" September, 2025

Sandeep Dave Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN

PUBLIC ANNOUNCEMENT



dease scan this UK code to view the DRHP!

Scan this QR Code to view th

IIICSM

CSM TECHNOLOGIES LIMITED Our Company was originally incorporated in the name and style of "Cybertech Software & Multimedia Private Limited" under the provisions of the Companies Act, 1956, pursuant to a

certificate of incorporation dated July 15, 1998, issued by the Registrar of Companies, Orissa. Subsequently, in order to create a better brand value in the domestic and international markets, the name of our Company was changed to "CSM Technologies Private Limited", pursuant to a certificate of incorporation dated October 13, 2014, issued by the Registrar of Companies, Cuttack. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed by our Board of Directors at their meeting held on June 18, 2025 and a special resolution passed by our Shareholders at the EGM held on July 11, 2025, following which the name of our Company was changed to "CSM Technologies Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies Central Processing Centre on July 29, 2025. For details of incorporation, changes in the name and registered office address of our Company, see 'History and Certain Corporate Matters' on page 249 of the draft red herring prospectus dated September 25, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U62090OR1998PLC005380 Registered and Corporate Office: Plot No - E/56, Infocity-1, Chandrasekharpur, Dist.: Khurda, Khordha, Bhubaneswar - 751 024, Odisha, India.

Tel: + 0674 6635900; Contact Person: Shweta Janardhan Sharma, Company Secretary and Compliance Officer; E-mail: secretarial@csm.tech; Website: www.csm.tech

OUR PROMOTERS: PRIYADARSHI PANY AND LAGNA PANDA

INITIAL PUBLIC OFFERING OF UP TO 1,29.01,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF CSM TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [.] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[.] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO [•] LAKHS ("ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING [•]% OF THE

THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND THE NET ISSUE WOULD CONSTITUTE [1]% AND [1]%, RESPECTIVELY, OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, FINANCIAL EXPRESS, ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, JANSATTA, AND BHUBANESWAR EDITIONS OF ODISHA BHASKAR, AN ODIYA DAILY NEWSPAPER (ODIYA BEING THE REGIONAL LANGUAGE OF ODISHA WHERE THE REGISTERED

AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SUCH

POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION").

UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with

Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (the "Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 2:00 lakhs and up to ₹ 10:00 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, up to [•] Equity Shares aggregating up to 🐔 [•] lakhs will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

For details, see "Issue Procedure" on page 411 of the DRHP. This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.bseindia.com where the equity shares are proposed to be listed, the websites of the BRLM, i.e. Keynote Financial Services Limited at www.keynoteindia.net and the website of our Company at www.csm.tech. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBIICDR Regulations.

intire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely or their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 42 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges. For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 249 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of

association and the number of shares subscribed by them see "Capital Structure" on page 102 of the DRHP. **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE ISSUE

KEYNOTE

The Ruby, 9" Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, Maharashtra India

E-mail: mbd@keynoteindia.net Investor Grievance E-mail: investors@keynoteindia.net

Website: www.keynoteindia.net Contact person: Virendra Chaurasia / Sunu Thomas SEBI Registration No.: INM000003606

Selenium Tower-B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana; Tel: 040-67162222/18003094001

KFINTECH

Kfin Technologies Limited

E-mail: csmtechnologies.ipo@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com

Website: www.kfintech.com;

Contact person: M. Murali Krishna SEBI Registration No: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER Shweta Janardhan Sharma

Plot No - E/56, Infocity-1, Chandrasekharpur, Dist.; Khurda, Khordha, Bhubaneswar - 751 024, Odisha, India. Tel: + 0674 6635900 and E-mail: secretarial@csm.tech All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

> For CSM TECHNOLOGIES LIMITED And On behalf of the Board of Directors

Shweta Janardhan Sharma

Company Secretary and Compliance Officer

CSM TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 25, 2025 with SEBI and the Stock Exchanges on September 25, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLM, i.e. Keynote Financial Services Limited at www.keynoteindia.net and the website of our Company at www.csm.tech. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 42 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will

not be, registered under the U.S. Securities Act of 1933 or any state securities laws in United States, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S. under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. CONCEPT

New Delhi-110037 **Tel.:** + 91-11-4605 0101

E-mail: sectdeptt@lemontreehotels.com

Special Resolution Shifting of registered office of the Company from

allowed and the e-voting module will be disabled thereafter.

respectively, and on the website of NSDL at www.evoting.nsdl.com.

the Depository through their Depository Participants(s) and in respect of shares held in physical form by writing to the Company's Registrar and Share Transfer Agent, KFin Technologies Limited, Selenium Building, Plot No. 31 & 32, Gachibowli Financial District, Nanakramquda, Serilingampally, Hyderabad, Rangareddi, Telengana, India – 500032 or by

022-48867000. For Lemon Tree Hotels Limited

MANISH HARISHANKAR DUBEY MANAGING DIRECTOR

IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES

NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT

(DIN: 09582612

SODHANI CAPITAL LIMITED

CORPORATE IDENTITY NUMBER: U65991RJ2019PLC064264 Sodhani Capital Limited (the "Company") was incorporated on March 12, 2019 as 'Sodhani Capital Private Limited', as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. The Company was converted into a public limited.

information about our company, see "History and Certain Corporate Matters" on page 121 of the Prospectus Registered Office: 1st floor C-373 C Block Vaishali Nagar, Jaipur - 302021, Rajasthan, India. Contact Person: Renu Sharma, Company Secretary and Compliance Officer

Email: cs@sodhanicapital.com | Website: www.sodhanicapital.com | Contact No: +91 9694875201

company on August 22, 2023 as 'Sodhani Capital Limited', pursuant to a certificate of incorporation issued by Registrar of Companies, Jaipur, Rajasthan. For detailed

OUR PROMOTERS: RAJESH KUMAR SODHANI, PRIYA SODHANI, RITIKA SODHANI AND AASTHA SODHANI

'THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 21,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 41 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,071.00 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 16,90,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ 861.90 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,10,000 EQUITY SHARES (THE "OFFERED SHARES") BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI AGGREGATING UP TO ₹ 209.10 LAKHS (THE "SELLING SHAREHOLDER, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE 26.43 % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 1,06,000 EQUITY SHARES AGGREGATING TO ₹ 54.06 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 19.94.000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 1.016.94 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.43 % AND 25.10 %, RESPECTIVELY OF THE POST

ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. CORRIGENDUM: NOTICE TO INVESTORS

For Individual Investor:

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED SEPTEMBER 20, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), JAIPUR ON **SEPTEMBER 22, 2025.**

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 219 of the Prospectus shall stand replaced with below mentioned:

Particulars of the Offer Net Issue to Public Non-Institutional Investors For Other than Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares with application size of more than 2 lot of equity shares that bid size exceeds ₹ 2 lakhs. Minimum Application Size Individual Investor (who applies for minimum application size) 2,000 Equity Shares in Multiple of 2,000 Equity Shares so that bid size exceeds ₹ 2 lakhs with application size of minimum 2 lots For Other than Individual Investors:

Such number of Equity Shares in multiple of 2,000 Equity Shares such that bid size doesn't exceed 2 bid lots Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 20, 2025 ("Prospectus")

exceeding the size of the Net Issue, subject to applicable limits to the Applicant.

Such number of Equity Shares in multiples of 2,000 Equity Shares of face value of ₹ 10/- each more than two lots not

LEAD MANAGER TO THE ISSUE Bonanza

Tel: + 91 022 68363773

filed with Registrar of Companies, Jaipur.

and should be read with the above.

Maximum Application Size

BONANZA PORTFOLIO LIMITED Address: Bonanza House, Plot No. M-2, Cama Industrial Estate Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063.

Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal E-mail: swati.agrawal@bonanzaonline.com / abhay.bansal@bonanzaonline.com

SEBI Registration Number: INM000012306

Website: www.bonanzaonline.com

REGISTRAR TO THE ISSUE

NSDL Database Management Limited NSDL DATABASE MANAGEMENT LIMITED

Registered Address: 4th Floor, Tower 3. One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai - 400013 Fax: 022-49142503 Tel: 022-49142700 Contact Person: Mr. Sunil Kamble

SODHANI

COMPANY SECRETARY AND COMPLIANCE OFFICER

SODHANI CAPITAL LIMITED Address: 1st floor C-373 C Block Vaishali Nagar,

Jaipur - 302021, Rajasthan, India.

Email: cs@sodhanicapital.com

Website: www.sodhanicapital.com

Tel. No.: +91 9694875201

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including nonreceipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related gueries and for redressal of complaints, investors may also write to the LMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Website: www.ndml.in

Email: sunilk@ndml.in

CIN No.: U72400MH2004PLC147094

SEBI Registration Number: INR000004181

For SODHANI CAPITAL LIMITED Ms. Ritika sodhani Place: Jaipur **Managing Director** Date: September 26, 2025 DIN: 09124174

Sodhani Capital Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur on September 22, 2025. The is available on the website of the Lead Manager at www.bonanzaonline.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.sodhanicapital.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the

section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S., persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933. AdBaaz

epaper.financialexpress.com

ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND TOGETHER WITH NSE, "THE STOCK EXCHANGES") FOR THE PURPOSE OF the website of the BRLM and at the terminals of the Syndicate aMembers and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

Shares pursuant to the Issue and has filed the DRHP dated September 25, 2025 with SEBI and the Stock Exchanges on September 25, 2025.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their

Keynote Financial Services Limited Tel: +91 22 6826 6000;

Place: Bhubaneswar, Odisha

Date: September 26, 2025

New Delhi

It is hereby informed to all concerned that the last date for submission of affidavits and documents

Pratim Bayat Liquidator in the matter of

Project-Specific Address for Correspondence: 708, 7th Floor, Central Plaza, 2/6 Sarat Bose Road, Kolkata-700020

GUJARAT GAS

जनसता

(सीआईएन : L74899DL1992PLC049022) पंजीकृत कार्यालयः एसेट नंबर ६, एरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037

दुरभाष संख्या : 011-4605 0101 वैबसाईटः www.lemontreehotels.com ई-मेलः sectdeptt@lemontreehotels.com

डाक मतपत्र की सूचना

lemon tree

सदस्यों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 108 और 110 के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ('नियम') के अनुसार, जिसमें वर्तमान में लागू कोई भी वैधानिक संशोधन या पुनः अधिनियमन शामिल है और कॉर्पोरेट मामलों के मंत्रालय द्वारा जारी सामान्य परिपत्र संख्या 09/2024 दिनांक 19 सितंबर, 2024 (इस संबंध मे पहले जारी किए गए परिपत्रों के क्रम में) ('एमसीए परिपत्र'), सामान्य बैठकों पर सचिवीय मानक-2 ('एसएस-2') और भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 ('सूचीबद्धता विनियम') के विनियम 44 और किसी भी अन्य लागू कानूनों, नियमों और विनियमों के अनुसार, कंपनी ने शुक्रवार, 26 सितंबर 2025 को डाक मतपत्र की सूचना भेजी है। वे सदस्य जिनका नाम शुक्रवार, 19 सितंबर 2025 ('कट—ऑफ तिथि') तक सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दर्ज है और जिन्होंने निम्नलिखित प्रस्तांव पर उनकी स्वीकृति प्राप्त करने के लिए अधिनियम की धारा 102 के अनुसार एक व्याख्यात्मक विवरण के साथ डिपॉजिटरी प्रतिभागी(ओं) या कंपनी के साथ अपनी ईमेल आईडी पंजीकृत की है:

संकल्प का प्रकार संकल्प का विवरण

विशेष संकल्प कंपनी के पंजीकृत कार्यालय को "केंद्र शासित प्रदेश दिल्ली" से **"हरियाणा राज्य" में** स्थानांतरित करना

ई—वोटिंग शनिवार, 27 सितंबर 2025 को सुबह 9:00 बजे (भारतीय मानक समय) से शुरू होगी और रविवार, 26 अक्टूबर 2025 को शाम 5:00 बजे (भारतीय मानक समय) पर समाप्त होगी। ई-वोटिंग की विस्तृत प्रक्रिया डाक मतपत्र की सूचना के नोट्स में दी गई है। सदस्यों से अनुरोध है कि वे ध्यान दें कि रविवार, 26 अक्टूबर 2025 को शाम 5:00 बजे (भारतीय मानक समय) के बाद मतदान की अनुमित नहीं होगीं और उसके बाद ई—वोटिंग मॉड्यूल निष्क्रिय कर दिया जाएगा।

जिन व्यक्तियों का नाम कट-ऑफ तिथि तक सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दर्ज है, वे इस सूचना में दिए गए प्रस्ताव के संबंध में मतदान करने के हकदार होंगे। जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, वह डाक मतपत्र सूचना को केवल सूचना के उद्देश्य से ही उपयोग करेगा। कंपनी ने दूरस्थ ई—वोटिंग प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए मैसर्स प्रकाश वर्मा एंड एसोसिएट्स, प्रैक्टिसिंग कंपनी सैक्रेटरीज़ (सीओपी संख्या 11671) को संवीक्षक नियुक्त किया है।

डाक मतपत्र द्वारा ई-वोटिंग का परिणाम ई-वोटिंग अवधि समाप्त होने के दो कार्यदिवसों के भीतर घोषित किया जाएगा। डाक मतपत्र की सूचना और परिणाम की प्रति, संवीक्षक की रिपोर्ट के साथ, कंपनी की वैबसाइट https://investors.lemontreehotels.com, स्टॉक एक्सचेंजों जैसे बीएसई और एनएसई की वैबसाइट क्रमशः www.bseindia.com और www.nseindia.com, और एनएसडीएल की वैबसाइट www.evoting.nsdl.com पर उपलब्ध कराई जाएगी।

जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं की है, उनसे अनुरोध है कि वे इलैक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटरी के पास इसे पंजीकृत करें और भौतिक रूप में रखे गए शेयरों के संबंध में कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, कैफिन टेक्नोलॉजीज लिमिटेड, सेलेनियम बिल्डिंग, प्लॉट नंबर 31 और 32, गचीबॉवली फाइनैंशियल डिस्ट्रिक्ट, नानकरामगुडा, सेरिलिंगमपल्ली, हैदराबाद, रंगारेड्डी, तेलंगाना, भारत — 500032 को लिखकर या einward.ris@kfintech.com पर ईमेल करके पंजीकरण करें।

सदस्य www.evoting.nsdl.com डाउनलोड अनुभाग में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (FAQ) और उपयोगकर्ता पुरितका देख सकते हैं। रिमोट ई–वोटिंग प्रणाली सें संबंधित शिकायतों के लिए, सदस्य एनएसंडीएल की वरिष्ठ प्रबंधक सूश्री पल्लवी म्हात्रे से evoting@nsdl.com पर संपर्क कर सकते हैं या 022-48867000 पर कॉल कर सकते हैं।

लेमन ट्री होटल्स लिमिटेड के लिए

दिनांक: 27.09.2025 स्थान: नई दिल्ली

पवन कुमार कुमावत कंपनी सचिव एवं अनुपालन अधिकारी एम.सं.: ए25377



उत्कर्ष स्मॉल फाइनेंस बैंक आपकी उम्मीद का खाता (एक अनुसूचित वाणिज्यिक बैंक)

आंचलिक कार्यालय: १बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिनकोड-10060 पंजीकृत कार्यालयः उत्कर्ष टॉवर, एनएच - 31 (एयरपोर्ट रोड), सेहमलपुर, काजी सराय, हरहुआ, वाराणसी, यूपी - 221 105.

(परिशिष्ट IV) अचल संपत्ति के लिए कब्जा सूचना (नियम 8(1) के तहत)

एतदहारा सूचना दी जाती है कि वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत और धारा 13(12) के नियम 3 के साथ पठित प्रतिभृति हित (प्रवर्तन) नियम 2002 में निहित शक्तियों का प्रयोग करते हुए अधिकृत अधिकारी ने नीचे उल्लिखित प्रत्येक खाते के समक्ष निर्दिष्ट तिथियों पर एक मांग सुचना जारी किया था, जिसमें उन्हें उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर बकाया राशि के भूगतान के लिए निर्देश दिया गया था। चुकि उधारकर्ता उक्त राशि चुकाने में विफल रहे हैं, इसलिए एतद्वारा नीचे उल्लिखित उधारकताओं और आम जनता को यह सूचना दी जाती है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के साथ पटित उक्त नियमों के नियम 8 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने उल्लिखित तिथियों पर नीचे वर्णित संपत्तियों का करजा ले लिया है। विशेष रूप से उधारकताओं और सामान्य रूप से आम जनता को एतद्दवारा सावधान किया जाता है कि वे इन संपत्तियों के साथ कोई भी लेनदेन न करें और संपत्तियों के साथ कोई भी लेनदेन नीचे दिए गए प्रत्येक खाते के सामने उल्लिखित राशि और उस पर ब्याज के लिए उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड के प्रभार के अधीन होगा।

नीचे उल्लिखित उधारकताओं का ध्यान संपत्ति को विमोचित करने के लिए उपलब्ध समय के सन्दर्भ में अधिनियम की धारा 13 की उप - धारा (8) के प्रावधानी की ओर आकर्षित किया जाता है।

क्र.	शाखा का	खाते का नाम	उधारकर्ता/गारंटर का नाम	मांग सूचना की	कब्जा सूचना	मांग सूचना की तिथि
सं.	नाम		(संपत्ति के स्वामी का नाम)	तिथि	की तिथि	को बकाया राशि
1	अंबाला	वलाइंट नाम - मेसर्स अलियाश करियाना स्टोर खाता सं 1393060000006017	मेसर्स अलियाश करियाना स्टोर, स्वामी के माध्यम से (उधारकर्ता) श्री अलियाश, पुत्र श्री आलमगीर (सह-उधारकर्ता/वंधककर्ता) श्रीमती नसरीना, पत्री श्री अलियाश (सह-उधारकर्ता) श्री आलमगीर पुत्र श्री फकीरयामर (सह-उधारकर्ता) अली अहमद पुत्र श्री फकीरया (गारंटर)	24-05-2025	24-09-2025	₹ 14,17,524

गिरबी रखी गई संपत्ति का बिबरण: आवासीय संपत्ति का वह पूरा भाग और हिस्सा जिसका खेवट सं. 101, खतौनी सं. 132, खसरा सं. 27//17(8-0) है, जो 00 कनाल 18 मरला 05 सरसाई भूमि का 167/1440 भाग है, हदबस्त सं. 204 के तहत ग्राम रहणा, तहसील रायपुररानी, जिला पंचकुला, हरियाणा-134204 में स्थित है (हस्तांतरण विलेख सं. 3656 ,दिनांक 16/11/2021 के अनुसार)। संपत्ति की सीमाएँ: पूर्व: 70 फीट और अली अहमद की संपत्ति, उत्तरः 75 फीट और अन्य की भूमि, पश्चिमः 70 फीट और अलीजान की संपत्ति, दक्षिणः 75 फीट और गली दिनांक: 27-09-2025 हस्ताक्षरित/-(प्राधिकृत अधिकारी) स्थानः हरियाणा (उत्कर्ष स्मॉल फाइनेंस बैक)



उत्कर्ष स्माल फाइनेंस बैंक

आपकी उम्मीद का खाता (एक अनुसूचित वाणिज्यिक बैंक)

आंचलिक कार्यालयः १बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिनकोड-१००६० पंजीकृत कार्यालयः उत्कर्ष टावर, एनएच - 31 (एयरपोर्ट रोड), सेहमलपुर, काजी सराय, हरहुआ, वाराणसी, यूपी - 221 105।

सार्वजनिक सूचना

एतद्दवारा सूचित किया जाता है कि निम्नलिखित उधारकर्ता / उधारकर्ताओं ने बैंक से प्राप्त ऋण सुविधा के मूलधन और ब्याज की अदायगी में चूक की है और ऋण को गैर–निष्पादित आस्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। उन्हें वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रवर्तन (प्रतिभूति) ब्याज अधिनियम, 2002 की धारा 13(2) के अंतर्गत उनके द्वारा बैंक को दिए गए अंतिम ज्ञात पते पर नोटिस जारी किए गए थे, इसके अतिरिक्त नीचे उल्लिखित उधारकर्ताओं की जानकारी के प्रयोजनों के लिए, उक्त उधारकर्ताओं को इस सार्वजनिक नोटिस के माध्यम से सूचित किया जा रहा है।

क्र. सं.	शाखा का नाम	खाते का नाम	उधारकर्ता ∕ गारंटर का नाम (संपत्ति का स्वामी)	एन.पी.ए. तिथि	मांग नोटिस की तिथि तक बकाया राशि
1	नजफगढ़	ग्राहक का नाम—	श्री देवेन्द्र कुमार पुत्र	04/07/2025	रूपये
		श्री देवेन डेर कुमार	श्री रघुवर दयाल (उधारकर्ता)		44,03,604 / —
		पुत्र रघु वर दयाल	श्री विशांत कुमार पुत्र		
		खाता संख्या–	श्री रघुवर दयाल		
		1359060000006048	(सह—उधारकर्ता / बंधककर्ता)		
			सुश्री प्रीति कुमारी पत्नी श्रीदेवेंदर कुमार		
			(सर-उधारकर्ता)		

संपत्ति **/ यों का विवरणः** फ्री होल्ड आवासीय प्लॉट संख्या—237 का वह समस्त भाग, जिसका माप 100 वर्ग गज या 83.61 वर्ग मीटर है, खसरा संख्या—614 के अंतर्गत आता है, जो गांव—धरौती खुर्द, डी—ब्लॉक, लक्ष्मी गार्डन, परगना—लोनी, जिला— गाजियाबाद उत्तर प्रदेश–201102 की आबादी में स्थित है। संपत्ति की सीमा–पूर्वः सड़क, उत्तरः रामू बाबू की संपत्ति, पश्चिमः सड़क, दक्षिणः माधो सिंह की संपत्ति

संपत्ति/यों का विवरणः वह समस्त भाग और आवासीय प्लॉट क्षेत्रफल 240 वर्ग गज यानी 200.66 वर्ग मीटर, खसरा संख्या—594 में समाहित, प्लॉट संख्या–7, साईं गार्डन, गांव–चिपियाना बुजुर्ग परगना और तहसील दादरी, जिला– गौतमबुद्ध नगर, उत्तर प्रदेश–201102 पर स्थित है। संपत्ति की सीमा– पूर्वः फूल केशरी देवी और वेद पाल का प्लॉट, उत्तरः अन्य प्लॉट, पश्चिमः रोड, दक्षिणः अन्य प्लॉट

उपरोक्त उधारकर्ता / ओं और / या उनके गारंटरों (जहां भी लागू हो) को सलाह दी जाती है कि वे धारा 13(2) के तहत नोटिस जारी करने की तारीख से 60 दिनों की अवधि के भीतर बकाया राशि का भुगतान करें, ऐसा न करने पर वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रवर्तन (प्रतिभृति) हित अधिनियम, 2002 के प्रावधानों के अनुसार धारा 13(2) के तहत नोटिस जारी करने की तारीख से 60 दिनों की समाप्ति के बाद आगे की कार्रवाई की जाएगी।

दिनांकः 27/09/2025 (प्राधिकृत अधिकारी) उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड स्थानः राजस्थान

उत्कर्ष समाल फाइनेंस बैंक

हस्ता /

आपकी उम्मीद का खाता

(एक अनुसूचित वाणिज्यिक बैंक)

जोनल कार्यालयः द्वितीय तल 134A, पाटलिपुत्र कॉलोनी, पॉलिटेक्निक कॉलेज के सामने, पटना, बिहार - 800013 पंजीकृत कार्यालयः उत्कर्ष टावर, एनएच - 31 (एयरपोर्ट रोड), सेहमलपुर, काजी सराय, हरहुआ, वाराणसी, यूपी-221 105।

अचल संपत्ति के लिए कब्जा सूचना

वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रवर्तन (प्रतिभृति) हित अधिनियम, 2002 के अंतर्गत तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, प्राधिकृत अधिकारी द्वारा प्रत्येक खाते के समक्ष उल्लिखित तिथियों पर मांग नोटिस जारी किया जाता है, जिसमें उन्हें उक्त नोटिस प्राप्त होने की तिथि से 60 दिनों के भीतर राशि चुकाने के लिए कहा जाता है। ऋणधारक राशि चुकाने में विफल रहे हैं, इसलिए नीचे उल्लिखित ऋणधारकों को यह नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त नियमों के नियम 8 के साथ पठित, प्रत्येक खाते के समक्ष उल्लिखित तिथियों पर नीचे वर्णित प्रतिभृत आस्तियों का सांकेतिक कब्जा ले लिया है। विशेष रूप से उधारकर्ता और आम जनता को एतद्दवारा सावधान किया जाता है कि वे सुरक्षित परिसंपत्तियों के साथ लेन-देन न करें और इन परिसंपत्तियों के साथ कोई भी लेन-देन उत्कर्ष स्मॉल फाइनेंस बैंक के प्रभार के अधीन होगा, जो नीचे दिए गए प्रत्येक खाते के सामने उल्लिखित राशियों और उन पर ब्याज के लिए होगाः।

नीचे वर्णित उधारकर्ताओं का ध्यान स्रक्षित परिसंपत्तियों को भूनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

क्र. सं.	शाखा का नाम	खाते का नाम	उधारकर्ता/सह-उधारकर्ता, बंधककर्ता और गारंटर का नाम	मांग सूचना की तिथि	कब्जे की तिथि	डिमांड नोटिस की तिथि पर बकाया राशि
1	जयपुर	1532140000 000057	श्री प्रह्लाद हेमा गुर्जर (उधारकर्ता एवं बंधककर्ता) एवं	08/05/2025	24/09/2025	क्तपये 8,57,141.54 / —
			श्रीमती आशा प्रह्लाद गुर्जर			

संपत्ति/संपत्तियों का विवरण (संपत्ति के सभी भाग और पार्सल): संपत्ति के सभी भाग और पार्सल, पट्टा संख्या 36 पुस्तक संख्या 06, दिनांक 20/12/2013, ग्राम नारेली, पंचायत समिति श्रीनगर, जिला अजमेर (राजस्थान) विक्रय पत्र के अनुसार 07/01/2021 ग्राम पंचायत नारेली द्वारा निष्पादित जो कि उप पंजीयक कार्यालय अजमेर—1, पुस्तक संख्या 01, खण्ड क्रमांक में पंजीकृत है। 2070, पृष्ठ क्रमांक 134, क्रमांक 2021030011000 84. माप भिम क्षेत्रफल 797.55 वर्ग गज. संपत्ति की सीमा- पूर्वः रामरतन का बाडा, पश्चिमः रास्ता, उत्तरः रास्ता और नारायण

पग	वाड़ा, पादाण रास्त	।। आर रामदास प	રા લાણા			
2	जयपुर	1532140000	श्री किशनलाल अर्जुनलाल बकोलिया	08/05/2025	24/09/2025	रूपये 5,88,108.93 / —
		000044	(उधारकर्ता एवं बंधककर्ता) एवं			,
			श्रीमती सुमित्रा किशनलाल बाकोलिया			
			(सह–उधारकर्ता)			

संपत्ति/संपत्तियों का विवरण (संपत्ति के सभी भाग जिसमें शामिल हैं): संपत्ति का वह सभी भाग जो पट्टा संख्या 39, बुक संख्या 32, दिनांक 21/06/2018, ग्राम भगवतपुरा, ग्राम पंचायत डिंडा, पंचायत समिति दूदू, जिला जयपुर (राजस्थान) के अंतर्गत आता है, जो ग्राम पंचायत डिंडा द्वारा निष्पादित बिक्री विलेख दिनांक 18/03/2019 के अनुसार है, जो उप पंजीयक कार्यालय फुलेरा में बुक संख्या 01, खंड संख्या 649, पृष्ठ संख्या 167, क्रम संख्या 2019033021011 98 में पंजीकृत है। भूमि का क्षेत्रफल 222.2 वर्ग गज है। संपत्ति की सीमाएँ– पूर्वः सड़क, पश्चिमः छोटू, लक्ष्मी और गणेश की भूमि, उत्तरः धन्ना लाल और बिरदा राम की भूमि, दक्षिणः रामस्वरूप की भूमि।

दिनांकः 27/09/2025 स्थानः जयप्र

(प्राधिकृत अधिकारी) उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड



उत्कर्ष स्माल फाइनेंस बैंक

आपकी उम्मीद का खाता

(एक अनुस्चित वाणिज्यिक बैंक)

क्षेत्रीय कार्यालय : 9बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिनकोड- 10060 पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31 (एयरपोर्ट मार्ग), सेहमालपुर, काजी सराय, हरहुआ, वाराणसी, उत्तर प्रदेश- 221 105

तदद्वारा वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभृति हित (प्रवर्तन) नियमावली

(परिशिष्ट IV) अचल संपत्ति की अधिग्रहण सूचना [नियम 8(1) के अंतर्गत]

2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत सूचित किया जाता है कि प्राधिकृत अधिकारी ने यहाँ इसमें इसके बाद निम्न तालिका में वर्णितानुसार प्रत्येक खाता के समक्ष अंकित तिथियों पर एक माँग सूचना निर्गत की थी, जिसमें उँधारकर्ताओं को बकाया राशि का, क्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। चूंकि उधारकर्तागण निर्धारित बकाया राशि का प्रतिभु करने में विफल हो चुके हैं, अतएव एतद्द्वारा अधोवर्णित ऋणकर्ताओं को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहाँ इसमें निम्न विवरणित संपत्तियों का उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, प्रत्येक खाता के समक्ष अंकित तिथि पर अधिग्रहण कर लिया है। अतः अब ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्तियों का लेन–देन न करें तथा संपत्तियों का कोई व किसी भी प्रकार का लेन–देन, यहाँ इसमें निम्न तालिका में प्रत्येक खाता के समक्ष निम्नानुसार अंकित बकाया धनराशि और इस राशि पर नियत ब्याज हेतू उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड के

उधारकर्ताओं का ध्यान, प्रतिभूत परिसंपत्तियों के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

क्र. सं.	शाखा का नाम	खाता का नाम	खधारकर्ता / गारंटर का नाम (संपत्ति के स्वामी)	माँग सूचना की तिथि	अधिग्रहण सूचना की तिथि	माँ सूचना की तिथि के अनुसार बकाया राशि
1.	गुरुग्राम	ग्राहक नाम — मैसर्स जेनलीप ईकोसिस्टम प्राइवेट लिमिटेड खाता संख्या — 1578100000 006001	मैसर्स जेनलीप ईकोसिस्टम प्राइवेट लिमिटेड, अपने निदेशक के माध्यम से (सह—उधारकर्ता) श्री सचिन संधीर पुत्र श्री श्री कमलेश कुमार संधीर (सह—उधारकर्ता/ बंधककर्ता) श्री निमिष गुप्ता पुत्र श्री विनोद वल्लभ गुप्ता (सह—उधारकर्ता) नितिन ठाकुर पुत्र श्री बलबीर सिंह ठाकुर (सह—उधारकर्ता) सुश्री श्वेता कटारिया पुत्री सत्य पाल कटारिया (सह—उधारकर्ता) श्री मोहित जुनेजा पुत्र श्री मोहिंदर जुनेजा (सह—उधारकर्ता) श्री स्यामंत संधीर पुत्र श्री कमलेश कुमार संधीर (सह—उधारकर्ता/ बंधककर्ता)	09-07-2025	25-09-2025	₹. 4,95,21,697 / —

बंधककृत संपत्ति का विवरण – बंधककृत संपत्ति का विवरण : आवासीय संपत्ति भूखंड संख्या– 707 के समस्त वह भाग तथा अंश, जिसका क्षेत्रफल 520.83 वर्ग गज है, जो मदर डेयरी के पास, सेक्टर-21ए, तहसील एवं जिला- फरीदाबाद, हरियाणा–121001 में स्थित है, संपत्ति की सीमाएँ: पूर्वः सड़क, पश्चिमः संपत्ति संख्या–696, उत्तरः संपत्ति संख्या–706, दक्षिणः संपत्ति संख्या-708

दिनाँक : 27-09-2025 स्थान : गुरुग्राम

हस्ता. /-(प्राधिकृत अधिकारी) (उत्कर्ष स्मॉल फाइनेंस बैंक)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



code to view the DRHP)

DeanEnergy

Energize world with solar power

DEON ENERGY LIMITED

Our Company was originally formed as a partnership firm under the name of "M/s. Deon Energy" at Ahmedabad, Gujarat, India under the Indian Partnership Act, 1932 pursuant to a partnership deed dated June 23, 2020, which was subsequently amended on July 18, 2023 and February 01, 2024 (collectively, the "Partnership Deed"). Subsequently, the partnership firm was converted into private limited company under the Companies Act, 2013 with the name "Deon Energy Private Limited" and a certificate of incorporation dated April 11, 2024, was issued by the Registrar of Companies, Central Registration Centre. Subsequently the name of our Company was changed to "Deon Energy Limited" upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated April 22, 2025 and a special resolution passed by the members of the Company in the Extraordinary general meeting dated April 23, 2025, and a fresh certificate of incorporation dated May 13, 2025 was issued by the Registrar of Companies, Central Processing Centre For details of change in name and Registered Office of our Company see "History and Certain Corporate Matters" on page 272 of the draft red herring prospectus dated September 25, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U42201GJ2024PLC150542 Registered Office: Block D-604-605-606 6th Floor, Westgate, S. G. Highway, Near YMCA Club, Makarba, Jivraj Park, Ahmedabad-380051, Gujarat, India. Contact Person: Jeeveka Narendra Tharwani, Company Secretary and Compliance Officer; Tel: +91 9558915483 | E-mail: investors@deonenergy.in | Website: www.deonenergy.in

OUR PROMOTERS ARE DHARMESH ASHOKBHAI MAKADIYA, CHIRAGBHAI DINESHBHAI KALARIYA, ARCHANABEN KALARIYA AND BHARGAV CHATURBHAI KAVAR

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF DEON ENERGY LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹1,500.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED ("SEBIICDR REGULATIONS"). In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In

cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable. The Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIB. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Issue shall be available for allocation to non-institutional investors ("Non-Institutional Investors" or "NIIs") (the "Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further, not more than 10% of the Issue shall be available for allocation to retail individual investors ("Retail Individual Investors" or "Rils") (the "Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, specific attention is invited to "Issue Procedure" on page 428 of the DRHP

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 25, 2025 with SEBI and the Stock Exchanges on September 25, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited (formerly known as Shreni Capital Advisors Private Limited) at www.shcapt.com and the website of our Company at www.deonenergy.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the Contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 272 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed

REGISTRAR TO THE ISSUE

by them see "Capital Structure" on page 95 of the DRHP.

BOOK RUNNING LEAD MANAGER SMART H®RIZON

CAPITAL ADVISORS PVT. LTD

Smart Horizon Capital Advisors Private Limited

(formerly known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space Behind metro mall, Off Western Express Highway Magathane, Borivali (East), Mumbai - 400066, Maharashtra, India Tel: + 022 28706822; E-mail: deonenergy@shcapl.com

Investor grievance e-mail: investor@shcapl.com Contact Person: Parth Shah Website: www.shcapl.com SEBI registration number: INM000013183

Place: Ahmedabad, Gujarat

Date: September 26, 2025

Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai -400093, Maharashtra, India Tel: +91 22 62638200

E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Babu Rapheal C. Website: www.bigshareonline.com

SEBI registration number: INR000001385 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

COMPANY SECRETARY AND COMPLIANCE OFFICER Jeeveka Narendra Tharwani DEON ENERGY LIMITED

Block D-604-605-606 6th Floor, Westgate, S. G.

Highway, Near YMCA Club, Makarba, Jivraj Park, Ahmedabad, Gujarat, India, 380051. Tel No: +91 95589 15483; Email: investors@deonenergy.in Website: www.deonenergy.in

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and

for redressal of complaints, investors may also write to the BRLM.

For DEON ENERGY LIMITED On behalf of the Board of Directors

Jeeveka Narendra Tharwani

Company Secretary and Compliance Officer DEON ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity

Shares and has filed the DRHP dated September 25, 2025 with SEBI and the Stock Exchanges on September 25, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.bseindia.com, on the websites of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited (formerly known as Shreni Capital Advisors Private Limited) at www.shcapl.com and on the website of our Company at www.deonenergy.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section

titled "Risk Factors" on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. CONCEPT